

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	1/yyyy) :	31	/10/2013		
To: Hong Kong Exchanges and	d Clearing	g Limite	ed		
Name of Issuer	Kasen Iı	nternat	ional Holdin	gs Limited	
Date Submitted	01/11/20	13			
I. Movements in Authorised Sh	nare Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>496</u>	Descrip	otion:	Kasen Int	ternational Holdi	ngs Limited
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	266,666	6,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00
Increase/(decrease)			NIL	_	NIL
Balance at close of the month		266,666	6,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00
(2) Stock code : N/A	Descrip	otion :			
		No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth				
Increase/(decrease)				_	
Balance at close of the month					

Stock code:	N/A	Description:			
			oreference lares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth			
Increase/(decrease	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Description:			
		No. o	of other of shares	Par value (State currency)	
	N/A	No. o	of other	Par value (State	Authorised share capital
Stock code:	N/A of preceding mo	No. o	of other	Par value (State	Authorised share capital

currency):

No. of new shares of

N/A

No. of new shares of

N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,162,322,985	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	1,162,322,985	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share

3. **N/A**

(*Note 1*)

shares

N/A

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option Scheme with exercise price of HK\$2.38 (24/9/2005) **Ordinary shares** NIL NIL NIL **NIL NIL** 16,200,000 (*Note 1*) 2.Share option Scheme with exercise price of HK\$1.18 (24/9/2005)**Ordinary shares** NIL NIL NIL **NIL NIL** 6,800,000 (Note 1)

N/A

N/A

N/A

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares					•	
issuable	Granted	Exercised	Cancelled	Lapsed		
4. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
5.N/A						
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Т	Total A. (Ordi	-	NIL	
			•	ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currence		from exercise	of 	NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mon	du	ercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	- -						
Stock code (if listed) Class of shares							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date			_				
-	(/ /)					
4.	- -						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		To	otal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	· ·

Class and description 1.		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	_	
(/ /)		
shares (Note 1)		
2	_	
	_	
(/ /)		
shares (Note 1)		
3.		
	-	
shares (Note 1)	_	
Slidies (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	nei Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
2.	Open offer	At price: State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			•		5	No. of new shares of issuer issued during the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
				(/ /)		
			AGM approval date: (dd/mm/yyyy)				
						_	· -
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main		EM listed issuers
		shares of issued the n	of new of issuer during which may be issued pursua thereto as at close of the month
Type of Issue			
	Class of shares issuable N/A (Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Class of shares issuable N/A (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Total E. (Ordinary s (Preference s (Other	shares) 1 shares) class)	N/A
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	NIL
		(2)	N/A

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N	lain	Roard	land	GEM	listed	issuers
TOL	TA.	Ianı	DOAL	ı and	CILIVI	nsicu	issucia

Remarks (if any):
Submitted by: YIU HOI YAN
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.