



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kasen International Holdings LimitedDate Submitted 01/12/2014**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 496 Description : Kasen International Holdings Limited

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month | <u>266,666,666 2/3</u>    | <u>US\$0.00015</u>            | <u>US\$40,000,000.00</u>                        |
| Increase/(decrease)                 | <u>NIL</u>                |                               | <u>NIL</u>                                      |
| Balance at close of the month       | <u>266,666,666 2/3</u>    | <u>US\$0.00015</u>            | <u>US\$40,000,000.00</u>                        |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month | _____                     | _____                         | _____   |
| Increase/(decrease)                 | _____                     |                               | _____   |
| Balance at close of the month       | _____                     | _____                         | _____   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**US\$40,000,000.00**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <b>1,162,322,985</b>   | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Increase/ (decrease) during the month | <b>-</b>               | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |
| Balance at close of the month         | <b>1,162,322,985</b>   | <b>N/A</b> | <b>N/A</b>              | <b>N/A</b>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled  | Lapsed     |  |   |
| <b>1.Share option Scheme with exercise price of HK\$2.38 (24/9/2005)</b>                                 |                           |            |            |            |  |   |
| <b>Ordinary shares</b>   | <b>NIL</b>                | <b>NIL</b> | <b>NIL</b> | <b>NIL</b> | <b>NIL</b>   | <b>16,000,000</b>   |
| <i>(Note 1)</i>  |                           |            |            |            |  |   |
| <b>2.Share option Scheme with exercise price of HK\$1.18 (24/9/2005)</b>                                 |                           |            |            |            |  |   |
| <b>Ordinary shares</b>   | <b>NIL</b>                | <b>NIL</b> | <b>NIL</b> | <b>NIL</b> | <b>NIL</b>   | <b>6,800,000</b>  |
| <i>(Note 1)</i>  |                           |            |            |            |  |   |
| <b>3. N/A</b>  |                           |            |            |            |  |   |
|  |                           |            |            |            |  |   |
|  |                           |            |            |            |  |   |
| ( / / )  |                           |            |            |            |  |   |
| shares   | <b>N/A</b>                | <b>N/A</b> | <b>N/A</b> | <b>N/A</b> | <b>N/A</b>   | <b>N/A</b>  |
| <i>(Note 1)</i>  |                           |            |            |            |  |   |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | For Main Board and GEM listed issuers                                |   |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <b>4. N/A</b>  |                           |            |                            |            |  |   |
|  |                           |            |                            |            |  |   |
|  |                           |            |                            |            |  |   |
| ( / / )  |                           |            |                            |            |  |   |
| shares   | <b>N/A</b>                | <b>N/A</b> | <b>N/A</b>                 | <b>N/A</b> | <b>N/A</b>   | <b>N/A</b>  |
| (Note 1)   |                           |            |                            |            |  |   |
| <b>5.N/A</b>   |                           |            |                            |            |  |   |
|  |                           |            |                            |            |  |   |
|  |                           |            |                            |            |  |   |
| ( / / )  |                           |            |                            |            |  |   |
| shares   | <b>N/A</b>                | <b>N/A</b> | <b>N/A</b>                 | <b>N/A</b> | <b>N/A</b>   | <b>N/A</b>  |
| (Note 1)   |                           |            |                            |            |  |   |
|  |                           |            | Total A. (Ordinary shares) |            | <b>NIL</b>   |   |
|  |                           |            | (Preference shares)        |            | <b>N/A</b>   |   |
|  |                           |            | (Other class)              |            | <b>N/A</b>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <b>NIL</b> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| <div style="text-align: right;"> Total B.    (Ordinary shares)    <u>N/A</u><br/> (Preference shares)    <u>N/A</u><br/> (Other class)    <u>N/A</u> </div>   |                                 |   |                                  |   |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                 |  |   |
| 2. _____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                 |  |   |
| 3. _____<br>_____<br>_____<br>(   /   /   )<br>shares ( <i>Note 1</i> )                                 |  |   |
| Total D.    (Ordinary shares)   | <b>N/A</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                      |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------|------------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable<br>(Note 1) | <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | EGM approval date: (dd/mm/yyyy) ( / / )   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable<br>(Note 1) | <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | EGM approval date: (dd/mm/yyyy) ( / / )   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable<br>(Note 1) | <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | EGM approval date: (dd/mm/yyyy) ( / / )   |
| 4. Bonus issue  |                                 | Class of shares issuable<br>(Note 1) | <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      | EGM approval date: (dd/mm/yyyy) ( / / )   |



|               |                         | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month   |
|---------------|-------------------------|--|---|
| Type of Issue |                         |  |   |
| 5.            | Scrip dividend          | At price : State<br>currency _____   | <div>Class of shares issuable <u>N/A</u><br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> |
| 6.            | Repurchase of<br>shares |  | <div>Class of shares repurchased <u>N/A</u><br/>(Note 1)</div> <div>Cancellation date : (dd/mm/yyyy) ( / / )</div> <div>AGM approval date: (dd/mm/yyyy) ( / / )</div>     |
| 7.            | Redemption of<br>shares |  | <div>Class of shares redeemed <u>N/A</u><br/>(Note 1)</div> <div>Redemption date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>          |
| 8.            | Consideration issue     | At price : State<br>currency _____   | <div>Class of shares issuable <u>N/A</u><br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> |

For Main Board and GEM listed issuers

|                               |  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|--|--|---|
| Type of Issue                 |  |  |   |
| 9. Capital<br>reorganisation  | <p>Class of shares issuable <u>N/A</u><br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>  | ( / / )  | ( / / )   |
| 10. Other<br>(Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable <u>N/A</u><br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p> | ( / / )  | ( / / )   |
| Total E.                      |  | (Ordinary shares)  | <u>N/A</u>  |
|                               |  | (Preference shares)  | _____   |
|                               |  | (Other class)  | _____   |

|  |     |            |
|--|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <b>NIL</b> |
|  | (2) | <b>N/A</b> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <b>N/A</b> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <b>N/A</b> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

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Submitted by: YIU HOI YAN

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*