

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kasen International Holdings Limited
Date Submitted	02/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Share	S					
(1) Stock code :	496	_Descrip	tion :	Kasen In	ternational Holdi	ngs Limited
			No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	onth	266,66	6,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00
Increase/(decrease	e)			NIL	_	NIL
Balance at close of	of the month		266,66	6,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00
(2) Stock code :	N/A	Descrip	tion :			
			No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	onth				
Increase/(decrease	e)				_	
Balance at close o	of the month					

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decreas	se)	-			
Balance at close	of the mon	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* US\$40,000,000.00

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,162,322,985	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,162,322,985	N/A	N/A	N/A

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and ⁻		Movement du	ring the month		thereto	as at close of the monu
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	oranted		culture	240000		
Scheme with						
exercise price						
of HK\$2.38						
(24/9/2005)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	16,000,000
(Note 1)						
2.Share option						
Scheme with						
exercise price						
of HK\$1.18						
(24/9/2005)						
Ordinary shares	NIL	NIL	NIL	(3,000,000)	NIL	3,800,000
(Note 1)				(3,000,000)		
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						

					For Main Board and G	EM listed issuers
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares		F · 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed	-	
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
<u> </u>	IN/A				IV/A	
(Note 1)						
<u>5.N/A</u>						
(// /) shares	N/A	N/A	<u>N/A</u>	N/A	N/A	N/A
(Note 1)		г	Cotal A (Ord	nom choroc)	NIL	
		1	Total A. (Ordi	•	NIL N/A	
				rence shares)		
				(Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of	of	NIL		

Warrants to Issue Shares of the Is	ssuer which are t	o be Listed			T of Main Doard	and OLIVI liste	a 155ac15
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		alue at E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	_						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
2.	(/ /)					
	_						
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	())						
3.	(/ /)					
	_						
							<u></u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4.	_						
	_						
Stock code (if listed)							
Class of shares			-				
issuable (<i>Note 1</i>)							
EGM approval date							
(if applicable)	(I I						
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	
					ence shares)	N/A	
				(Other class)	N/A	

For Main Board and GEM listed issuers

Q.,		1.1.4		For Main Board	fain Board and GEM listed issuers				
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
1.									
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·							
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)								
Stock code (if listed)									
issuable (<i>Note 1</i>)									
EGM approval date (if applicable) (dd/mm/yyyy)4.	(/ /) 								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price EGM approval date									
(if applicable) (dd/mm/yyyy)	(/ /)								
			Fotal C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A				
				Other class)	N/A N/A	-			

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		
2.		
2	-	
	-	
shares (Note 1)		
3	-	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Movements in I	ssued Share Capita	al				No. of new	No. of new
							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
1.	Rights issue	At price : State curr	e ency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable	N/A			
2.	Open offer	At price : State	e	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State curr	e ency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	-		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
<u> </u>								

			Fo	<u>r Main F</u>	<u>30a</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue						
		Class of shares issuable (Note 1)	e	N/A			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	([/ /)		
		EGM approval date: (dd/mm/yyyy)	()		
		Class of shares repurchased (<i>Note 1</i>)	es	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	([)		
	shares	AGM approval date: (dd/mm/yyyy)	((/ /)		
		Class of shares redeemed (<i>Note 1</i>)	es	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	([)		
		Class of shares issuable (Note 1)	e	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	((/ /)		
		EGM approval date: (dd/mm/yyyy)	([/ /)		

				For Main Board and GEM listed issuers			
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Type of Issue						
			Class of shares issua (Note 1)	ible <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares issua (Note 1)	uble <u>N/A</u>			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		·	
			Total E.	(Ordinary shar (Preference shar (Other cla	es)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) $($	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>YIU HOI YAN</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.