

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/03/2015							
To: Hong Kong Exchanges an	d Clearing	Limited							
Name of Issuer									
Date Submitted	01/04/20	15							
I. Movements in Authorised Sl	hare Capita	al							
1. Ordinary Shares									
(1) Stock code : 496	Descrip	tion: Kasen Int	ernational Holdi	ngs Limited					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding r	nonth	266,666,666,666 2/3	US\$0.00015	US\$40,000,000.00					
Increase/(decrease)		NIL	_	NIL					
Balance at close of the month		266,666,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00					
(2) Stock code : N/A	Descrip	tion:							
				Authorised share					
		No. of ordinary shares	Par value (State currency)	capital (State currency)					
Balance at close of preceding r	nonth			capital					
Balance at close of preceding Increase/(decrease)	nonth			capital					

2. Preference Shares			
Stock code : N/A	Description :		
	No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the month	_		
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State	Authorised share capital (State currency)
Stock code: N/A	No. of other classes of shares	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,162,322,985	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	1,162,322,985	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			NT C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1.Share option	Granted	Exercised	Cancelled	Lapsed		
Scheme with						
exercise price						
of HK\$2.38						
$\frac{0111K$2.38}{(24/9/2005)}$						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	16,000,000
(Note 1)	NIL	NIL	NIL	NIL	- NIL	10,000,000
2.Share option Scheme with exercise price of HK\$1.18 (24/9/2005) Ordinary shares	NIL	NIL	NIL	NIL	NIL	3,800,000
(Note 1) 3. N/A						
(/ /)						
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
	Movement dui	ring the month		thereto	as at close of the month
				•	
Granted	Exercised	Cancelled	Lapsed		
N/A	N/A	N/A	N/A	N/A	N/A
N/A	N/A	N/A	N/A	N/A	N/A
		 -			
	7		-	NIL	
		·			
		((Other class)	N/A	
	n from exercise	of	NII.		
	N/A	N/A N/A N/A N/A In the month from exercise of	N/A N/A N/A N/A N/A N/A N/A Total A. (Ording (Prefer ing the month from exercise of	Granted Exercised Cancelled Lapsed N/A N/A N/A N/A N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class) ring the month from exercise of	Movement during the month Interest

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value close of preceding mor	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	=						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
							· -
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	-)					
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			_				
	·	Т	otal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
<u></u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A	· - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		· ·
3.		
shares (Note 1)		
Shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

Ott	iei wovenients in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				NI/A			
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant
	Type of Issue			NT/A			
			Class of shares issuable (Note 1)	<u>N/A</u>	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	<u>—</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
!							

	For Main Boa	rd and GEM listed issue	ers
		shares of issuer share issued during the month pursuant thereto the clo	o. of new es of issuer ch may be d pursuant reto as at se of the month
Type of Issue			
	Class of shares issuable N/A (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable N/A (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shar (Preference shar (Other cla	es)	
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) NIL	
		(2) N/A	

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N	lain	R	ard	and	GFM	listed	issuers
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Remarks (if any):	
	
Submitted by: YIU HOI YAN	
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Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.