

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2017
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kasen International Holdings Limited
Date Submitted	02/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>496</u> Descri	ption : Kasen In	ternational Holdi	ngs Limited
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	266,666,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00
Increase/(decrease)	NIL	_	NIL
Balance at close of the month	266,666,666,666 2/3	<u>US\$0.00015</u>	<u>US\$40,000,000.00</u>
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decrease)	se)			
Balance at close	of the mont	h		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* US\$40,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,511,019,881	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,511,019,881	N/A	N/A	<u>N/A</u>
	1,511,019,881	N/A	N/A	_

III. Details of Movements in Issued Share Capital

Change Ontinge	and an Chana	0	C - 1	of the Issues
Share Options (under Share	Option	Schemes	of the issuer)

Particulars of share	Share Option	Schemes of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
					the month pursuant	issued pursuant thereto
including EGM approval date					the month pursuant	as at close of the month
(dd/mm/yyyy) and ⁻		Movement du	ring the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exerciseu	Calicelleu	Lapseu		
1.Share option						
Scheme with						
exercise price						
of HK\$1.18						
(24/9/2005)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	3,600,000
(Note 1)						
2.Share option Scheme with exercise price of HK\$1.37 (24/9/2005)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	24,000,000
						24,000,000
(Note 1) 3. N/A						
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(1vole 1)						

				-	For Main Board and GE	M listed issuers
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	wing the month		thereto	as at close of the month
(dd/mm/yyyy) and –		Movement du	ring the month			us ut crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	_	
<u>4. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A					IN/A
(Note 1)						
5.N/A						
(/ /)			//	/.		
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)			Total A. (Ord	inery chorec)	NIL	
				rence shares)	N/A	
					<u> </u>	
T- (-1.6 1 1-1	·	ć		(Other class)		
Total funds raised dur options (State currenc		i irom exercise ()I 	NIL		

Warrants to Issue Shares of the Is Description of warrants		<u>o oc Eised</u>				No. of new shares of	No. of new shares of
(Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of d	Exercised uring the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_						
	_						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	_						
	-						
(/ /)							<u> </u>
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.							
	-						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4.	_						
	-						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	N/A	
			ioui D		ence shares)	N/A N/A	_
				(Other class)	N/A	-

C		1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)4.	(/ /) 					
Stock code (if listed)						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordir	nery chorac)	N/A	
		1		ence shares)	N/A N/A	-
			(0	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
shares (Note 1)	-	
2	-	
	-	
	-	
shares (Note 1)		
3.		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			T		000	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>	_		
5.	Scrip dividend At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers				
					No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant
	Type of Issue					
9.	Capital reorganisation		Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble <u>N/A</u> (/ /) (/ /)		
10.	Other (Please specify)	At price : State	Class of shares issua (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble <u>N/A</u> (/ /) (/ /)		
			Total E.	(Ordinary share (Preference share (Other class	es)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>YIU HOI YAN</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.