

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	For the month ended (dd/mm/yyyy): 31/01/2018						
To: Hong Kong Exchanges and	Clearing Limited						
Name of Issuer <u>I</u>	Kasen Internatio	onal Holding	gs Limited				
Date Submitted 0	1/02/2018		<u></u>				
I. Movements in Authorised Shar	e Capital						
1. Ordinary Shares							
(1) Stock code : <b>496</b>	Description:	Kasen Int	ernational Holdi	ngs Limited			
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth <b>266,666</b> ,	666,666 2/3	US\$0.00015	US\$40,000,000.00			
Increase/(decrease)		NIL	_	NIL			
Balance at close of the month	266,666,	666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00			
(2) Stock code : <u>N/A</u>	Description:						
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth		_				
Increase/(decrease)			_				
Balance at close of the month			_				

2. Preference Sh	nares			
Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding n	nonth		
Increase/(decrea	ase)		-	
Balance at close	e of the month			
3. Other Classes	s of Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding n	nonth		
Increase/(decrea	ase)		-	
Balance at close	e of the month			
Total authorised currency):	l share capital a	t the end of the month (State	US	5\$40,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,511,019,881	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	1,511,019,881	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1.Share option Scheme with exercise price of HK\$1.18 (24/9/2005)Ordinary shares NIL NIL NIL NIL 3,600,000 **NIL** (*Note 1*) 2.Share option Scheme with exercise price of HK\$1.37 (24/9/2005) **Ordinary shares NIL** NIL **NIL NIL** NIL 24,000,000 (*Note 1*) 3. **N/A** shares N/A N/A N/A N/A N/A N/A (*Note 1*)

## For Main Board and GEM listed issuers

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Massaura 4			thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		-	us at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	=	
4. <b>N/A</b>						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
5. <b>N/A</b>						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		1	Total A. (Ord		NIL	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		n from exercise of	of			
options (State current	(y)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		_			
2		-			
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	- - -			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / ) - -				
Class of shares issuable (Note 1)	( / / )	- - - al B. (Ordin	nary shares)	N/A	
	70	(Prefere	ence shares) Other class)	N/A N/A	- - -

Convertibles (i.e. Convertible i	into Shares of the Is	ssuer which are to	be Listed)		No. of new	No. of new
Class and description  1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Гotal С. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			((	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	-
	1	

	nor more ments n	1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_

For Main Board and GEM listed issuers

				or Main I	<b>3041</b>	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Main		M listed issuers
			No. of shares of issued of the mo pursuant	Fissuer shares of issue luring which may be onth issued pursuar
Type of Issue				
		Class of shares issuable N/A (Note 1)		
9. Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	)	
		Class of shares issuable N/A		
10. Other (Please specify)	price : State	(Note 1)  - Issue and allotment date: (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	)	
			shares) No	
Total increase / (decrease)	in ordinary shares during	the month (i.e. Total of A to E):	(1)	NIL
			(2)	N/A

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: YIU HOI YAN	
Title: Company Secretary  (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other)	).

If there is insufficient space, please append the prescribed continuation sheet.

2.