

Monthly Return of Equity Issuer on Movements in Securities

`	For the month ended (dd/mm/yyyy): 30/04/2018						
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Kasen International Holdings Limited							
Date Submitted	02/05/2018						
I. Movements in Authorised Sh	nare Capital						
1. Ordinary Shares							
(1) Stock code : 496	Descriptio	n: Kasen Int	ernational Holdi	ngs Limited			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	nonth <u>26</u>	6,666,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00			
Increase/(decrease)		NIL	_	NIL			
Balance at close of the month	<u>26</u>	6,666,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00			
Balance at close of the month (2) Stock code : N/A	Descriptio		<u>US\$0.00015</u>	US\$40,000,000.00			
			Par value (State currency)	Authorised share capital (State currency)			
	Descriptio	n : No. of ordinary	Par value	Authorised share capital			
(2) Stock code: N/A	Descriptio	n : No. of ordinary	Par value	Authorised share capital			

2. Preference Sh	nares			
Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	onth		
Increase/(decrea	ase)			
Balance at close	e of the month			
3. Other Classes	s of Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding n	onth		
Increase/(decrea	ise)			
Balance at close	e of the month			
Total authorised <i>currency</i>):	share capital a	the end of the month (State	US	5\$40,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,477,086,881	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A	
Balance at close of the month	1,477,086,881	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
Scheme with						
exercise price						
of HK\$1.18						
(24/9/2005)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	3,600,000
(<i>Note 1</i>)						
2.Share option Scheme with exercise price of HK\$1.37 (24/9/2005) Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	24,000,000
3. N/A	N/A	NI/A	NI/A	N/A	NI/A	NI/A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						

For Main Board and GEM listed issuers

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		M			thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		-	us at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	=	
4. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
5. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		'	Total A. (Ord		NIL	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currence	ey)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		_			
2		-			
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		- - -			
(dd/mm/yyyy)	(/ /) - -				
Class of shares issuable (Note 1)	(/ /)	- - - al B. (Ordin	nary shares)	N/A	
	100	(Prefere	ence shares) Other class)	N/A N/A	- - -

Convertibles (i.e. Convertible i	into Shares of the Is	ssuer which are to	be Listed)		No. of new	No. of new
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Гotal С. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			((Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
		-
2.		
shares (Note 1)		
Sittles (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	:
(Other class)	N/A	-
(0)	- 1112	-

Type of Issue Class of shares issuable N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Issue and allotment (///) (Note 1) Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		month
1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable (///) Issue and allotment (///) (Note 1) State (Note 1) Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A		.
Class of shares issuable N/A 2. Open offer At price: State currency At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A Class of shares issuable N/A		
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A Class of shares issuable N/A		
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A		
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A		
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A		
(dd/mm/yyyy) Class of shares issuable N/A		
(Note 1)		-
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable N/A (Note 1)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	-	

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Ma	in Board	and GEM listed	issuers
				i	No. of new shares of issuer ssued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable Note 1)	/ <u>/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ / / / / / / / / / / / / / / / / /	/)		
			Class of shares issuable N	//A_		
			(Note 1)	<u>/A</u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ / / / / / / / / / / / / / / / / /	/)		
			(Preference	ry shares) ce shares) her class))	- - -
T	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to E):	(1) <u>NII</u>	
				(2	N/A	L
T	otal increase / (decre	ase) in preference shares dur	ring the month (i.e. Total of A to E):		N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: YIU HOI YAN	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other)).

If there is insufficient space, please append the prescribed continuation sheet.

2.