

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kasen International Holdings Limited
Date Submitted	01/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>496</u> Descri	ption : Kasen In	ternational Holdi	ngs Limited
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	266,666,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00
Increase/(decrease)	NIL	_	NIL
Balance at close of the month	266,666,666,666 2/3	<u>US\$0.00015</u>	<u>US\$40,000,000.00</u>
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decrease)	se)			
Balance at close	of the mont	h		

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,477,086,881	N/A	N/A	N/A
Increase/ (decrease) during the month	3,400,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,480,486,881	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

C1	1. 01.	0	C 1	· C (1 · T · · · · · )	
Share Options (	under Share	Option	Schemes	of the Issuer)	

Share Options (under	Share Option	i Schemes of the	188001)		No. of the second second	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and <sup>-</sup> class of shares						
	Create 4	Encod	Concelled	Tanad		
issuable	Granted	Exercised	Cancelled	Lapsed		,
1.Share option						
Scheme with						
exercise price						
of HK\$1.18						
(24/9/2005)						
Ordinary shares	NIL	3,400,000	NIL	200,000	3,400,000	NIL
(Note 1)						
Scheme with exercise price of HK\$1.37						
(24/9/2005)	NIT	NIT	NIT	NII	NII	24 000 000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	24,000,000
(Note 1) 3. <b>N/A</b>						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
. /						

				-	For Main Board and GE	M listed issuers
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	_	
4. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
5.N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		,	Total A. (Ord	inary shares)	3,400,000	
			(Prefer	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri options (State currency		from exercise of	of <u>H</u>	K\$4,012,000		

Warrants to Issue Shares of the Is	suer which are t	o he Listed			For Main Doard		u 1850015
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		alue at E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-						
	-						
( / / )							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /						
2.	( / /	)					
	-						
	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> )							
EGM approval date							
(if applicable)	( ) )						
(dd/mm/yyyy) 3.	( / /	)					
<u> </u>	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4.	-						
	-						
( / / )	<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B.	(Ordi	nary shares)	N/A	
				(Prefere	ence shares)	N/A	-
				(	Other class)	N/A	-

C		1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /) 					
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordir	nery chorac)	N/A	
		1		ence shares)	N/A N/A	-
			(0	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3.		
	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Туре	e of Issue						thereto	issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_	N/A			
. Rig	thts issue	At price : State	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )		N/A			
2. Ope	en offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								·
			Class of shares issuable (Note 1)	_	N/A	_		
8. Plac	cing	At price : State	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)	_	N/A	_		
l. Bor	nus issue		Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

						d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue						
		Class of shares issuable ( <i>Note 1</i> )		N/A			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased ( <i>Note 1</i> )		N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		AGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )		N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable ( <i>Note 1</i> )		N/A			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main Board and GEM listed issuers				
					share issue mon	d during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuab (Note 1)	ole <u>N/A</u>	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					_		
			Class of shares issuab (Note 1)	ole <u>N/A</u>	_		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E.	(Ordinary sl (Preference sl (Other	hares)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) - (2)	3,400,000 N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

#### Remarks (if any):

Submitted by: <u>YIU HOI YAN</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.