

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2018								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer								
Date Submitted	03/07/20)18						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>496</u>	Descrip	otion: Kasen Int	ernational Holdi	ngs Limited				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth	266,666,666,666 2/3	US\$0.00015	US\$40,000,000.00				
Increase/(decrease)		NIL	_	NIL				
Balance at close of the month		266,666,666,666 2/3	US\$0.00015	US\$40,000,000.00				
(2) Stock code : <u>N/A</u>	Descrip	otion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth							
Increase/(decrease)			_					
Balance at close of the month								

2. Preference Sh	nares			
Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding n	nonth		
Increase/(decrea	ase)			
Balance at close	e of the month			
3. Other Classes	s of Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding n	nonth		
Increase/(decrea	ase)		-	
Balance at close	e of the month			
Total authorised <i>currency</i>):	l share capital a	t the end of the month (State	US	5\$40,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,480,486,881	N/A	N/A	N/A	
Increase/ (decrease) during the month	13,150,000	N/A	N/A	N/A	
Balance at close of the month	1,493,636,881	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1.Share option Scheme with exercise price of HK\$1.37 (24/9/2005)Ordinary shares NIL NIL NIL 13,150,000 13,150,000 10,850,000 (*Note 1*) 2. **N/A** N/A N/A N/A N/A N/A N/A shares (*Note 1*) 3. **N/A** N/A shares N/A N/A N/A N/A N/A (*Note 1*)

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —		1710 YOMOH GU	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
5. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)			Total A (Ondi	in any ahanaa)	12 150 000	
			Total A. (Orda	rence shares)	13,150,000 N/A	
			•	•		
				(Other class)	N/A	
Total funds raised dur options (State currence		from exercise of		K\$18,015,500		

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares	· ·				
issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /) - -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i	into Shares of the Is	ssuer which are to	be Listed)		No. of new	No. of new
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Гotal С. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			((Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
(/ /)		
shares (Note 1)		- <u> </u>
2.		
	_	
(/ /) shares (Note 1)	_	
Stidies (Note 1)		
3		
	_	
shares (Note 1)		- <u> </u>
Total D. (Ordinary shares)	NI/A	
(Preference shares)	N/A N/A	-
(Other class)	N/A	-
, , , ,		-

	ner Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	which may be
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Boar	rd and GEM listed issuers
				No. of new shares of issuer issued during the month pursuant thereto thereto as a close of the month
Ty	ype of Issue			
			Class of shares issuable N/A (Note 1)	
	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable N/A (Note 1)	
10. (Other (Please specify)	At price : State	- Issue and allotment date: (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
				es) N/A es) ss)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	13,150,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: YIU HOI YAN	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other)	

If there is insufficient space, please append the prescribed continuation sheet.

2.