

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2019								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Kasen International Holdings Limited								
Date Submitted	01/02/20	)19						
I. Movements in Authorised Sh	nare Capit	tal						
1. Ordinary Shares								
(1) Stock code : <u>496</u>	Descrip	otion: Kasen Int	ernational Holdi	ngs Limited				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth	266,666,666,666 2/3	US\$0.00015	US\$40,000,000.00				
Increase/(decrease)		NIL	_	NIL				
Balance at close of the month		266,666,666,666 2/3	US\$0.00015	US\$40,000,000.00				
(2) Stock code : N/A	Descrip	otion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth							
Increase/(decrease)			_					
Balance at close of the month	Balance at close of the month							

2. Preference Sha	res			
Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		
Increase/(decreas	e)		_	
Balance at close of	of the month			
3. Other Classes	of Shares			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month	_	
Increase/(decreas	e)		_	
Balance at close of	of the month			
Total authorised s	share capital	at the end of the month (State	US	S\$40,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,493,636,881	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	1,493,636,881	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					<del></del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
Scheme with						
exercise price						
of HK\$1.37						
(24/9/2005)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	10,850,000
(Note 1)						
2. N/A  ( / / )  shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. <b>N</b> /A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						

## For Main Board and GEM listed issuers

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		M			thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		-	us at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	=	
4. <b>N/A</b>						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
5. <b>N/A</b>						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		'	Total A. (Ord		NIL	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currence	ey)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  2.  ( / / ) Stock code (if listed) Class of shares	( / / ) - -				_
issuable (Note 1)  Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	- - - 				
(if applicable) (dd/mm/yyyy)	( / / ) Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible i	into Shares of the Is	ssuer which are to	be Listed)		No. of new	No. of new
Class and description  1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Гotal С. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			((	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
		-
2.		
shares (Note 1)		
Sittles (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	:
(Other class)	N/A	-
(0)	- 1112	-

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	which may be
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Board and GEM listed issuers		
		No. of new shares of issuer issued during the month pursuant thereto	which may be
Type of Issue			
Class of shares issuab (Note 1)	ole <u>N/A</u>		
9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy)	( / / )	)	
EGM approval date: (dd/mm/yyyy)	( / / )	)	
Class of shares issuab	ole <u>N/A</u>		
10. Other (Please specify)  At price: State currency	( / / )	)	
EGM approval date: (dd/mm/yyyy)	( / / )		_
Total E.	(Ordinary sha (Preference sha (Other cl	res)	- - -
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A t	to E):	(1) <b>NI</b>	L
		(2) <b>N</b> /A	4

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: YIU HOI YAN	
Title: Company Secretary  (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other)	).

If there is insufficient space, please append the prescribed continuation sheet.

2.