

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2009					
To: Hong Kong Exchanges and	Clearing	g Limited			
Name of Issuer Kasen International Holdings Limited					
Date Submitted	2/2/2009)			
I. Movements in Authorised Sha	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>496</u>	_Descrip	tion: Kasen Int	ernational Holdi	ings Limited	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth	266,666,666,666 2/3	US\$0.00015	US\$40,000,000.00	
Increase/(decrease)		NIL	-	NIL	
Balance at close of the month		266,666,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00	
(2) Stock code : <u>N/A</u>	_Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
Increase/(decrease)			_		
Balance at close of the month					

2. Preference Shares Stock code: N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,163,656,985	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>	
Balance at close of the month	1,163,656,985	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed I.Share option Scheme with exercise price of HK\$2.38 (249/2005) Ordinary shares (Note I) 2.Share option Scheme with exercise price of HK\$1.18 (24/9)2005) Ordinary shares NIL NIL NIL NIL NIL NIL NIL NIL Scheme with exercise price of HK\$1.18 (24/9)2005) Ordinary shares NIL	Share Options (under	Share Option	Schemes of the	Issuer)			
Including EGM approval date Movement during the month Ithereto Ithere	Particulars of share					No. of new shares of	No. of new shares of
Approval date							
Cold/mm/yyyy) and class of shares Staubble Granted Exercised Cancelled Lapsed						-	
Class of shares Sauable Granted Exercised Cancelled Lapsed			Movement duri	ng the month		thereto	as at close of the month
1.Share option Scheme with exercise price of HK\$2.38 (24/9/2005) Ordinary shares NIL NIL NIL NIL NIL NIL NIL NIL Scheme with exercise price of HK\$1.18 (24/9/2005) Ordinary shares NIL NIL NIL NIL NIL NIL NIL Scheme with exercise price of HK\$1.18 (24/9/2005) Ordinary shares NIL NIL NIL NIL NIL NIL Schooloo						-	
1.Share option Scheme with exercise price of HK\$2.38 (24/9/2005)							
Scheme with exercise price of HK\$2.38 (24/9/2005)		Granted	Exercised	Cancelled	Lapsed		
Continuary shares NIL NI							
Of HK\$2.38 (24/9/2005) Ordinary shares NIL NIL NIL NIL NIL NIL 21,100,000	Scheme with						
C24/9/2005 Ordinary shares NIL NIL NIL NIL NIL NIL 21,100,000	exercise price						
NIL NIL NIL NIL NIL NIL NIL NIL NIL 21,100,000	of HK\$2.38						
Content Cont	(24/9/2005)						
Content Cont	Ordinary shares	NIL	NIL	NIL	NIL	NIL	21,100,000
2.Share option Scheme with exercise price of HK\$1.18 (24/9/2005) Ordinary shares NIL NIL NIL NIL NIL NIL 8,500,000 (Note 1) 3.N/A ((/ /)	(Note 1)						· · · · · · · · · · · · · · · · · · ·
Scheme with exercise price of HK\$1.18 (24/9/2005) Ordinary shares NIL NIL NIL NIL NIL NIL 8,500,000							
Scheme with exercise price of HK\$1.18 (24/9/2005) Ordinary shares NIL NIL NIL NIL NIL NIL 8,500,000	2.Share option						
Exercise price of HK\$1.18 (24/9/2005) Ordinary shares NIL NI							
Of HK\$1.18 (24/9/2005) Ordinary shares NIL NIL NIL NIL NIL NIL NIL 8,500,000							
C24/9/2005 Ordinary shares NIL NIL NIL NIL NIL NIL 8,500,000							
Ordinary shares NIL NIL NIL NIL NIL NIL 8,500,000							
Note 1 Shares N/A				>		.	0. =00.000
3.N/A (// /) shares N/A N/A N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of		NIL	<u>NIL</u>	NIL_	NIL_	NIL	8,500,000
Shares N/A	(Note 1)						
Shares N/A							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of	3. N/A						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (N/A N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (N/A N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (N/A N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (N/A N/A Total funds raised during the month from exercise of	(/ /)						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL (N/A N/A Total funds raised during the month from exercise of	shares	N/A	N/A	N/A	N/A	N/A	N/A
Total A. (Ordinary shares) (Preference shares) (Other class) NIL N/A N/A N/A Total funds raised during the month from exercise of							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(11010-1)		To	otal A (Ordin	ary charec)	NII.	
(Other class) N/A Total funds raised during the month from exercise of			10	·	•		
Total funds raised during the month from exercise of				·	· ·		
	m . 10 1				Juler Class)		
options (State currency) NIL							
	options (State currenc	options (State currency) NIL			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /) -				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	- - ————				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	-	•			
(/ /)					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	l B. (Ordii	nary shares)	N/A	_
			ence shares)	N/A	-
		(Other class)	N/A	=

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
	_ _ _					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed)	- 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T . 1.0 . (0.1)		NT/A	
				ence shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
shares (Note 1)		
2		
	_	
shares (Note 1)		
3.		
J		
(/ /) shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) At price : State currency (/ / Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ / Repurchase of 6. Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Board	and	GFM	listed	issuer
TOI	iviaiii	DOAIG	anu	CHEIVI	HSICU	1990001

Remarks (if any):
Submitted by: YIU HOI YAN
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.