

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/05/2010									
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Kasen International Holdings Limited									
Date Submitted	Date Submitted 01/06/2010								
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <b>496</b>	_Descrip	tion: Kasen Int	ernational Holdi	ngs Limited					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding m	onth	266,666,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00					
Increase/(decrease)		NIL	_	NIL					
Balance at close of the month		266,666,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00					
(2) Stock code : N/A	_Descrip	otion:							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding m	onth								
Increase/(decrease)			_						
Balance at close of the month									

Stock code: N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code: N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,165,946,985	N/A	N/A	N/A	
Increase/ (decrease) during the month	(5,794,000)	N/A	N/A	N/A	
Balance at close of the month	1,160,152,985	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share option scheme			,		No. of new shares of issuer issued during	No. of new shares of issuer which may be
Cold/mm/yyyy) and class of shares   issuable   Granted   Exercised   Cancelled   Lapsed	including EGM					the month pursuant	issued pursuant thereto
Class of shares   Issuable			Movement duri	ng the month		thereto	as at close of the month
I.Share option   Scheme with   exercise   Cancelled   Lapsed							
1.Share option   Scheme with   exercise price   of HK\$2.38   (24/9/2005)   Ordinary shares   NIL   NIL   NIL   (200,000)   NIL   19,600		G . 1	г . 1	C 11 1	т 1		
Scheme with   exercise price   of HK\$2.38   (24/9/2005)     Ordinary shares   NIL   NIL   NIL   (200,000)   NIL   19,600		Granted	Exercised	Cancelled	Lapsed		
exercise price   of HK\$2.38   (24/9/2005)							
Of HK\$2.38   (24/9/2005)     Ordinary shares   NIL   NIL   NIL   (200,000)   NIL   19,600							
C24/9/2005)							
Ordinary shares         NIL         NIL         NIL         19,600           (Note 1)         2.Share option         Scheme with         Scheme with <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>							
Content   Cont	(24/9/2005)						
2.Share option Scheme with exercise price of HK\$1.18 (24/9/2005) Ordinary shares (Note 1)  3. Share option Scheme with exercise price of HK\$0.53	Ordinary shares	NIL	NIL	NIL_	(200,000)	NIL	19,600,000
Scheme with exercise price of HK\$1.18 (24/9/2005) Ordinary shares (Note 1)  3. Share option Scheme with exercise price of HK\$0.53	( <i>Note 1</i> )						
Scheme with exercise price of HK\$0.53	exercise price of HK\$1.18 (24/9/2005) Ordinary shares	NIL	NIL	NIL	NIL	NIL	7,900,000
	Scheme with exercise price of HK\$0.53 (24/9/2005)						<b>7</b> 000 000
Ordinary shares NIL NIL NIL NIL NIL 5,000,	Ordinary shares	NIL	NIL	NIL	NIL	NIL	5,000,000
(Note 1)	(Note 1)						

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1/10 / 01110111 0011	ng uit monu		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	<u>.</u>	
4. Share option						
Scheme with						
exercise price						
of HK\$1.60						
(24/9/2005)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	2,000,000
(Note 1)						
5.N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	_					
		To	otal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State currence	y)			NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  2.	( / / ) -				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / ) -				
	- 				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4.	- -	•			
( / / )	<del>-</del>				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	1B. (Ordi	nary shares)	N/A	
		(Prefere	ence shares)	N/A	- -
		(	Other class)	N/A	-

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	outstanding	month	month	month		
	_ _ _					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed)	<del>-</del> 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T . 1.0 . (0.1)		NT/A	
				ence shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
( / / )		
shares (Note 1)		
2		
	<u> </u>  -	
shares (Note 1)	_	
3	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

1						No. of new	No. of new
						shares of issuer issued during the month pursuant thereto	which may be issued pursuant
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
1			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			,	or Man Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue					
			Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(26/05/2010) (not yet cancelled)	(5,794,000)	(1,100,000)
			AGM approval date: (dd/mm/yyyy)	(29/05/2009)		
					(5,794,000)	(1,100,000)
			Class of shares redeemed ( <i>Note 1</i> )	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers

N/A

N/A

	For Main Board	and GEM listed	
		No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuar
Type of Issue			
	Class of shares issuable N/A (Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable N/A (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	s)	- - -
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(5,794	1,000)
	(2	2) <b>N</b> /	' <b>A</b>

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Board	and	<b>GFM</b>	listed	issuer
TOI	iviaiii	DOAIG	anu	CHEIVI	HSICU	1990001

Remarks (if any):
Submitted by: YIU HOI YAN
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.