



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kasen International Holdings Limited

Date Submitted 01/06/2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 496 Description : Kasen International Holdings Limited

|                                     | No. of ordinary<br>shares  | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|----------------------------|-------------------------------|---|
| Balance at close of preceding month | <u>266,666,666,666 2/3</u> | <u>US\$0.00015</u>            | <u>US\$40,000,000.00</u>                        |
| Increase/(decrease)                 | <u>NIL</u>                 |                               | <u>NIL</u>                                      |
| Balance at close of the month       | <u>266,666,666,666 2/3</u> | <u>US\$0.00015</u>            | <u>US\$40,000,000.00</u>                        |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month | _____                     | _____                         | _____   |
| Increase/(decrease)                 | _____                     |                               | _____   |
| Balance at close of the month       | _____                     | _____                         | _____   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code : <u>  N/A  </u>         | Description : _____         |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       | _____                                      | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : <u>  N/A  </u>         | Description : _____               |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             | _____                                      | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**US\$40,000,000.00**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,165,946,985</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>(5,794,000)</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,160,152,985</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |            |                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|------------|------------------|--|---|
|  | Granted                   | Exercised  | Cancelled  | Lapsed           |  |   |
| <b>1.Share option Scheme with exercise price of HK\$2.38 (24/9/2005)</b>                                 |                           |            |            |                  |  |   |
| <b>Ordinary shares</b>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u> | <u>(200,000)</u> | <u>NIL</u>   | <u>19,600,000</u>   |
| <i>(Note 1)</i>  |                           |            |            |                  |  |   |
| <b>2.Share option Scheme with exercise price of HK\$1.18 (24/9/2005)</b>                                 |                           |            |            |                  |  |   |
| <b>Ordinary shares</b>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u> | <u>NIL</u>       | <u>NIL</u>   | <u>7,900,000</u>  |
| <i>(Note 1)</i>  |                           |            |            |                  |  |   |
| <b>3. Share option Scheme with exercise price of HK\$0.53 (24/9/2005)</b>                                |                           |            |            |                  |  |   |
| <b>Ordinary shares</b>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u> | <u>NIL</u>       | <u>NIL</u>   | <u>5,000,000</u>  |
| <i>(Note 1)</i>  |                           |            |            |                  |  |   |



## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
|   |                                 |   |                                  | Total B. (Ordinary shares)                | <u>N/A</u>   |  |
|   |                                 |   |                                  | (Preference shares)                       | <u>N/A</u>   |  |
|   |                                 |   |                                  | (Other class)                             | <u>N/A</u>   |  |



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                       |  |   |
| Total D. (Ordinary shares)  | <b>N/A</b>   |   |
| (Preference shares)   | <b>N/A</b>   |   |
| (Other class)   | <b>N/A</b>   |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---------------------------------|--|--|---|
| Type of Issue                           |              |                                 |  |  |   |
| 1.                                      | Rights issue | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|   |              |                                 |  | _____  | _____   |
| 2.                                      | Open offer   | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|   |              |                                 |  | _____  | _____   |
| 3.                                      | Placing      | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|   |              |                                 |  | _____  | _____   |
| 4.                                      | Bonus issue  |                                 | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|   |              |                                 |  | _____  | _____   |



For Main Board and GEM listed issuers

|               |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| Type of Issue |                      |                                 |   |   |
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <u>Ordinary</u><br><i>(Note 1)</i><br>Cancellation date : (26/05/2010) (5,794,000)<br>(dd/mm/yyyy) (not yet cancelled)<br>AGM approval date: (29/05/2009)<br>(dd/mm/yyyy) | (1,100,000)   |
|               |                      |                                 | (5,794,000)   | (1,100,000)   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <u>N/A</u><br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   |   |

For Main Board and GEM listed issuers

|                            |                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--|---|
| Type of Issue              |                                 |  |   |
| 9. Capital reorganisation  |                                 | Class of shares issuable (Note 1) <u>N/A</u>                         |   |
|                            |                                 | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|                            |                                 | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u>                         |   |
|                            |                                 | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|                            |                                 | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
|                            |                                 | Total E. (Ordinary shares) <u>(5,794,000)</u>                        |   |
|                            |                                 | (Preference shares) _____  |   |
|                            |                                 | (Other class) _____  |   |

|   |     |                    |
|---|-----|--------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | <u>(5,794,000)</u> |
|   | (2) | <u>N/A</u>         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | <u>N/A</u>         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | <u>N/A</u>         |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

