

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2011										
To: Hong Kong Exchanges and	d Clearing	g Limited								
Name of Issuer Kasen International Holdings Limited										
Date Submitted 03/05/2011										
I. Movements in Authorised Sh	are Capit	al								
1. Ordinary Shares										
(1) Stock code : <u>496</u>	Descrip	otion: Kasen Int	ernational Holdi	ngs Limited						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding n	nonth	266,666,666,666 2/3	US\$0.00015	US\$40,000,000.00						
Increase/(decrease)		NIL	-	NIL						
Balance at close of the month		266,666,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00						
(2) Stock code: <u>N/A</u>	Descrip	otion:								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding n	nonth									
Increase/(decrease)			_							
Balance at close of the month										

Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (State	US	\$\$40,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,161,722,985	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	1,161,722,985	N/A	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

D 1 1 C 1		Schemes of the	100001)		NY C 1 C	N. C. 1 C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
Scheme with						
exercise price						
of HK\$2.38						
(24/9/2005)						
Ordinary shares	NIL	NIL_	NIL	<u>NIL</u>	NIL	19,000,000
(Note 1)						
2.Share option Scheme with exercise price of HK\$1.18 (24/9/2005) Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	7,900,000
3. Share option Scheme with exercise price of HK\$1.60 (24/9/2005) Ordinary shares	NIL	NIL	NIL	NIL	NIL	2,000,000

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8		-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed	•	
4. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
5.N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		T	otal A (Ondia	a <b>1</b>	NIII	
		10	otal A. (Ordin	-	NIL	
			•	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currence		from exercise of	of	NIL		

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value preceding	of du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>-</u>					
-	-					
( / / )	<del></del>					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.	- -					
( / / )	- <u></u>		_			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	-					
	-					
( / / )	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	- -					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Prefere	nary shares)ence shares)	N/A N/A	
			((	Other class)	N/A	

Class and description	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	outstanding	month	month	month		
	_ _ _					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy))	( / /)					
2.	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
-	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / / )					
4.	( / / )					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	<u>-</u>
				ence shares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue  Class of shares issuable N/A (Note 1)  1. Rights issue At price: State currency    Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )	No. of new shares of issuer which may be	No. of new shares of issuer issued during				<del>г Сарнаі</del>	1 188ueu Share	her Movements in	
Class of shares issuable (Note 1)  1. Rights issue At price: State currency    State (Note 1)  1. Rights issue At price: State (Note 1)  2. Open offer At price: State (Note 1)  2. Open offer At price: State (Note 1)  3. Placing At price: State (Interpretable)    Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment (Interpretable)    (Note 1)  Class of shares issuable (Note 1)  Issue and allotment (Interpretable)    (Note 1)  Class of shares issuable (Note 1)	thereto as at close of the month	the month							
Class of shares issuable   N/A   (Note 1)								Type of Issue	
At price: currency date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable N/A (Note I)  2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note I)  3. Placing At price: State currency EGM approval date: (dd/mm/yyyy)			_	N/A					
Class of shares issuable N/A (Note 1)  2. Open offer At price: State			)	( / /			At price	Rights issue	1.
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Class of shares issuable (// )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Class of shares issuable N/A (Note 1)			)	( / /	EGM approval date: (dd/mm/yyyy)				
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Class of shares issuable (/ / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / )  Class of shares issuable (/ / )									
Class of shares issuable N/A  Note 1)  State (dd/mm/yyyy)  At price: State currency			_	N/A					
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)			)	( / /			At price	Open offer	2.
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)			)	( / /					
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)									
Class of shares issuable N/A (Note 1)			_	N/A					
Class of shares issuable N/A (Note 1)			)	( / /		e: State currency	At price	Placing	3.
(Note 1)			)	( / /					
(Note 1)									
4 Bonus issue Issue and allotment			_	N/A					
date: (dd/mm/yyyy)			)	( / /				Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)			)	( / /					

. . . . . .

			1	or Main I	воа	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Bo	oard and GEM listed issuers
		No. of new shares of issuer issued during the month pursuant thereto the month with the month issued pursuant thereto as at close of the month issued pursuant thereto as at close of the month
Type of Issue		
	Class of shares issuable N/A (Note 1)	
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	)
	Class of shares issuable N/A (Note 1)	
10. Other (Please specify) At price : State currency	- Issue and allotment date: (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	)
	Total E. (Ordinary shows (Preference shows (Other c	ares)
		7
Total increase / (decrease) in ordinary shares durin	g the month (i.e. Total of A to E):	(1) <b>NIL</b>
		(2) <b>N/A</b>

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Board	and	<b>GFM</b>	listed	issuer
TOI	iviaiii	DOAIG	anu	CHEIVI	HSICU	1990001

Remarks (if any):	
Submitted by: YIU HOI YAN	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.