

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kasen International Holdings Limited
Date Submitted	03/01/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>496</u> Descr	iption : Kasen Int	ternational Holdi	ngs Limited
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	266,666,666,666 2/3	<u>US\$0.00015</u>	<u>US\$40,000,000.00</u>
Increase/(decrease)	NIL	_	NIL
Balance at close of the month	266,666,666,666 2/3	<u>US\$0.00015</u>	<u>US\$40,000,000.00</u>
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month			
Increase/(decreas	e)				
Balance at close of	of the month	1			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateUS\$40,000,000.00currency) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,162,322,985	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A	
Balance at close of the month	1,162,322,985	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement due	ring the month		thereto	as at close of the mont
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	Cruite C		cuittinta	Lapsea		
Scheme with						
exercise price						
of HK\$2.38						
(24/9/2005)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	18,500,000
(Note 1)						
2.Share option						
Scheme with						
exercise price						
of HK\$1.18						
(24/9/2005)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	7,300,000
(Note 1)						
3. Share option						
Scheme with						
exercise price						
of HK\$1.60						
(24/9/2005)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,000,000
(Note 1)						

				For Main Board and G	EM listed issuers	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement due	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares				. .		
issuable	Granted	Exercised	Cancelled	Lapsed	_	
<u>4. N/A</u>						
<u>(/ /)</u> shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(Note 1)						
<u>5.N/A</u>						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	10/1	1011	10/11	1.111	10/1	
(10000 1)		Г	Total A. (Ordi	inary shares)	NIL	
		-		rence shares)	N/A	
				(Other class)	N/A	
Total funda mained dum	ing the month	from overeige		(Other cluss)		
Total funds raised dur options (State currenc		i from exercise (NIL		
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)4.	(/ / _) 				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)Total		nary shares)	N/A	_
			ence shares) Other class)	N/A N/A	

Convertibles (i.e. Convertible i	nto Sharaa of tha I	aguar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(// /) 						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed)	<u> </u>						
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	harv charac)	N/A		
			(Prefere	ence shares) Other class)	N/A N/A N/A	- - -	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue Class of shares issuable $(N/A - I)$ 1. Rights issue At price : State currency Issue and allotment (I / I) 2. Open offer At price : State currency Class of shares issuable (I / I) 2. Open offer At price : State currency Ussue and allotment (I / I) 3. Placing At price : State currency Class of shares issuable (I / I) 3. Placing At price : State currency Issue and allotment (I / I) 4. Bonus issue Class of shares issuable (I / I) N/A 4. Bonus issue Class of shares issuable (I / I) N/A 5. State Class of shares issuable (I / I) N/A 4. Bonus issue Class of shares issuable (I / I) N/A 6. Mapproval date: (I / I) Class of shares issuable (I / I) N/A 6. Mapproval date: (I / I) Class of shares issuable (I / I) N/A (Note I) Issue and allotment (I / I) Issue and allotment (I / I) Issue and allotment (I / I) 4. Bonus issue Issue and allotment (I / I) 4. Bonus issue Issue and allotment (I / I) Issue and allotment $(I / $	Oth	er Movements in I	ssued Share Capital			sha is	No. of new ares of issuer sued during the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price: $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment Issue and allotment Issue and allotment $(///)$ Issue and allotment Issue and allotment Issue and allotment $(///)$ Issue and allotment Issue and allotment Issue and allotment $(///)$ Issue and allotment Issue and allotment Issue and allotment Issue and allotment $(///)$ Issue and allotment Issue and allotment Issue Issue and allotment Issue and allotment Issue Issue Issue Issue Issue and allotment Issue and allotment Issue		Type of Issue						
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy)					N/A	-		
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable N/A . (Note 1) Subscription Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(///)$								
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares issuable N/A (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					N/A	_		
Bar (alking) (f / f) EGM approval date: (f / f) (dd/mm/yyyy) (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (ate : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (lass of shares issuable N/A (dd/mm/yyyy) EGM approval date: (lass of shares issuable N/A (Note 1) Issue and allotment (Note 1) Issue and allotment (Note 1) Issue and allotment (Ate : (dd/mm/yyyy) EGM approval date: EGM approval date: (// /)	2.	Open offer		Issue and allotment	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ $\frac{\text{date : (dd/mm/yyyy)}}{(dd/mm/yyyy)}$ EGM approval date: $(/ /)$ 4. Bonus issue Class of shares issuable $\frac{\text{N/A}}{(Note 1)}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$			-	EGM approval date:	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ Glass of shares issuable N/A $(Note 1)$ $(///)$ Subscription $(///)$ $(//)$ $(///)$								
3. Placing At price : currency Issue and model date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Glass of shares issuable N/A (Note 1) Issue and allotment 4. Bonus issue Issue and allotment (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					<u>N/A</u>	_		
Class of shares issuable <u>N/A</u> (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:	3.	Placing		_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue EGM approval date: (///)					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue data inollicit date : (dd/mm/yyyy) EGM approval date: (///)					N/A	_		
Don't upprovid date:	4.	Bonus issue			(/ /)		
					(/ /)		

		1		104	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue					
		Class of shares issuable (<i>Note 1</i>)	N/A	-		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares	N/A			
		repurchased (Note 1)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>	-		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	N/A	_		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
1					<u> </u>	

			For Main Board and GEM listed issuers				
			No. of new No. of ne				
			shares of issuer shares of is				
			issued during which may				
			the month issued purs				
			pursuant thereto as close of ti				
			month				
			monu				
	Type of Issue						
			Class of shares issuable <u>N/A</u> (Note 1)				
	~						
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)				
			EGM approval date: (/ /) (dd/mm/yyyy)				
		_	Class of shares issuable <u>N/A</u> (Note 1)				
10.	Other (Please specify)	At price : State	- Issue and allotment (/ /) date : (dd/mm/yyyy)				
			EGM approval date: (/ /) (dd/mm/yyyy)				
			Total E. (Ordinary shares) N/A				
			Total E. (Ordinary shares) <u>N/A</u> (Preference shares)				
			(Other class)				
L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>YIU HOI YAN</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.