

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/ yyyy):	31/05/2012		
To: Hong Kong Exchanges and	Clearing Lin	nited		
Name of Issuer	Kasen Inter	national Holdin	gs Limited	
Date Submitted	01/06/2012			
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : 496	_Description	: Kasen Int	ternational Holdi	ngs Limited
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>266</u>	,666,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00
Increase/(decrease)		NIL	_	NIL
Balance at close of the month	<u>266,</u>	,666,666,666 2/3	<u>US\$0.00015</u>	US\$40,000,000.00
(2) Stock code : N/A	_Description	:		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)			_	
Balance at close of the month				

31/05/2012

Stock code: N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,162,322,985	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,162,322,985	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

* `	Share Option	Schemes of the	rissuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
Scheme with						
exercise price						
of HK\$2.38						
(24/9/2005)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	18,500,000
(Note 1)						
2.Share option Scheme with exercise price of HK\$1.18 (24/9/2005) Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	7,300,000
3. N/A (/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
Silares	1 \/ /A	1 V/ F X	1N/A	1 V/A	1 V/A	1 V/A
(<i>Note</i> 1)						

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement du	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	-	
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1771	11/11		1771	11/11	
5.N/A						
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		7	Fotal A (Ordi	nomi choros)	NIL	
		J	Total A. (Ordi	ence shares)	N/A	
			·			
				Other class)	N/A	
Total funds raised dur options (State currence		from exercise	ot 	NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /) -				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) -				
	- 				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	- -	•			
(/ /)	-				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	1B. (Ordi	nary shares)	N/A	
		(Prefere	ence shares)	N/A	- -
		(Other class)	N/A	-

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	month	month	month		
	_ _ _					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed)	- 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T . 1.0 . (0.1)		NT/A	
				ence shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /)		
shares (Note 1)		
2		
	<u> </u> -	
shares (Note 1)	_	
3	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

1						No. of new	No. of new
						shares of issuer issued during the month pursuant thereto	which may be issued pursuant
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1			EGM approval date: (dd/mm/yyyy)	(/ /)		

.

			1	or Main I	30a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue						
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	

	For Main Board and GEM listed issuers
	No. of new No. of ne shares of issuer shares of issued during which may the month issued pursuant thereto as
	close of the month
Type of Issue	
	Class of shares issuable N/A (Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable N/A (Note 1)
10. Other (Please specify) At price: State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) N/A
	(Preference shares)(Other class)
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1) NIL
	(2) N/A
Total increase / (decrease) in preference shares d	uring the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Board	and	GFM	listed	issuer
TOI	iviaiii	DOAIG	anu	CHEIVI	HSICU	1990CL

Remarks (if any):
Submitted by: YIU HOI YAN
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.