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king fook holdings limited
景福集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 280)

**RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY FIVE
EXISTING SHARES IN ISSUE HELD ON THE RECORD DATE
COMMENCEMENT OF DEALINGS IN SHARES ON AN EX-RIGHTS BASIS**

Reference is made to the circular of the Company dated 24 July 2015 (the “**Circular**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

Pursuant to the expected timetable for the Rights Issue as set out in the Circular, the last day of dealings in the Shares on a cum-rights basis was Wednesday, 12 August 2015. The closing price per Share as quoted on the Stock Exchange on Wednesday, 12 August 2015 was HK\$0.65. Dealings in the Shares on an ex-rights basis shall commence on Thursday, 13 August 2015.

The Rights Issue is conditional on the Underwriting Agreement becoming unconditional and not having been terminated (see the sub-section headed “Termination of the Underwriting Agreement” in the letter from the Board set out in the Circular). The conditions to the Underwriting Agreement are set out in the sub-section headed “Conditions of the Underwriting Agreement” in the letter from the Board set out in the Circular (the condition of granting of the Whitewash Waiver to YCSEL by the SFC was satisfied on 10 August 2015). If the Underwriter terminates the Underwriting Agreement, the Rights Issue will not proceed.

Any buying or selling of Shares or nil-paid Rights Shares between the date of this announcement and the date the Rights Issue becomes unconditional is at an investor’s own risk.

Shareholders and potential investors of the Company are advised to exercise extreme caution when dealing in Shares and nil-paid Rights Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board of
King Fook Holdings Limited
Yeung Ping Leung, Howard
Chairman

Hong Kong, 12 August 2015

As at the date of this announcement, the executive Directors are Mr. Yeung Ping Leung, Howard, Mr. Tang Yat Sun, Richard, Mr. Cheng Ka On, Dominic and Ms. Fung Chung Yee, Caroline; the non-executive Director is Mr. Wong Wei Ping, Martin; and the independent non-executive Directors are Mr. Lau To Yee, Mr. Cheng Kar Shing, Peter, Mr. Ho Hau Hay, Hamilton, Mr. Sin Nga Yan, Benedict and Mr. Cheng Kwok Shing, Anthony.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.