

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mi	m/yyyy):	31/10/2013		
To: Hong Kong Exchanges a	nd Clearin	g Limited		
Name of Issuer	KING F	OOK HOLDINGS	LIMITED	
Date Submitted	5 Noven	nber, 2013		
I. Movements in Authorised S	hare Capit	tal		
1. Ordinary Shares				
(1) Stock code :	Descrip	otion: Ordinar	y Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	1,200,000,000	HK\$0.25	HK\$300,000,000.00
Increase/(decrease)	NIL		NIL	
Balance at close of the month		1,200,000,000	_HK\$0.25	HK\$300,000,000.00
(2) Stock code: N/A	Descrip	otion :	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			8
Increase/(decrease)				18
Balance at close of the month		N/A	<b>N</b> /A	N/A

2. Preference Shares			
Stock code : N/A Descr	iption:	N/A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-		
Increase/(decrease)		*	
Balance at close of the month	N/A	<u>N/A</u> -	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	iption:	N/A	
		Par value	A = 41
	No. of other classes of shares	(State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
_		(State	capital
Balance at close of preceding month Increase/(decrease) Balance at close of the month		(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	652,607,475	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	652,607,475	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme - adopted on 27/08/2004 Ordinary shares N/A N/A N/A N/A NIL NIL (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A	N/A	N/A	N/A	NIL	NIL
( / / )	IVA	IVA	IVA	IVA	NIL	Si le
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(_/_/	,				
2.						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)	=					
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
( / / )		÷ (*		<del></del>		· —
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	<u>)</u>				
4.						
-		3		*		
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total		nary shares)	NIL	
				ence shares) Other class)	N/A N/A	
					11/71	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto No. of new amount of preceding during the close of the month Class and description outstanding month month month 1. NIL N/A N/A N/A N/A **NIL** N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) NIL

(Preference shares)

(Other class)

N/A

N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)	NIL	NIL
2.		
shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	NIL	-
(Preference shares) (Other class)	N/A N/A	

	Other Movemer  Type of Issue	us III Issuec	і Знаге Саркаг		F)		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable	N/A			
1.	Rights issue	At price :	State currency	(Note 1)  Issue and allotment	( / /	)		
			currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
				(ad mid 3333)			NIL	NIL
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
							HIL	NIL
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(11	)		
				EGM approval date: (dd/mm/yyyy)	(11	)	NIL	NIL
							MIL	1 INIL

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issuer which may be issued during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable\_\_\_\_ (Note 1) (///)At price : State currency -Scrip Issue and allotment dividend date: (dd/mm/yyyy) (11)EGM approval date: (dd/mm/yyyy) NIL NIL N/A Class of shares repurchased (Note 1) 6. Repurchase (///)Cancellation date: of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) NIL NIL of shares\_\_\_\_ N/A Class redeemed (Note 1) 7. Redemption Redemption date: of shares (11)(dd/mm/yyyy) EGM approval date: (II)(dd/mm/yyyy) NIL NIL Class of shares issuable N/A (Note 1) 8. Consideration At price : State currency (//)Issue and allotment date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) NIL NIL

				For Ma		d and GEM	
	Type of Issue				shar issi th	o. of new res of issuer ued during ne month uant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)	le <u>N/A</u>	_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(11	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
10	Other		Class of shares issuable (Note 1)	leN/A			
10.	(Diana Atamiaa )	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	(11	)	NIL	NIL
			Total P	(Oudinous als	2422)	NITT	
			Total E.	(Ordinary sh (Preference sh		NIL N/A	
				(Other o		N/A	
	Total increase / (decrease)	in ordinary shares dui	ring the month (i.e. Total	of A to E):	(	(1)	NIL
						(2)	N/A
	Total increase / (decrease)	in preference shares of	luring the month (i.e. Tot	al of A to E):			N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For Main	Board	and	<b>GEM</b>	listed	issuers
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Remarks (if any):
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Submitted by: Cheung Kit Man, Melina
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.