

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2015

To: Hong Kong Exchanges ar	nd Clearin	g Limited		
Name of Issuer Date Submitted	KING F	FOOK HOLDING 2015	S LIMITED	
I. Movements in Authorised S	hare Capi	tal		
1. Ordinary Shares				
(1) Stock code : 280	Descrip	otion: Ordina	ary Shares	
Rolance et aloge of proceedings	month	No. of ordinary shares	currency)	Authorised share capital (State currency)
Balance at close of preceding	IIIOIIIII	N/A	N/A	N/A
Increase/(decrease)		N/A	_	N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code: N/A	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month			-:	

2. Preference Shares			
Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	(,	 ,	
Increase/(decrease)	-		
Balance at close of the month	·	· · · · · · · · · · · · · · · ·	
3. Other Classes of Shares			
Stock code : N/A Descri	ption ;		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	:	: 8 	
Increase/(decrease)	·		
Balance at close of the month	ε		
Total authorised share capital at the end		E: Par value	N/A has been abolishe

II. Movements in Issued Share Capital

a i	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	652,607,475	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	652,607,475	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
N/A	N/A	N/A	N/A	N/A	NIL	NIL
(Note 1)	IVA	IVA	10/14	IVA		TAIL
(Note 1)						
1						
2.						
(/ /)						
shares						
(Note 1)				V 		
(11010 1)						
3.						
J.						
S=====================================						
112						
(/ /)						
shares						
(Note 1)		S 		=		
(1.000 1)		To	otal A. (Ordin	ary shares)	NIL	
		10		nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ing the month	from exercise of	f			
options (State currence	y)		ŧ 	NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	2					
N/A	N/A	N/A	N/A	N/A	NIL	NIL
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /	<u>'</u>	*			
	20					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		2		
		Total	(Prefere	nary shares) ence shares) Other class)	NIL N/A N/A	

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto No. of new	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
N/A Stock code (if listed)		N/A	N/A	N/A	NIL	NIL
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	<u>(/ /)</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed)			-			-
Class of shares issuable (Note 1) Subscription price						
EGM approval date		 2				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
1.=						
=						
Stock code (if listed) Class of shares issuable (Note 1)						:
Subscription price						
EGM approval date (if applicable)						
(II applicable) (dd/mm/yyyy)	0//					
(Total C. (Ordin	ary shares)	NIL	
		,	(Prefere	nce shares) Other class)	N/A N/A	s. 2

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /) shares (Note 1)	NIL	NIL
2		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	8 8
(Preference shares) (Other class)	N/A N/A	ė R

	Other Movemen	nts in Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)	N/A	_	
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	NITT	NIII
					NIL	NIL
			Class of shares issuable(Note 1)	N/A		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	NII	NIEE
			-		NIL	, NIL
			Class of shares issuable(Note 1)	N/A	_	
3.	Placing	At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
					NIL	NIL
			Class of shares issuable	N/A	=:	
4.	Bonus issue		Issue and allotment	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
					NIL_	NIL

-		F	or Mair	Board and GEM	
				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
L	Type of Issue				
		Class of shares issuable N(Note 1)	J/A	=	
5.	Scrip dividend At price: State currency —	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			/)	NIL	NIL
6.	Repurchase of shares	repurchased (Note 1) Cancellation date: (/ / dd/mm/yyyy)	//A /) /)	NIL	NIL
		Class of shares No redeemed (Note 1)	/ A		
7.	Redemption of shares	EGM approval date:	/)	NIL	NIL
		(Note 1)	/ A		
8.	Consideration At price: State currency	Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//	/)		
		(dd/mm/yyyy)		NIL	NIL

N/A

			For Mair	Board and GEM	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble N/A		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
10.	Other (Please At price: State currency	Class of shares issual (Note 1) Issue and allotment date: (dd/mm/yyyy)	ble <u>N/A</u>	el	
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
		Total E.	(Ordinary share (Preference share (Other class	es) N/A	
ī					
	Total increase / (decrease) in ordinary shares of	during the month (i.e. Tota	l of A to E):	(1)	NIL
	Total increase / (decrease) in preference shares	s during the month (i.e. To	otal of A to E)	(2)	N/A N/A
	Total merease / (decrease) in preference shares	s am mg me monur (r.e. 10	nai oi A to E).		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Cheung Kit Man, Melina
Title: Company Secretary (Director, Secretary or other duly authorised officer)

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.