

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/ yyyy):	28/02/2017		
To: Hong Kong Exchanges and	l Clearing I	Limited		
Name of Issuer	KING FO	OK HOLDINGS	LIMITED	
Date Submitted	1 March, 2	2017		
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code :	_Description	on :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	N/A	N/A	N/A
Increase/(decrease)	_	N/A	-	N/A
Balance at close of the month	_	N/A	<u>N/A</u>	N/A
(2) Stock code : N/A	_Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)			-	
Balance at close of the month	_			

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Balance at close of preceding month	No. of other	(State	capital
Balance at close of preceding month Increase/(decrease) Balance at close of the month	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	913,650,465	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	913,650,465	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A	
Cldd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed	ie monui
class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A N/A N/A N/A N/A N/IL NIII. Note 1) Shares (Note 1) N/A N/A <td< td=""><td></td></td<>	
issuable Granted Exercised Cancelled Lapsed	
1.	
(Note 1) 2. (/ /) shares (Note 1)	
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(/ /) shares (Note 1)	
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(Note 1)	
(Note 1)	
<u>3.</u>	
<u>3.</u>	
shares	
(Note 1)	
Total A. (Ordinary shares) NIL	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (State currency) NIL	

Description of warrants (Date of expiry - dd/mm/yyyy) 1.		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A	N/A	N/A	N/A	NIL	NIL
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(<i> </i>)				
(/ /) Stock code (if listed) Class of shares						-
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefero	nary shares) ence shares) Other class)	NIL N/A N/A	- - -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
N/A Stock code (if listed) Class of shares issuable (Note 1)		N/A	N/A	N/A	NIL	NIL
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	NIL N/A N/A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /) shares (Note 1)	NIL	NIL
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	N/A N/A	

Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	N/A		-	
1. Rights issue	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL_
		Class of shares issuable (Note 1)	N/A		-	
2. Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					NIL	NIL_
		Class of shares issuable (Note 1)	N/A			
3. Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
		Class of shares issuable (Note 1)	N/A		_	
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NIII	NIL
		(dd/mm/yyyy)			NIL_	1

For Main Board and GEM listed issuers

	Type of Issue		FOI Main	Боаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A	\		
			(Note 1)		_	
5.	Scrip dividend	At price : State currency —	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(66, 11111)))))		NIL	NIL
			Class of shares N/A repurchased (Note 1)	<u> </u>	-	
6.	Repurchase of shares		Cancellation date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	NIL	NIL
			Class of shares N/A redeemed (Note 1)	<u> </u>	_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL
			Class of shares issuable N/A (Note 1)	<u>\</u>	_	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL
					NIL	NIL

			For	Main I	3oard	and GEM list	ed issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	able	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(11)		
		EGM approval date: (dd/mm/yyyy)	(11)	NIL	NIL
		Class of shares issua (Note 1)	able	N/A	·		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(11)		
		EGM approval date: (dd/mm/yyyy)	(//)	NIL	NIL
		Total E.		dinary erence (Othe		s) N/A	- - -
Т	otal increase / (decrease) in ordinary shares during th	he month (i.e. Total of A	to E):		(1)) <u> </u>	NIL
_					(2)	<u> </u>	N/A
	otal increase / (decrease) in preference shares during					<u>N</u>	N/A
1 77	otal increase / (decrease) in other classes of shares di	airing the month (i.e. Tots	at∩tA	to E).			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	1/	fain.	Roard	land	GFM	listed	issuers
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Remarks (if any):
Submitted by: Kwong Chun Chung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.