

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | 1/ yyyy): | 31/03/2017 | | |
|---------------------------------|------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | d Clearing | g Limited | | |
| Name of Issuer | KING F | OOK HOLDINGS | LIMITED | |
| Date Submitted | 5 April, | 2017 | | |
| I. Movements in Authorised Sh | nare Capit | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 280 | Descrip | otion: | Ordinary | Shares |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | N/A | N/A | N/A |
| Increase/(decrease) | | N/A | | N/A |
| Balance at close of the month | | N/A | N/A | N/A |
| (2) Stock code : N/A | Descrip | otion: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code : N/A Descri | iption: | | |
|---|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | iption: | | |
| | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | • |
| Balance at close of preceding month | No. of other | (State | capital |
| Balance at close of preceding month Increase/(decrease) Balance at close of the month | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 913,650,465 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 913,650,465 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A | |
|--|----------|
| Cldd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed | ie monui |
| class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A N/A N/A N/A N/A N/IL NIII. Note 1) Shares (Note 1) N/A N/A <td< td=""><td></td></td<> | |
| issuable Granted Exercised Cancelled Lapsed | |
| 1. | |
| (Note 1) 2. (/ /) shares (Note 1) | |
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| | |
| shares | |
| (Note 1) | |
| Total A. (Ordinary shares) NIL | |
| (Preference shares) N/A | |
| (Other class) N/A | |
| Total funds raised during the month from exercise of | |
| options (State currency) NIL | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------|---|----------------------------|--|--|--|
| N/A | N/A | N/A | N/A | N/A | NIL | NIL |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (<i> </i> |) | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | - |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefero | nary shares) ence shares) Other class) | NIL N/A N/A | - - - |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------------|--|--|--|
| 1. | | | | | | |
| N/A Stock code (if listed) Class of shares issuable (Note 1) | | N/A | N/A | N/A | NIL | NIL |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | nary shares) ence shares) Other class) | NIL N/A N/A | - - - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | NIL | NIL |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | NIL N/A N/A | |

| Type of Issue | in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------|--|-------|---|--|---|
| | | Class of shares issuable | N/A | | - | |
| 1. Rights issue | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | NIL | NIL_ |
| | | Class of shares issuable (Note 1) | N/A | | - | |
| 2. Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | NIL | NIL_ |
| | | Class of shares issuable (Note 1) | N/A | | | |
| 3. Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NIL | NIL |
| | | | | | | |
| | | Class of shares issuable (Note 1) | N/A | | _ | |
| 4. Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NIII | NIL |
| | | (dd/mm/yyyy) | | | NIL_ | 1 |

For Main Board and GEM listed issuers

| | Type of Issue | | FOI Main | Боаг | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|----------|--|---|
| | | | Class of shares issuable N/A | \ | | |
| | | | (Note 1) | | _ | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | (66, 11111))))) | | NIL | NIL |
| | | | Class of shares N/A repurchased (Note 1) | <u> </u> | - | |
| 6. | Repurchase of shares | | Cancellation date : (/ / (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | NIL | NIL |
| | | | | | | |
| | | | Class of shares N/A redeemed (Note 1) | <u> </u> | _ | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ / |) | NIL | NIL |
| | | | | | | |
| | | | Class of shares issuable N/A (Note 1) | <u>\</u> | _ | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ / |) | NIL | NIL |
| | | | | | NIL | NIL |

| | | | For | Main I | 3oard | and GEM list | ed issuers |
|------|--|---|--------|---------------------------|-------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issua (Note 1) | able | N/A | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (| 11 |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| 11 |) | NIL | NIL |
| | | | | | | | |
| | | Class of shares issua (Note 1) | able | N/A | · | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (| 11 |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| // |) | NIL | NIL |
| | | Total E. | | dinary erence (Othe | | s) N/A | - - - |
| | | | | | | | |
| Т | otal increase / (decrease) in ordinary shares during th | he month (i.e. Total of A | to E): | | (1) |) <u> </u> | NIL |
| _ | | | | | (2) | <u> </u> | N/A |
| | otal increase / (decrease) in preference shares during | | | | | <u>N</u> | N/A |
| 1 17 | otal increase / (decrease) in other classes of shares di | airing the month (i.e. Tots | at∩tA | to E). | | | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | N. | Nain | Roard | land | GFM | listed | issuers |
|-------|----|-------------|-------|-------|--------|--------|---------|
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| Remarks (if any): |
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| |
| Submitted by: Kwong Chun Chung |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.