

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/05/2017 |
|------------------------------------|------------|
|                                    |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | KING FOOK HOLDINGS LIMITED |
|----------------|----------------------------|
| Date Submitted | 2 June, 2017               |

I. Movements in Authorised Share Capital

| (1) Stock code : 280   | Descript | ption : Ordinary Shares            |                                  |   |  |
|--|----------|------------------------------------|----------------------------------|---|--|
|  |          | No. of ordinary shares             | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding  | g month  | N/A                                | N/A                              | N/A   |  |
| Increase/(decrease)  | -        | N/A                                |                                  | N/A   |  |
| Balance at close of the month  | 1 -      | N/A                                | N/A                              | N/A   |  |
|  |          |                                    |                                  |   |  |
| (2) Stock code : $N/A$   | Descript | tion :                             |                                  |   |  |
| (2) Stock code : <u>N/A</u>  | Descript | ion :<br>No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| <ul> <li>(2) Stock code : <u>N/A</u></li> <li>Balance at close of preceding</li> </ul> |          | No. of ordinary                    | (State                           | capital   |  |
|  |          | No. of ordinary                    | (State                           | capital   |  |

## 2. Preference Shares

| Stock code :           | N/A      | Descrip | otion :                  |                                  |   |
|------------------------|----------|---------|--------------------------|----------------------------------|---|
|                        |          |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of pr | receding | month   |                          |                                  |   |
| Increase/(decrease)    |          |         |                          |                                  |   |
| Balance at close of th | e month  |         |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | otion :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*): N/A

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |
|--|------------------------|-----|------------------|----------------------|--|
|  | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month      | 913,650,465            | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | NIL                    | N/A | N/A              | N/A                  |  |
| Balance at close of the month            | 913,650,465            | N/A | N/A              | N/A                  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under                                   | Share Option        | Schemes of the  | Issuer)        |              |  |  |
|--|---------------------|-----------------|----------------|--------------|--|--|
| Particulars of share<br>option scheme<br>including EGM |                     |                 |                |              | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
| approval date  |                     | Movement duri   | ng the month   |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and —<br>class of shares                  |                     |                 |                |              |  |  |
| issuable   | Granted             | Exercised       | Cancelled      | Lapsed       |  |  |
| 1.   |                     |                 |                | <b>r</b>     |  |  |
|  |                     |                 |                |              |  |  |
| N/A  | N/A                 | N/A             | N/A            | N/A          | NIL  | NIL  |
| (Note 1)   |                     |                 |                |              |  |  |
| 2.   |                     |                 |                |              |  |  |
|  |                     |                 |                |              |  |  |
|  |                     |                 |                |              |  |  |
|  |                     |                 |                |              |  |  |
| ( / / )<br>shares                                      |                     |                 |                |              |  |  |
| (Note 1)   |                     |                 |                |              |  |  |
|  |                     |                 |                |              |  |  |
| 3.   |                     |                 |                |              |  |  |
|  |                     |                 |                |              |  |  |
|  |                     |                 |                |              |  |  |
|  |                     |                 |                |              |  |  |
| shares   |                     |                 |                |              |  |  |
| (Note 1)   |                     | _               |                |              |  |  |
|  |                     | Te              | otal A. (Ordin | -            | NIL  |  |
|  |                     |                 | -              | nce shares)  | N/A  |  |
|  |                     |                 |                | Other class) | N/A  |  |
| Total funds raised dur<br>options (State currenc       | ing the month<br>y) | from exercise o | f              | NIL          |  |  |

No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A NIL NIL ( / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 2. ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. / / ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A NIL N/A N/A N/A NIL Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   |   |  |
| ( / / )<br>shares ( <i>Note</i> 1)  | NIL   | NIL  |
| 2.  | -   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 3   | -   |  |
|   | -   |  |
| shares (Note 1)   | -   |  |
| Total D. (Ordinary shares)  | NIL   |  |
| (Other class)   | N/A<br>N/A  |  |
|   |   |  |

|    | Type of Issue | n Issued Share Capital       |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------------------|--|-------|---|--|---|
|    |               |                              | Class of shares issuable_<br>(Note 1)      | N/A   |   | -  |   |
| 1. | Rights issue  | At price : State             |  | ( / / | ) |  |   |
|    |               |                              |  | ( / / | ) |  |   |
|    |               |                              |  |       |   | NIL  | NIL   |
|    |               |                              | Class of shares issuable_<br>(Note 1)      | N/A   |   | -  |   |
| 2. | Open offer    | At price : State<br>currency |  | ( / / | ) |  |   |
|    |               |                              | EGM approval date: (dd/mm/yyyy)            | ( / / | ) | NIII   | NH  |
|    |               |                              |  |       |   | NIL  | NIL   |
|    |               |                              | Class of shares issuable_( <i>Note 1</i> ) | N/A   |   |  |   |
| 3. | Placing       | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | NIL  | NIL   |
|    |               |                              | -  |       |   |  |   |
|    |               |                              | Class of shares issuable_( <i>Note 1</i> ) | N/A   |   |  |   |
| 4. | Bonus issue   |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                              | -  |       |   | NIL  | NIL   |

|    |                      |                                  | For Main Boa   | rd and GEM list      | ed issuers  |
|----|----------------------|----------------------------------|--|----------------------|---|
|    | Type of Issue        |                                  |  | No. of new shares of | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                      |                                  |  |                      |   |
|    |                      | At price. State                  | Class of shares issuable N/A<br>( <i>Note 1</i> )<br>Issue and allotment ( / / ) | _                    |   |
| 5. | Scrip dividend       | At price : State<br>currency ——— | date : (dd/mm/yyyy)  |                      |   |
|    |                      |                                  | EGM approval date: (//)<br>(dd/mm/yyyy)  | NIL                  | NIL   |
|    |                      |                                  |  |                      |   |
|    |                      |                                  | Class of shares N/A repurchased (Note 1)   |                      |   |
| 6. | Repurchase of shares |                                  | Cancellation date : ( / / )<br>(dd/mm/yyyy)                                      |                      |   |
|    |                      |                                  | EGM approval date: ( / / )<br>(dd/mm/yyyy)                                       | NIL                  | NIL   |
|    |                      |                                  |  |                      |   |
|    |                      |                                  | Class of shares N/A<br>redeemed ( <i>Note 1</i> )                                | _                    |   |
| 7. | Redemption of shares |                                  | Redemption date :<br>(dd/mm/yyyy) ( / / )  |                      |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy) ( / / )                                       | NIL                  | NIL   |
|    |                      |                                  |  |                      |   |
|    |                      |                                  | Class of shares issuable N/A (Note 1)  | _                    |   |
| 8. | Consideration issue  | At price : State<br>currency     | Issue and allotment<br>date : (dd/mm/yyyy) ( / / )                               |                      |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy) ( / / )                                       | NIL                  | NIL   |
|    |                      |                                  |  |                      |   |

|  | For Main Board and GEM listed issuers  |
|--|--|
| Type of Issue                            | No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as close of the month issued the month issued the thereto as the month issued the thereto as the month month the |
| 9. Capital<br>reorganisation             | Class of shares issuable <u>N/A</u><br>( <i>Note 1</i> )<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br><u>NIL</u> NIL   |
| 10. Other<br>(Please specify) At price : | Class of shares issuable       N/A         (Note 1)       (Note 1)         State       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       NIL       NIL   |
|  | Total E.(Ordinary shares)NIL(Preference shares)N/A(Other class)N/A   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)     | NIL             |
|---|---------|-----------------|
|   | (2)     | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |         | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |         | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss     | ued Sha | are Capital").) |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: Kwong Chun Chung                         |
|--|
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.