

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KING FOOK HOLDINGS LIMITED
Date Submitted	6 September, 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>280</u> Descr	ription :	ption : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	<u>N/A</u>	N/A		
(2) Stock code : <u>N/A</u> Descr	ription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding	month			
Increase/(decrease)					
Balance at close of th	e month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	913,650,465	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	913,650,465	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				r		
N/A	N/A	N/A	N/A	N/A	NIL	NIL
(Note 1)						
2.						
(/ /) shares						
(Note 1)						
3.						
shares						
(Note 1)		_				
		Te	otal A. (Ordin	-	NIL	
			-	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currenc	ing the month y)	from exercise o	f	NIL		

No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A NIL NIL (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A NIL N/A N/A N/A NIL Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (<i>Note</i> 1)	NIL	NIL
2.	-	
	-	
shares (Note 1)		
3	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Other class)	N/A N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable_ (Note 1)	N/A		-	
1.	Rights issue	At price : State		(/ /)		
				(/ /)		
						NIL	NIL
			Class of shares issuable_ (Note 1)	N/A		-	
2.	Open offer	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIII	NH
						NIL	NIL
			Class of shares issuable_(<i>Note 1</i>)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			-				
			Class of shares issuable_(<i>Note 1</i>)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			-			NIL	NIL

			For Main Boa	rd and GEM list	ed issuers
	Type of Issue			No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At price. State	Class of shares issuable N/A (<i>Note 1</i>) Issue and allotment (/ /)	_	
5.	Scrip dividend	At price : State currency ———	date : (dd/mm/yyyy)		
			EGM approval date: (//) (dd/mm/yyyy)	NIL	NIL
			Class of shares N/A repurchased (Note 1)		
6.	Repurchase of shares		Cancellation date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	NIL	NIL
			Class of shares N/A redeemed (<i>Note 1</i>)	_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL
			Class of shares issuable N/A (Note 1)	_	
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL

	For Main Board and GEM listed issuers
Type of Issue	No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as close of the month issued the month issued the thereto as the month issued the thereto as the month month the
9. Capital reorganisation	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>NIL</u> NIL
10. Other (Please specify) At price :	Class of shares issuable N/A (Note 1) (Note 1) State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL NIL
	Total E.(Ordinary shares)NIL(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks	(if	any):
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Submitted by: Leung Pui Ling
Title:Company Secretary(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.