


**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 31/03/2009

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer KING FOOK HOLDINGS LIMITED

 Date Submitted 1 April, 2009
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

 (1) Stock code : 280 Description : Ordinary Shares

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>620,000,000</u>	<u>HK\$0.25</u>	<u>HK\$155,000,000.00</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>620,000,000</u>	<u>HK\$0.25</u>	<u>HK\$155,000,000.00</u>

 (2) Stock code : N/A Description : N/A

	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
		No. of preference shares	Par value ( <i>State currency</i> )
			Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		<u>                    </u>	<u>                    </u>
Increase/(decrease)		<u>                    </u>	<u>                    </u>
Balance at close of the month		<u>N/A</u>	<u>N/A</u>

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
		No. of other classes of shares	Par value ( <i>State currency</i> )
			Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		<u>                    </u>	<u>                    </u>
Increase/(decrease)		<u>                    </u>	<u>                    </u>
Balance at close of the month		<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

**HK\$155,000,000.00**





## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>NIL</b>	<b>NIL</b>
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
				Total C. (Ordinary shares)	<b>NIL</b>	
				(Preference shares)	<b>N/A</b>	
				(Other class)	<b>N/A</b>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ ( / / ) _____ shares (Note 1)	NIL	NIL
2. _____ _____ _____ _____ ( / / ) _____ shares (Note 1)		
3. _____ _____ _____ _____ ( / / ) _____ shares (Note 1)		
_____ Total D. (Ordinary shares) _____ (Preference shares) _____ (Other class)	NIL N/A N/A	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable <u>N/A</u> (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>NIL</u>	<u>NIL</u>
2. Open offer	At price : State currency _____	Class of shares issuable <u>N/A</u> (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>NIL</u>	<u>NIL</u>
3. Placing	At price : State currency _____	Class of shares issuable <u>N/A</u> (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>NIL</u>	<u>NIL</u>
4. Bonus issue		Class of shares issuable <u>N/A</u> (Note 1)	Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	<u>NIL</u>	<u>NIL</u>

## For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) <u>      N/A      </u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>      NIL      </u>	<u>      NIL      </u>
6.	Repurchase of shares		Class of shares repurchased (Note 1) <u>      N/A      </u> Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>      NIL      </u>	<u>      NIL      </u>
7.	Redemption of shares		Class of shares redeemed (Note 1) <u>      N/A      </u> Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>      NIL      </u>	<u>      NIL      </u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) <u>      N/A      </u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>      NIL      </u>	<u>      NIL      </u>



## For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>NIL</u>	<u>NIL</u>
10. Other (Please specify)	At price : State currency _____ Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>NIL</u>	<u>NIL</u>
Total E. (Ordinary shares)		<u>NIL</u>	
(Preference shares)		<u>N/A</u>	
(Other class)		<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL

(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

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Submitted by:           **Cheung Kit Man, Melina**          

Title:           **Company Secretary**            
(Director, Secretary or other duly authorised officer)

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*Notes :*

1.     *State the class of shares (e.g. ordinary, preference or other).*
  
2.     *If there is insufficient space, please append the prescribed continuation sheet.*