

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2011						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer KING FOOK HOLDINGS LIMITED						
Date Submitted 11	1 February, 2011					
I. Movements in Authorised Share	e Capital					
1. Ordinary Shares						
(1) Stock code :	Description	: Ordinary	Shares			
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	nonth <u>620,000,000</u>		HK\$0.25	HK\$155,000,000.00		
Increase/(decrease)	_	NIL		NIL		
Balance at close of the month	-	620,000,000	_HK\$0.25	HK\$155,000,000.00		
(2) Stock code : <u>N/A</u>	Description	:	N/.	A		
		o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	ith		-			
Increase/(decrease)						
Balance at close of the month	_	N/A	N/A	N/A		

2. Preference Shares			
Stock code : N/A	Description :	N/A	
	No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	- 1 S	
Increase/(decrease)	*		
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A	Description:	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	-:	
Increase/(decrease)	-		
Balance at close of the month	N/A	N/A	N/A
		_	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
8	(1)	(2)	shares	of shares
Balance at close of preceding month	435,071,650	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A		N/A
Balance at close of the month	435,071,650	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. Share option scheme was adopted on 27/08/2004 N/A____ Ordinary shares N/A N/A N/A NIL 43,507,165 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
N/A	N/A	N/A	N/A	N/A	NIL	NIL
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	<u> </u>		e .			
(/ /)	= 1:	-			,	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
3.	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(_/_/	·)				
4.	-					
-						
(/ /)	⇒ 12 			: :		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(_/_/	·)				
		Tots	ıl B. (Ordi	nary shares)	NIL	
		100	(Prefer	ence shares)	N/A	
			((Other class)	N/A	

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
N/A	— — 	N/A	N/A	N/A	NIL	NIL
Stock code (if listed)					-	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u> -					
	_					
	_					
						3
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
-	-					
3 						
Stock code (if listed)						2
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
-						
Stock code (if listed)						*
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(//)					
			Total C. (Ordin		_ NIL	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(Ordinary shares)

(Other class)

(Preference shares)

NIL

N/A

N/A

Total D.

Type of Issue Class of shares issuable N/A		
(1)		
(Note 1)	Υ.	
1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy)	,	
EGM approval date: (/ /) (dd/mm/yyyy))	
	NIL	NIL_
Class of shares issuable N/A (Note 1)		
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (dd/mm/yyyy))	
· · · · · · · · · · · · · · · · · · ·	NIL	NIL
Class of shares issuable N/A		
Class of shares issuable N/A (Note I)	_	
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ / / (dd/mm/yyyy)		
	NIL_	NIL
Class of shares issuable N/A		
(Note 1)		
4. Bonus issue Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (dd/mm/yyyy)) NIL	NIL -
		1111

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		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ł		Type of Issue	<u>_</u>				monum
			Class of shares issuable (Note 1)	N/A			
	5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL_
	,		Class of shares repurchased (Note 1)	N/A			
	6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL_
			Class of shares	N/A		8	
	7.	Redemption of shares	redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL_
			Class of shares issuable (Note 1)	N/A		e 31	
	8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(11)	NIL	NIL
						-	

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable N/A (Note 1)	- 12		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL
		Class of shares issuable N/A (Note 1)	_		
10.	Other (Please specify) At price: State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / / (dd/mm/yyyy))	NIL	NIL
		Total E. (Ordinary s (Preference s (Other	hares) N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	·	NIL
	.4-1 in anno an / (do anno an) in munfauem an abanca dumin a	the month (i.e. Total of A to E)	(2	·)	N/A N/A
	otal increase / (decrease) in preference shares during otal increase / (decrease) in other classes of shares du				N/A
1	These figures should be the same as the relevant figur		sued	Share Capita	l").)

Fo	r Ma	in R	nard	and	GFM	listed	issuers
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Remarks (if any):
Submitted by: Cheung Kit Man, Melina
Title: Company Secretary (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.