

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Kingmaker Footwear Holdings Limited Date Submitted 3 December 2013							
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : <u>01170</u> De	escription : KINGMA	AKER					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	h 1,000,000,000	HK\$0.10	HK\$100,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
(2) Stock code : De	escription :		_				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	h						
Increase/(decrease)							
Balance at close of the month							

30/11/2013

Stock code: Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : Desc	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	689,707,445			
Increase/ (decrease) during the month	220,000			
Balance at close of the month	689,927,445			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exerise Price						
HK\$0.972						
Share Option						
Scheme						
Meeting approved						
(29/08/2011)						
Ordinary shares	0	0	0	0	0	8,150,000
(Note 1)						
2.Exerise Price						
HK\$1.196						
Share Option						
Scheme						
Meeting approved						
(29/08/2011)						
Ordinary shares	0	220,000	0	0	220,000	14,074,000
(Note 1)						
3						
shares						
(Note 1)		_			•••	
		To	tal A. (Ordin			
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise of	f			
options (State currenc				X\$263,120.00)	

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
(//)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.	(/ ,	/)				
2.						
	<u> </u>					_
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
-	(/ ,	/)				
4.						
(/ /)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		Total	B. (Ordi	nary shares)		
		2014	(Prefere	ence shares)		
			(Other class)		- \

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	- \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
-	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				\		
(if applicable)						
	(/ /)					
4.						
	_				\	
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordii	nary shares)		
			(Prefere	ence shares)		
			((Other class)		. \

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Is Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares issuable (Note 1)		_		
3. Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyxy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		_

	Type of Issue		o maii		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of	Redemption date : (dd/mm/yyyy)	(/ /)		
/.	shares	EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		For Main Board and GEM listed issuers
		No. of new No. of new
		shares of shares of
		issuer issued issuer which
		during the may be
		month issued
		pursuant pursuant
		thereto thereto as at
		close of the
	The CI	month
	Type of Issue	month
		Class of shares issuable
		(Note 1)
	~	Issue and allotment (/ /)
9.	Capital	date: (dd/mm/yyyy)
	reorganisation	• • • • • • • • • • • • • • • • • • • •
		EGM approval date: (/ /)
		(dd/mm/yyyy)
		Class of shares issuable
		(Note 1)
10	Other State	
10.	Other (Please specify) At price: State currency	Issue and allotment (/ /)
	(Flease specify) - currency	date: (dd/mm/yyyy)
		EGM approval date:
		(dd/mm/yyyy)
		(22.2.2.2.3)))
		Total E. (Ordinary shares)
		(Preference shares)
		(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	220,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

F	or l	M	ain	R	oard	and	GEM	1	isted	issuer

Remarks (if any):	
Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.