

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2014	
------------------------------------	------------	--

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingmaker Footwear Holdings Limited
Date Submitted	6 March 2014

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
----	----------	--------

(1) Stock code : 01170 Description : KINGMAKER							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
(2) Stock code : Descrip	otion : <u></u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000**.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	691,596,445					
Increase/ (decrease) during the month	3,141,000					
Balance at close of the month	694,737,445					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed **1.Exerise Price** HK\$0.972 Share Option Scheme Meeting approved (29/08/2011) Ordinary shares 0 797,000 150,000 0 797,000 6,279,000 (Note 1) 2.Exerise Price HK\$1.196 Share Option Scheme Meeting approved (29/08/2011)Ordinary shares 0 876,000 100,000 0 876.000 12,353,000 (Note 1) 2.Exerise Price HK\$1.58 Share Option Scheme Meeting approved (29/08/2011) 0 0 0 0 6,500,000 0 (Note 1) Total A. (Ordinary shares) 1,673,000 (Preference shares) - -(Other class) - -Total funds raised during the month from exercise of options (State currency) HK\$1,822,380.00

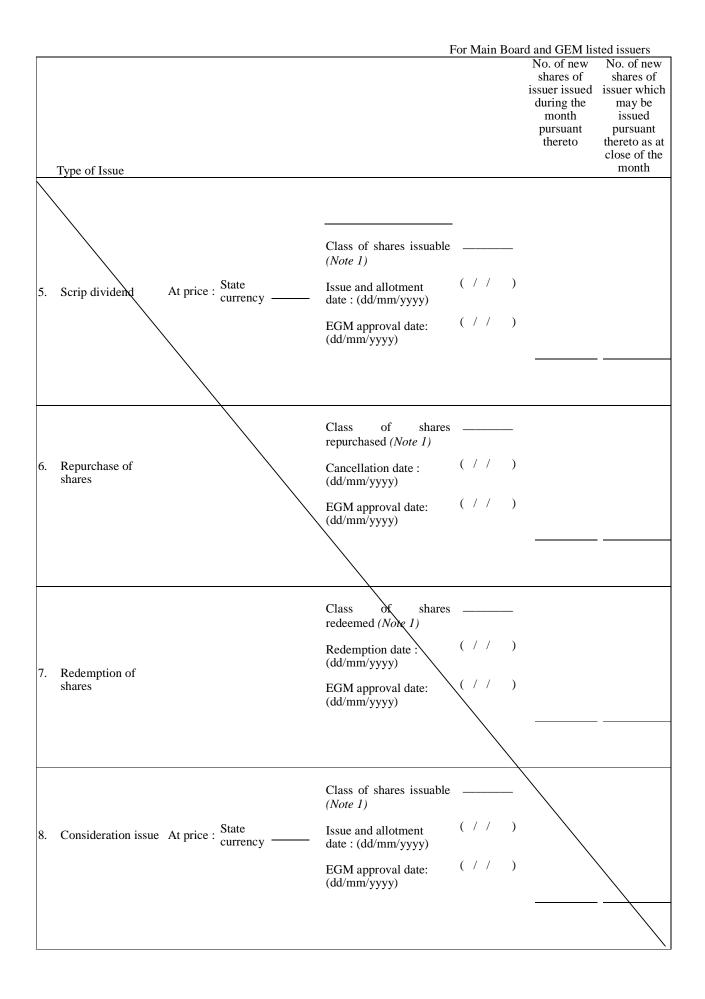
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
( / ) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.	<u> </u>				
( / / ) Stock code (if listed)	<u> </u>				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3					
( / / )	/-	<u> </u>			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4					
( / / )					<u> </u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	ary shares) nce shares) Dther class)		

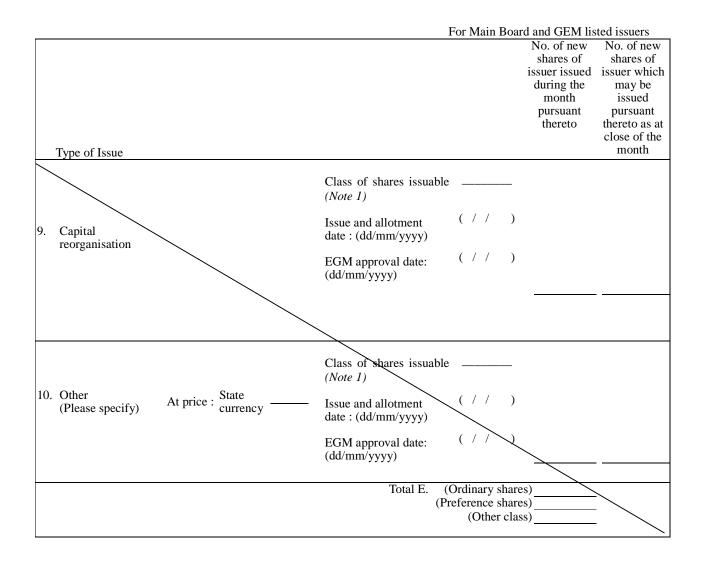
Convertibles (i.e. Convertible in	to Sharaa of the I	acuer which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>¥.</u>	_						
	_						
					,		
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )						
2.	+						
	-\						
	- \						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date		$\overline{}$					
(if applicable) (dd/mm/yyyy)	( / / )						
<u>3.</u>	_	— 🔪					
	_	$\sim$					
	_		$\backslash$				
Stock code (if listed)		·	$\overline{}$				
Class of shares issuable ( <i>Note 1</i> )							
Subscription price			$\backslash$	<b>`</b>			
EGM approval date (if applicable)				$\backslash$			
(dd/mm/yyyy)	( / / )			$\backslash$			
4.							
				$\backslash$			
Stock code (if listed) Class of shares					$\backslash$		
issuable (Note 1)					$\backslash$		
Subscription price					$\backslash$	<b>`</b>	
(if applicable)						$\backslash$	
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		$\backslash$	
			(Prefere	ence shares)			
			()	Other class)		. \	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 24 January 2014, the Board has resolved to award a total of 1,468,000 Awarded Shares to 110 Selected Employees by way of issue and allotment of new Shares pursuant to the general mandate granted by the shareholders of the Company at the annual general meeting held on 28 August 2013. Pursuant to the Share Award Scheme, the Board shall cause to be paid the subscription money for the new Shares from the Company's resources into the Account. The Committee has applied the subscription money towards the subscription for new Shares at par and the Awarded Shares so subscribed have been issued in the name of the Selected Employees. Details please refer to the Company's announcement dated 24 January 2014.         (28/08/2013)         shares (Note 1)	1,468,000	0
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	1,468,000  	

Т	ype of Issue						No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$\backslash$	<b>.</b>		Class of shares issuable					
1. I	Rightsissue	At price : State	(Note 1) Issue and allotment	( /	/	)		
1. 1	(lights usue	At price : currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/	)		
			<					
			Class of shares issuable ( <i>Note 1</i> )					
2. (	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable ( <i>Note 1</i> )					
3. 1	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable ( <i>Note 1</i> )			_ \		
4. 1	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
								$\overline{}$





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,141,000			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any)	(if any):
------------------	-----------

Submitted by:	Tricor Tengis Limited	_	
Title:(Director, Sect	Branch Share Registrar retary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.