

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited								
	Kingmak April 2	ter Footwear Holdin 014	gs Limited					
I. Movements in Authorised Shar	e Capit	al						
1. Ordinary Shares								
(1) Stock code : <u>01170</u>	Descrip	tion: KINGMA	KER	_				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	nth	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
Increase/(decrease)		0		0				
Balance at close of the month		1,000,000,000	HK\$0.10	HK\$100,000,000.00				
(2) Stock code :	Descrip	tion: <u></u>						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	nth							
Increase/(decrease)								
Balance at close of the month								

31/03/2014

Stock code: Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : Desc	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	694,737,445			<u></u>
Increase/ (decrease) during the month	612,000 (8,160,000)			
Balance at close of the month	687,189,445			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	ziuze option	Schemes of the	133401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ina tha month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exerise Price				•		
HK\$0.972						
Share Option						
Scheme						
Meeting approved						
(29/08/2011)						
Ordinary shares	0	372,000	45,000	0	372,000	5,862,000
(Note 1)						
2.Exerise Price						
HK\$1.196						
Share Option						
Scheme						
Meeting approved						
(29/08/2011)						
Ordinary shares	0	240,000	100,000	0	240,000	12,013,000
(Note 1)		240,000	100,000		240,000	12,013,000
(Note 1)						
2.Exerise Price						
HK\$1.58						
Share Option						
Scheme						
Meeting approved						
(29/08/2011)	0	0	0	0	0	6,500,000
(<i>Note 1</i>)						
		To	otal A. (Ordin	ary shares)	612,000	
				nce shares)		
			•	Other class)		
Total funds raised dur		n from exercise o	of	·		
options (State currenc	y)		H	X\$648,624.00		

Warrants to Issue Shares of the Iss	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
(//)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.	(/ ,	/)				
2.						
	<u> </u>					_
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
-	(/ ,	/)				
4.						
(/ /)						-
Stock code (if listed) Class of shares						
iccuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		Total	B. (Ordi	nary shares)		
		2014	(Prefere	ence shares)		
			(Other class)		- \

Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	+					
	_\					
	- \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				\		
(if applicable)						
	(/ /)					
4.						
	_				\	
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						\
(if applicable)						
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordii	nary shares)		
			(Prefere	ence shares)		
			((Other class)		. \

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	 	

Other Movements in Is Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
1. Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares issuable (Note 1)		_		
3. Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyxy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		_

For Main Board and GEM listed issuers

	Type of Issue			roi Maii Boai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				-		
			Class of shares issuable (Note 1)	: <u></u>		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(05/03/2014)	(3,622,000)	
			EGM approval date: (dd/mm/yyyy)	(27/03/2014) (28/08/2013)	(4,538,000)	
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	For Main Board and GEM listed issuers
	No. of new No. of new
	shares of shares of
	issuer issued issuer which
	during the may be
	month issued
	pursuant pursuant
	thereto thereto as at
	close of the
Type of Issue	month
	Class of shares issuable
	(Note 1)
9. Capital	Issue and allotment (/ /)
reorganisation	date: (dd/mm/yyyy)
Teorganisation	FGM approval date: (/ /)
	Boin approvar date.
	(dd/mm/yyyy)
	<u> </u>
	Class of shares issuable
	(Note 1)
10. Other At price. State	
(Please specify) At price: State curre	Issue and allotment (/ /)
(Tiouse speemy)	date : (dd/mm/yyyy)
	EGM approval date:
	(dd/mm/yyyy)
	Total E. (Ordinary shares)
	(Preference shares)
	(Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(7,548,000)
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	are Capital").)

F	or l	M	ain	R	oard	and	GEM	1	isted	issuer

Remarks (if any):	
Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.