

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Kingmaker Footwear Holdings Limited  Date Submitted 5 January 2016							
. Movements in Authorised Share Capital							
1. Ordinary Shares (1) Stock code: 01170 Desc	ription: KINGMA	AKER					
<u> </u>	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
(2) Stock code : Desc	ription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/12/2015

Stock code : Descri	ription: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code : Descr	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	692,730,445			
Increase/ (decrease) during the month	(578,000) 932,000			
Balance at close of the month	693,084,445			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exerise Price	<u> </u>	2.10101300		Zapsva		
HK\$0.972						
Share Option						
Scheme						
Meeting approved						
(29/08/2011)						
Ordinary shares	0	196,000	0	0	196,000	1,571,000
(Note 1)						
2.Exerise Price						
HK\$1.196						
Share Option						
Scheme						
Meeting approved						
(29/08/2011)						
Ordinary shares	0	736,000	0	0	736,000	3,049,000
(Note 1)						
3.Exerise Price						
HK\$1.25						
Share Option						
Scheme						
Meeting approved						
(29/08/2011)	0	0	0	0	0	6,858,000
(Note 1)						

For Main Board and GEM listed issuers

						<u> </u>
4.Exerise Price						
HK\$1.58						
Share Option						
Scheme						
Meeting approved						
(29/08/2011)	0	0	0	0	0	5,864,000
(Note 1)		_				
		То	tal A. (Ordi	nary shares)	932,000	
			(Prefere	ence shares)		
			(	Other class)		
Total funds raised of	luring the month	from exercise	of			
options (State curre	ency)		F	HK\$1,070,768.0	00	

Warrants to Issue Shares of the Iss	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,					
	<u> </u>					<del></del>
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)			`			
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						<u> </u>
Class of shares issuable ( <i>Note 1</i> )						
Cubaccintian price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	( / /	)			\	
	,		_			
		Total	B. (Ordin	nary shares)		-
			(1)	ence shares) Other class)		-
			`			-

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\frac{1}{2}.	outstanding	month	month	monti		
	-					
	=					
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
	•					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_					
	-					
	=					
Stock code (if listed)			$\overline{}$			-
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.	=					
	-				\	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)					`	
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)		_ \
			(Pretere	ence shares) Other class)		-
			(			-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

	ner Movements in Issu  Type of Issue	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyxy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	Ordinary (22/12/2015) (28/08/2015)	(578,000)	
7.	Redemption of shares	Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the may be month pursuant thereto as at close of the month  Type of Issue  Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)
issuer issued issuer which during the may be month pursuant thereto as at close of the month  Type of Issue  Class of shares issuable (///)  (Note 1)  Issue and allotment (///) date:(dd/mm/yyyy)  EGM approval date: (///)
during the may be month issued pursuant thereto as at close of the month  Type of Issue  Class of shares issuable (///)  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)
month issued pursuant thereto thereto as at close of the month  Class of shares issuable (///)  Solution  Class of shares issuable (///)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)
month issued pursuant thereto thereto as at close of the month  Class of shares issuable (///)  Solution  Class of shares issuable (///)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)
Pursuant thereto as at close of the month  Class of shares issuable (///)  Solution  Class of shares issuable (///)  Issue and allotment (///) date:(dd/mm/yyyy)  EGM approval date: (///)
thereto thereto as at close of the month  Class of shares issuable (///)  Solution  Graph of Issue  Class of shares issuable (///)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///)
Close of the month  Class of shares issuable (Note 1)  Sue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///)
Type of Issue  Class of shares issuable (Note 1)  Sue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///)
Class of shares issuable (Note 1)  9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)
9. Capital Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)
9. Capital Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)
9. Capital date : (dd/mm/yyyy) reorganisation EGM approval date:
9. Capital date : (dd/mm/yyyy) reorganisation EGM approval date:
reorganisation  EGM approval date: ( / / )
EGM approval date: ( / / )
Edit approvar date.
(dd/mm/yyyy)
Class of shares issuable
(Note 1)
10. Other At price: State
(Please specify) At Piec . currency ————————————————————————————————————
date: (dd/mm/yyyy)
FGM approval date: ( / / )
LOW approvar date.
(dd/mm/yyyy)
T 1 T (0 1 1 1 (770 000)
Total E. (Ordinary shares) <u>(578,000)</u>
/D C 1 )
(Preference shares)
(Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	354,000			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (1f any):						
Submitted by:	Tricor Tengis Limited					
Title: Branch Share Registrar  (Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.