

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kingmaker Footwear Holdings Limited |
|----------------|-------------------------------------|
| Date Submitted | 3/3/2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | |
|---------------------------------------|------------------------|----------------------------------|--|--|--|--|
| (1) Stock code : <u>01170</u> Descrip | otion : <u>KINGMA</u> | KER | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | | | |
| Increase/(decrease) | 0 | | 0 | | | |
| Balance at close of the month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | | | |
| (2) Stock code : Descrip | otion : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares

| Stock code :Descri | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descrip | otion : | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | <u> </u> | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|--|--------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 693,280,445 | | | |
| Increase/ (decrease) during the month | 2,692,000 | | | |
| Balance at close of the month | 695,972,445 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| including EGM approval date (dd/mm/yyyy) and class of shares issuable | ſ | vlovement duri | Movement during the month | | the month pursuant thereto | issued pursuant thereto as at close of |
|---|---------|----------------|---------------------------|--------|----------------------------|---|
| (dd/mm/yyyy) and class of shares | | | ng the month | | | the month |
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exerise Price | | | | | | |
| HK\$0.972 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| (29/08/2011) | | | | | | |
| Ordinary shares | 0 | 622,000 | 0 | 0 | 622,000 | 949,000 |
| (Note 1) | | | | | | |
| 2.Exerise Price | | | | | | |
| HK\$1.196 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| (29/08/2011) | | | | | | |
| Ordinary shares | 0 | 555,000 | 0 | 0 | 555,000 | 2,334,000 |
| (Note 1) | | | | | | |
| 3.Exerise Price | | | | | | |
| HK\$1.25 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Meeting | | | | | | |
| approved | 0 | 044.000 | 2 | • | 044,000 | 5 0 5 4 0 0 0 |
| (29/08/2011) (Note 1) | 0 | 911,000 | 0 | 0 | 911,000 | 5,851,000 |

| Particulars of | | | | | | No. of new shares of |
|----------------------|--------------|-----------------|--------------|-------------|--------------------|------------------------|
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | |
| including EGM | | Movement duri | ng the month | | thereto | thereto as at close of |
| approval date | | | 0 | | _ | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4.Exerise Price | | | | | | |
| HK\$1.58 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| (29/08/2011) | | | | | | |
| Ordinary shares | 0 | 604,000 | 0 | 0 | 604,000 | 5,260,000 |
| (Note 1) | | , | | | · | , |
| | | | | | | |
| 5.Exerise Price | | | | | | |
| HK\$1.908 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| (29/08/2011) | | | | | | |
| | 0 | 0 | 0 | 0 | 0 | 7 000 000 |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 7,300,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| | | Total | A. (Ordinary | | 2,692,000 | |
| | | | (Preference | e shares) | | |
| | | | (Oth | er class) | | |
| Total funds raised d | uring the mo | onth from exerc | ise | · - | | |
| of options (State cu | | | | 53,361,434. | 00 | |
| | | | | . , - | | |

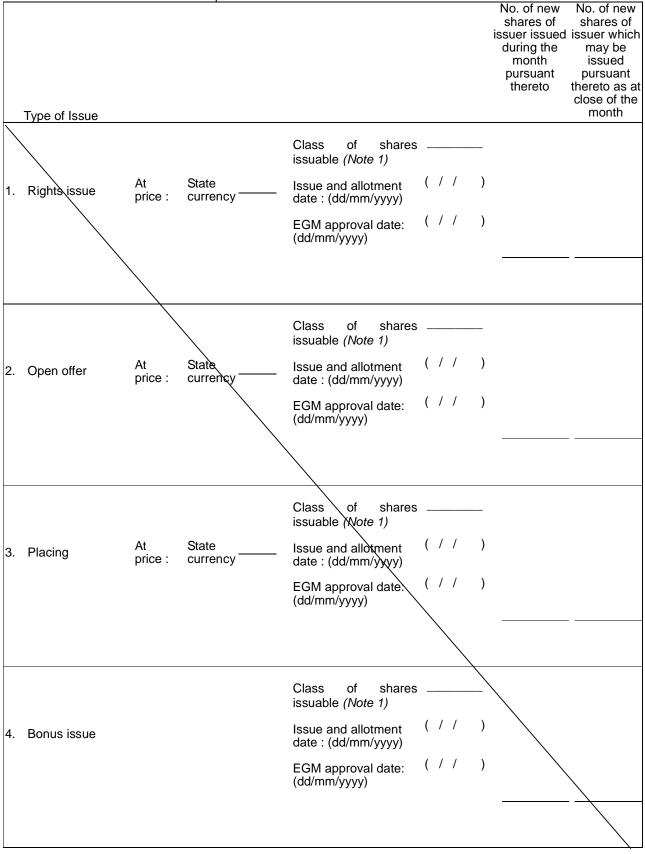
| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\.</u> | | | | | | |
| | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | / | | | | |
| | \backslash | | | | | |
| | | · | | | | · · · · · · · · · · · · · · · · · · · |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | \longrightarrow | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| <u>3</u> . | (, , | | | | | |
| | | | | | | |
| | | / | <u></u> | <u> </u> | | <u></u> |
| Stock code (if listed) | | | \backslash | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | \backslash | | | |
| EGM approval date | | | | \backslash | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | \mathbf{i} | | |
| 4. | | | | | | |
| | | | | \backslash | | |
| (/ /) | | · . | | | | · |
| Stock code (if listed) | | | | Ň | \backslash | |
| Class of shares issuable (Note 1) | | | | | \backslash | |
| Subscription price | | | | | \backslash | |
| EGM approval date | | | | | \backslash | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | \backslash |
| | | Tatal | B (Ordin | ary charac) | | \mathbf{i} |
| | | Total | (Prefere | nary shares) nce shares) | | · \ |
| | | | ((| Other class) | | |
| | | | | | | |

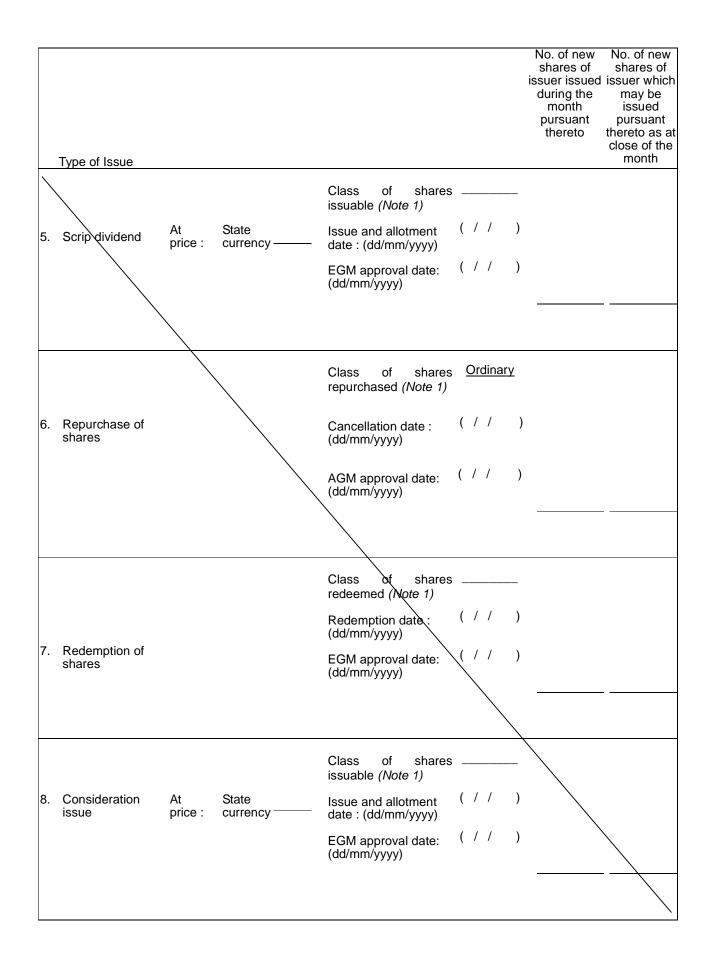
| Convertibles | i.e. | Convertible into | Shares of | the Issuer | which are | to be Listed) | |
|--------------|------|------------------|-----------|------------|-----------|---------------|--|
| | | | | | | | |

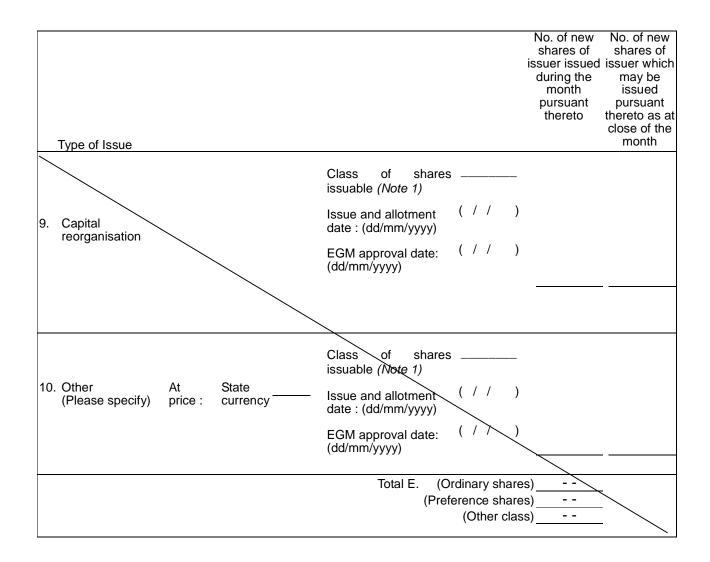
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| <u> </u> | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2.</u> | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (//) | _ | | | | |
| | _ _ _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | $\overline{}$ | |
| issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | otal C. (Ordina (Preferen | ary shares) ce shares) | | - |
| | | | | ther class) | | - \ |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| <u>ک</u> | | |
| | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| 2. | | |
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| | | |
| (/ /) shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 2,692,000 |
|---|------------|
| (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. Capital").) | sued Share |

Remarks (if any):

| Submitted by: | Tricor Tengis Limited | |
|--------------------|--|--|
| Title: (Directo | Branch Share Registrar r, Secretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.