

#### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : \_\_\_\_31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingmaker Footwear Holdings Limited
Date Submitted	3/1/2017

#### I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>01170</u> Descrip	(1) Stock code : 01170 Description : KINGMAKER						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
(2) Stock code : Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code :Descri	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	692,880,445			
Increase/ (decrease) during the month	4,514,000			
Balance at close of the month	697,394,445			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM approval date		Movement duri	luring the month		thereto	thereto as at close o the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exerise Price						
HK\$0.972						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)	-					
Ordinary shares	0	105,000	0	0	105,000	510,000
(Note 1)						
2.Exerise Price						
HK\$1.196						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)		100.000			100.000	
Ordinary shares	0	489,000	0	0	489,000	1,285,000
(Note 1)						
3.Exerise Price						
HK\$1.25						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)	0	1,160,000	0	0	1,160,000	4,423,000

Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
4.Exerise Price						
HK\$1.58						
Share Option Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	0	1,660,000	0	0	1,660,000	3,400,000
(Note 1)	0	1,000,000	0	0	1,000,000	3,400,000
5.Exerise Price						
HK\$1.908						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	0	1,100,000	0	0	1,100,000	5,708,000
(Note 1)	0	1,100,000	0	0	1,100,000	0,700,000
		Total	A. (Ordinary	(shares)	4,514,000	
		iotar	(Preference		4,314,000	
				er class)		
To tal for a la main de la		all frances and		u uass)		
Total funds raised d		nth from exerc		C 050 504	20	
of options (State cur	rency)			6,858,504.0	00	

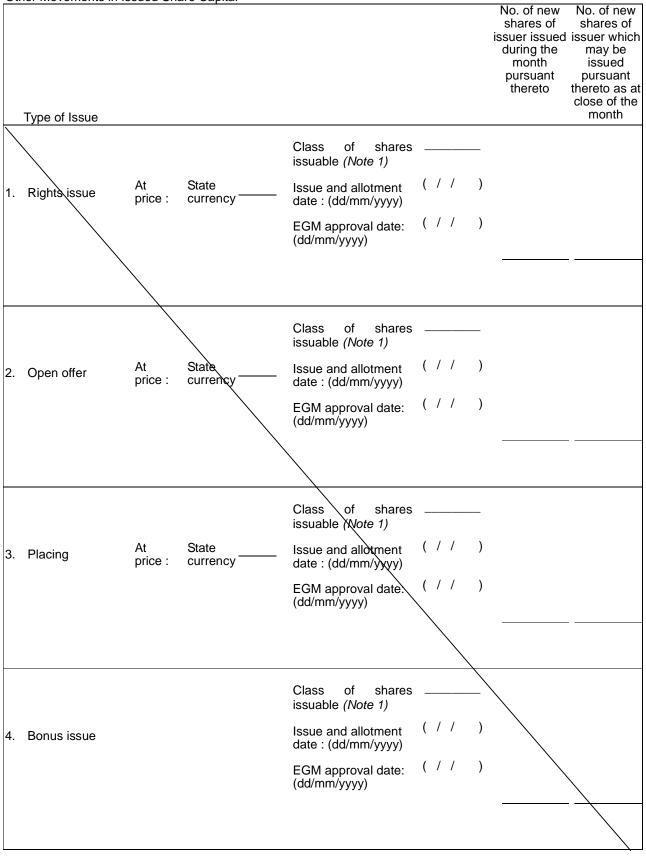
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
( / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
	$\backslash$					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	·					
( / / ) Ote els ce de (if liste el)		· · · · · · · · · · · · · · · · · · ·	$\backslash$			
Stock code (if listed) Class of shares			$\backslash$			
issuable (Note 1)						
Subscription price			$\backslash$			
(if applicable)		N		$\mathbf{i}$		
(dd/mm/yyyy)	( / /	)				
				$\backslash$		
( / / )						
Stock code (if listed)					$\backslash$	
Class of shares					$\backslash$	
issuable (Note 1) Subscription price					$\backslash$	
EGM approval date					$\backslash$	
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B (Ordin	ary shares)		$\backslash$
		10101	(Prefere	nce shares)		
			(0	Other class)		-

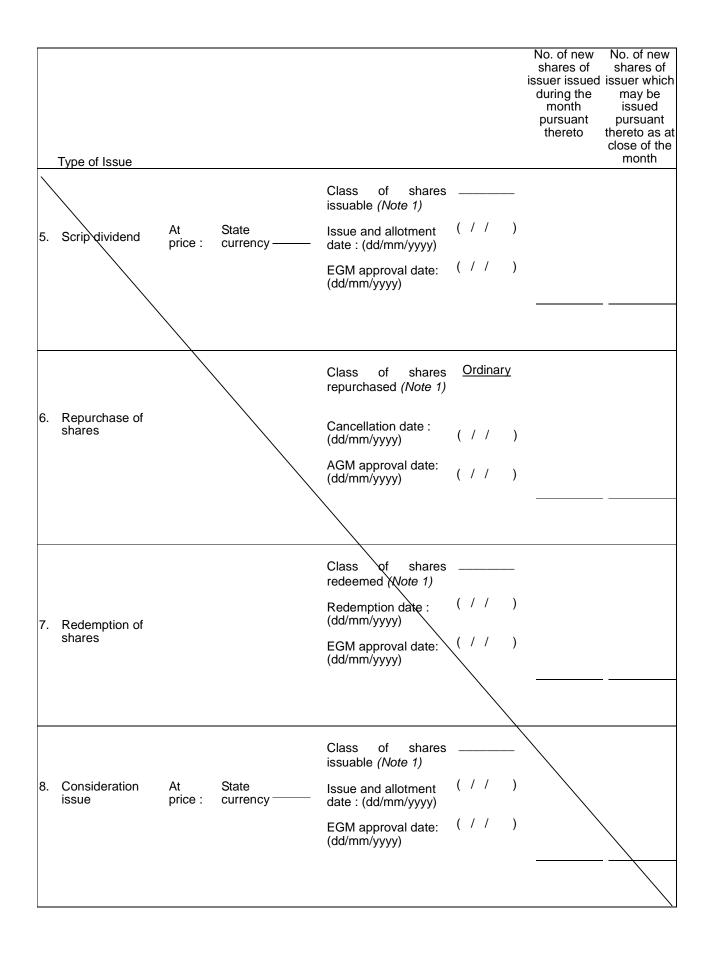
Convertibles	i.e.	Convertible into	Shares of	the Issuer	which are	to be Listed)	

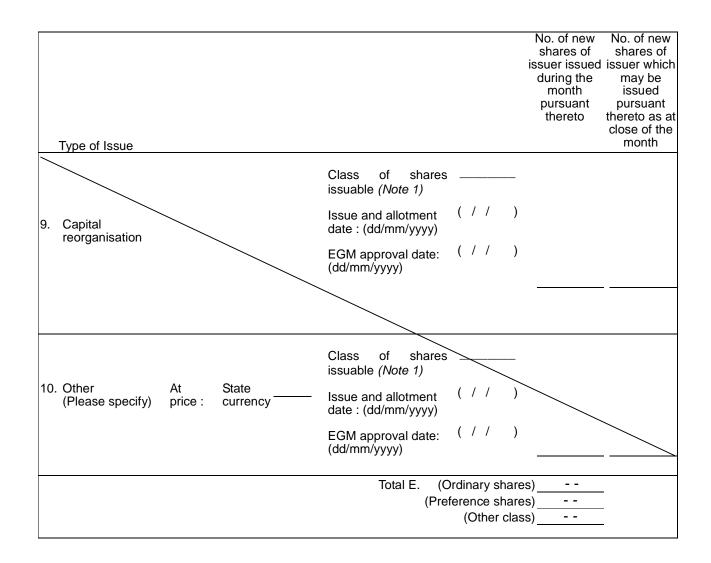
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / / )	_				
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
Stock code (if listed) Class of shares					$\overline{}$	
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>	otal C. (Ordina (Preferen	ary shares) ce shares)		-
				ther class)		- \

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>ک</u>		
( / / ) shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	4,514,000
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

## Remarks (if any):

Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.