日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingmaker Footwear Holdings Limited
Date Submitted	8/5/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 01170 Description : KINGMAKER							
	No. of ordinary shares	(State	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
(2) Stock code :Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding month	Balance at close of preceding month						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code : Des	cription : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	699,693,445				
Increase/ (decrease) during the month					
Balance at close of the month	699,693,445				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date						the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	المعمما		
	Granieu	Exercised	Cancelled	Lapsed		
1.Exerise Price						
HK\$0.972						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	0	0	0	0	0	340,000
(Note 1)						
2.Exerise Price HK\$1.196 Share Option Scheme Meeting approved (29/08/2011)						
Ordinary shares	0	0	0	0	0	1,005,000
(Note 1)						.,,
3.Exerise Price HK\$1.25 Share Option Scheme Meeting approved						
(29/08/2011)	0	0	0	500,000	0	2,510,000
(Note 1)						

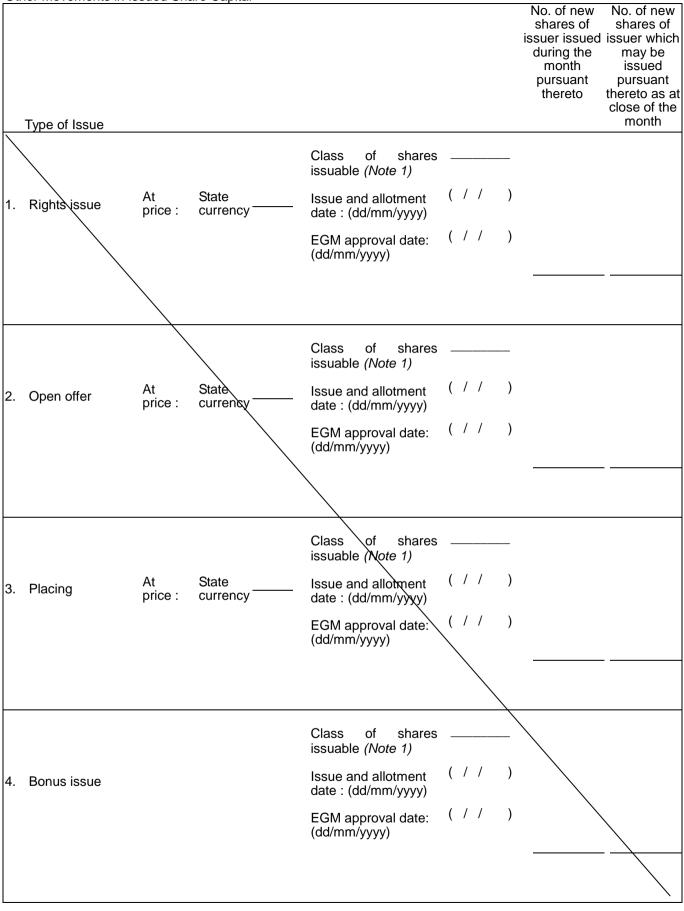
Particulars of share option scheme including EGM approval date		Novement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exerise Price						
HK\$1.58						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	0	0	550,000	0	0	2,550,000
(Note 1)						
5.Exerise Price HK\$1.908 Share Option Scheme Meeting approved (29/08/2011) Ordinary shares (Note 1)	0	0	0	0	0	4,362,000
Total funds raised d of options (State cu			```		 	

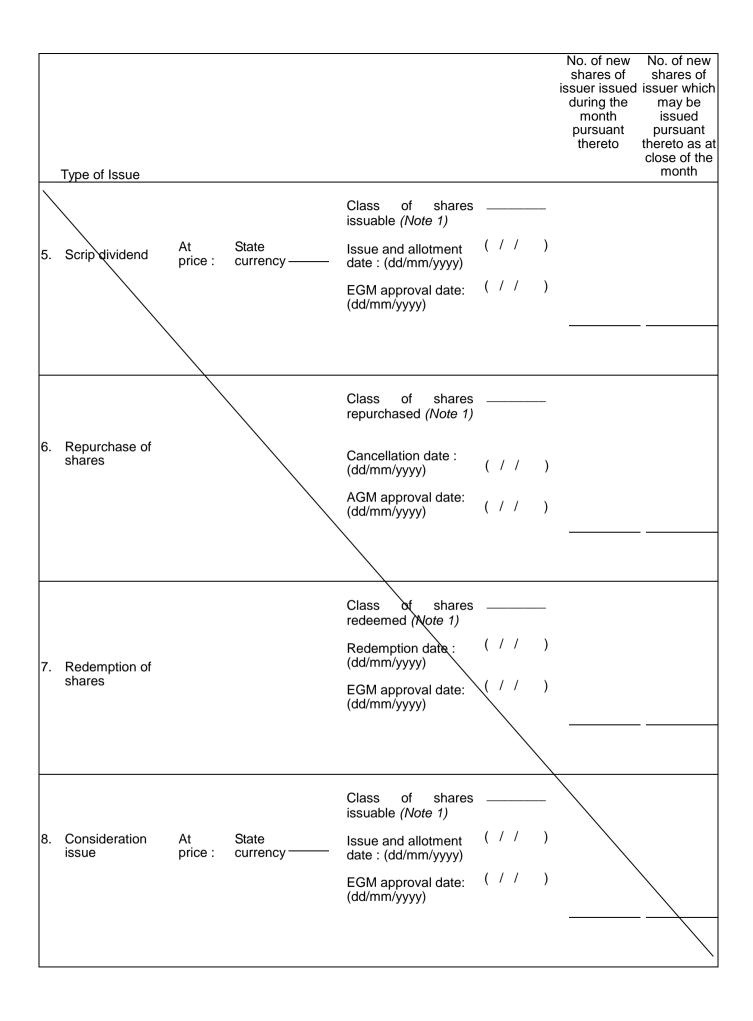
Warrants to Issue Shares of the Issuer	which are to be Listed
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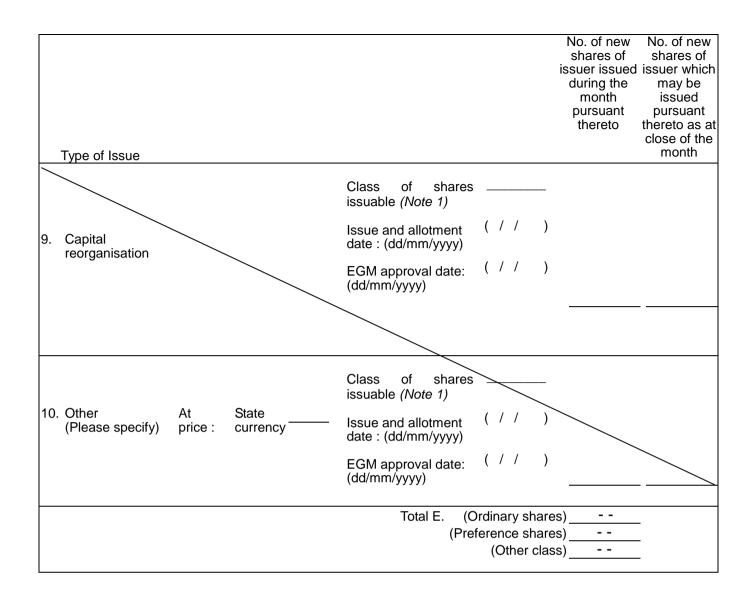
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		\ \				
(dd/mm/yyyy)	(/ /)				
	\backslash					
(/ /)	$\overline{}$					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.	,					
(/ /)		\				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price			\backslash	`		
EGM approval date (if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)				
(/ /)		·				
Stock code (if listed) Class of shares						
issuable (Note 1)					\backslash	
Subscription price EGM approval date					\backslash	
(if applicable)	(/ /)				
		Total	B. (Ordin	ary shares)		
			Prefere) ((nce shares)		- \
			,	·		- \

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
×.	_ _ 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
	_ \					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>	_	_ \				
-	_	\backslash	\backslash			
	_ 		$\underline{\ }$			
Class of shares issuable (Note 1)						
Subscription price EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
<u>4</u> .						
	_					
Stock code (if listed)						
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)					\mathbf{i}
	· · · /	— т	otal C. (Ordina (Preferend) (Or	ry shares) ce shares) ther class)		
			0)			- \

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
ħ		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	ued Share

Remarks (if any):

Submitted by:Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.