

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2017

To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer  Kingmaker Footwear Holdings Limited  2/11/2017				
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>01170</u>	Descrip	otion: KINGMA	KER	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	,	0		0
Balance at close of the mon	th	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the el	nd of the month	(State	

Total authorised share capital at the end of the month  $(State\ currency)$ :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	698,417,445	<del></del>	_ <del></del>		
Increase/ (decrease) during the month	100,000				
Balance at close of the month	698,517,445				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	na the month		thereto	thereto as at close of
approval date					=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exerise Price						
HK\$0.972						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	0	0	0	0	0	190,000
(Note 1)						
2.Exerise Price						
HK\$1.196						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	0	0	0	0	0	795,000
						795,000
(Note 1)						
O Francisco Deico						
3.Exerise Price						
HK\$1.25						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)	0	0	0	0	0	1,660,000
(Note 1)						

Particulars of share option scheme including EGM approval date	N	Movement during	the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exerise Price HK\$1.58 Share Option Scheme Meeting approved (29/08/2011)						
Ordinary shares	0	100,000	0	0	100,000	2,150,000
5.Exerise Price HK\$1.908 Share Option Scheme Meeting approved (29/08/2011)						
Ordinary shares (Note 1)	0	0	0	0	0	4,362,000
Total funds raised d		(	`		100,000	

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V.</u>	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	+					
	_\					
	_ \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		_				
(dd/mm/yyyy)	( / / )	_ \				
3.	<u> </u>					
	<u>—</u>		_			
	<del>_</del>					
Subcariation price						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	<del>_</del>			\		
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/iiiii/yyyy)	( / / )	— т	otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	1	
shares (Note 1)	1	
2.		
2.	-	
	-	
	4	
	=	
shares (Note 1)		
3	Ļ	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(0.1.0. 0.000)		·

Otl	ner Movements in Is	ssued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rightsissue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/y)xy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares redeemed (Note 1)				
				Redemption date : (dd/mm/yyyy)	( /	/ )		
7.	Redemption of shares			EGM approval date: (dd/mm/yyyy)	( /	/ )		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		

during the month pursuant thereto	I issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)	
9. Capital sering lssue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable (Note 1)	
10. Other At State (Please specify) At price : currency Issue and allotment date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Total E. (Ordinary shares)	
(Preference shares)	
(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	100,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	nts in Issi	ued Share

Remarks (if any):	
Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar cretary or other duly authorised officer)
(Director, Sec	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.