

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingmaker Footwear Holdings Limited
Date Submitted	1/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares		1. Ordinary Shares					
(1) Stock code : <u>01170</u> Descrip	otion : <u>KINGMA</u>	KER					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00				
(2) Stock code : Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :Descri	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	698,517,445			
Increase/ (decrease) during the month				
Balance at close of the month	698,517,445			<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date	Particulars of share option scheme including EGM	·		, , , , , , , , , , , , , , , , , , ,			No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exerise Price HK\$0.972 Share Option Scheme Image: Contract of the state of the st				ng the month		_	the month
HK\$0.972 Share Option Scheme Meeting approved (29/08/2011) Ordinary shares 0 0 0 0 190,000 (Note 1) 2.Exerise Price HK\$1.196 5 5 5 5 5 6 7 5 5 6 7 9 0 0 0 190,000 190,000 190,000 190,000 190,000 1 190,000 1 190,000 1 190,000 1 190,000 1 190,000 1 190,000 1 190,000 1 190,000 1 190,000 1 190,000 1 190,000 1 190,000 1 190,000 1 190,000 1 190,000 190,000 190,000 190,000 190,000 190,000 190,000 190,000 190,000 190,000 190,000 190,000 190,000 190,000 190,000 190,000 190,000 190,000 190,000	(dd/mm/yyyy) and class of shares	Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme Meeting approved (29/08/2011) 0 0 0 0 190,000 Ordinary shares 0 0 0 0 190,000 (Note 1) 0 0 0 0 190,000 2.Exerise Price HK\$1.196 1 <td>1.Exerise Price</td> <td></td> <td></td> <td></td> <td>•</td> <td></td> <td></td>	1.Exerise Price				•		
Share Option Scheme Meeting approved (29/08/2011) 0 0 0 0 190,000 Ordinary shares 0 0 0 0 190,000 (Note 1) 0 0 0 0 190,000 2.Exerise Price HK\$1.196 1 <td>HK\$0.972</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	HK\$0.972						
Meeting approved (29/08/2011) 0 0 0 0 0 190,000 Ordinary shares 0 0 0 0 0 190,000 (Note 1) 0 0 0 0 0 190,000 2.Exerise Price HK\$1.196 Share Option Scheme 190,000 190,000 Scheme Meeting	Share Option						
Ordinary shares 0 0 0 0 0 190,000 (Note 1) 2.Exerise Price	Meeting approved						
(Note 1) 2.Exerise Price HK\$1.196 Share Option Scheme Meeting approved (29/08/2011) Ordinary shares 0 0 0 3.Exerise Price HK\$1.25 Share Option Scheme Meeting approved (29/08/2011) 0 0 0 0 0 0 3.Exerise Price HK\$1.25 Share Option Scheme Meeting approved (29/08/2011) 0 0 0 0							
2.Exerise Price HK\$1.196 Share Option Scheme Meeting approved (29/08/2011) Ordinary shares 0 0 0 Ordinary shares 0 3.Exerise Price HK\$1.25 Share Option Scheme Meeting approved (29/08/2011) 0 0 0 0 0 0 3.Exerise Price HK\$1.25 Share Option Scheme Meeting approved (29/08/2011) 0 0 0		0	0	0	0	0	190,000
HK\$1.196 Share Option Scheme Meeting approved (29/08/2011) Ordinary shares 0 0 0 Ordinary shares 0 3.Exerise Price HK\$1.25 Share Option Scheme Meeting approved (29/08/2011) 0 0 0 0 0	(Note 1)						
Scheme Meeting approved (29/08/2011) Ordinary shares 0 0 0 0 795,000 Ordinary shares 0 0 0 0 795,000 (Note 1) 3.Exerise Price	HK\$1.196						
Image: Constraint of the constrated of the constraint of the constraint of the constraint of the	Scheme Meeting						
Ordinary shares 0 0 0 0 0 795,000 (Note 1) 3.Exerise Price							
(Note 1) 3.Exerise Price HK\$1.25 Share Option Scheme Meeting approved (29/08/2011) 0 0 0 1,660,000		0	0	0	0	0	705 000
HK\$1.25 Share Option Scheme Meeting approved (29/08/2011) 0 0 0		0	0	0	0	0	/ 95,000
Scheme Meeting approved (29/08/2011) 0 0 0 0 1,660,000	HK\$1.25						
<u>(29/08/2011)</u> 0 0 0 0 0 1,660,000	Scheme Meeting						
		0	0	0	0	0	4 000 000
	(29/08/2011) (Note 1)	0	0	0	U	0	1,660,000

Particulars of share option scheme including EGM approval date	I	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares	_		-			
issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exerise Price						
HK\$1.58						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	0	0	0	0	0	2,150,000
(Note 1)						
5.Exerise Price HK\$1.908 Share Option Scheme Meeting approved (29/08/2011) Ordinary shares	0	0	0	0	0	4,362,000
(Note 1)						
Total funds raised d			•			

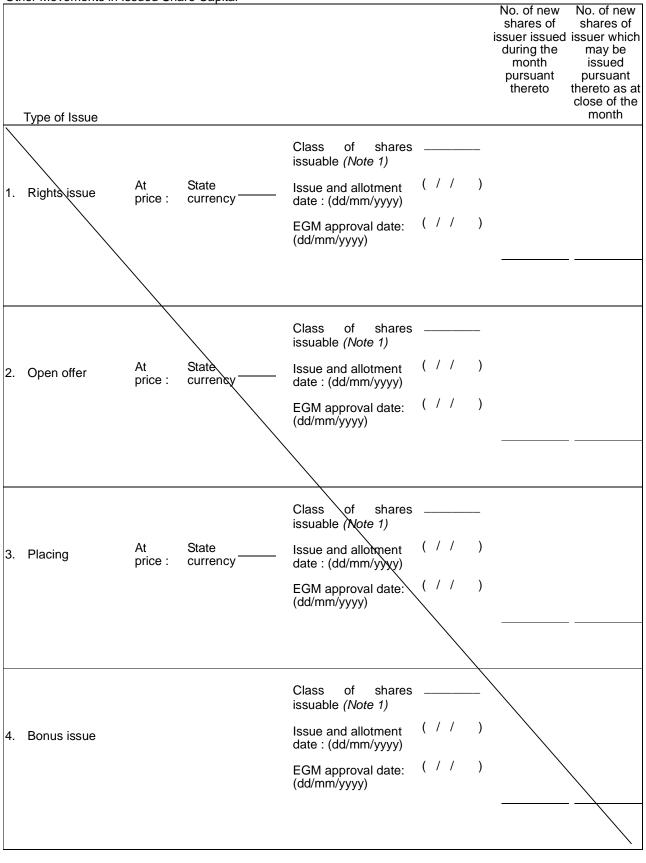
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		/				
	\backslash					
		·				· · · · · · · · · · · · · · · · · · ·
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price	\longrightarrow					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
<u>3</u> .	(, ,					
		/	<u></u>	<u> </u>		<u></u>
Stock code (if listed)			\backslash			
Class of shares issuable (Note 1)						
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.						
				\backslash		
(/ /)		· .				·
Stock code (if listed)				Ň	\backslash	
Class of shares issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
		Tatal	B (Ordia	ary charac)		\mathbf{i}
		Total	(Prefere	nary shares) nce shares)		· \
			((Other class)		

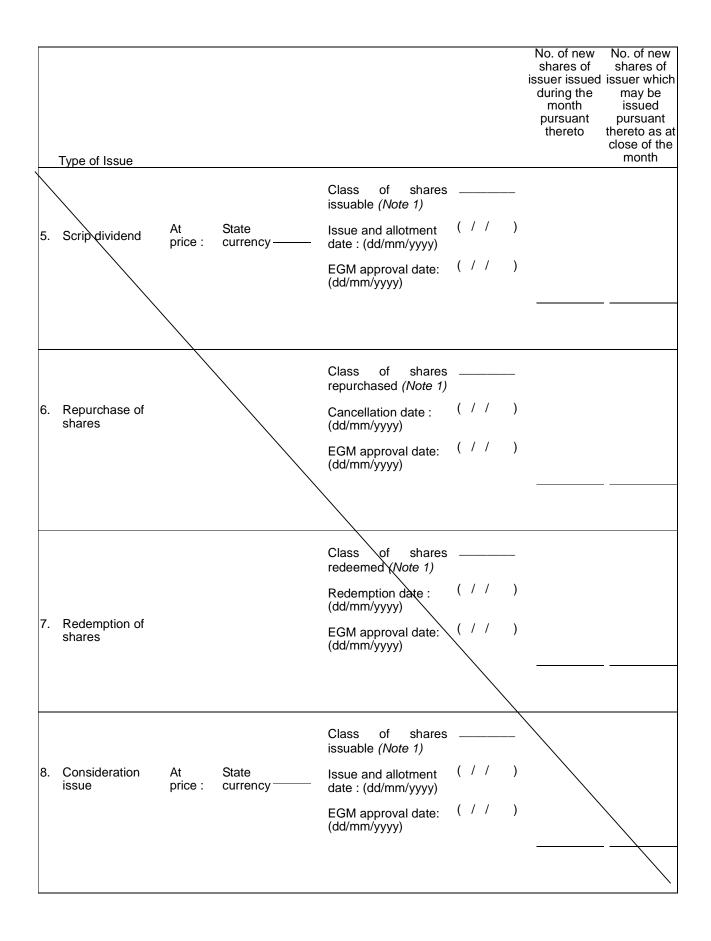
Convertibles	(i.e.	Convertible int	o Shares of	f the Issuer	which are	to be Listed)

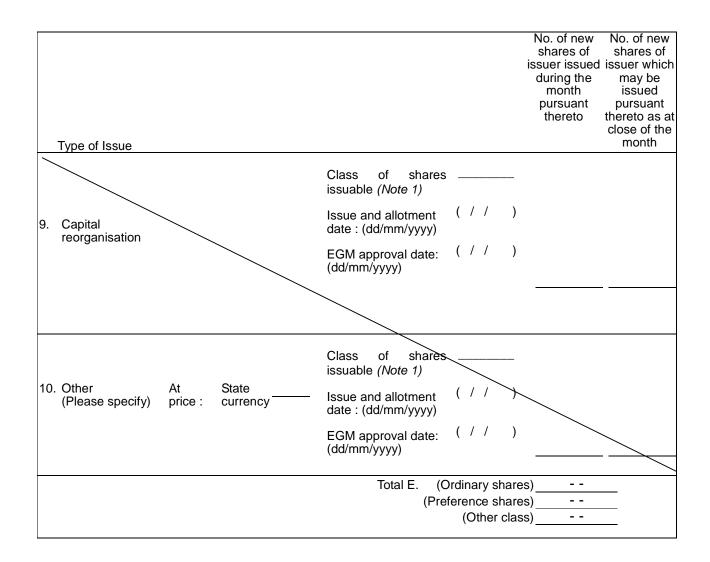
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed) Class of shares					$\overline{}$	
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	otal C. (Ordina (Preferen	ary shares) ce shares)		-
				ther class)		- \

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>ک</u>		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	led Share

Remarks (if any):

Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.