

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_28/02/2018

| To : Hong Kong Exchanges and Clearing Limited |          |         |                  |                                  |   |   |
|---|----------|---------|------------------|----------------------------------|---|---|
| Name of Issuer                                |          |         | vear Hold        | ings Limited                     |   |   |
| Date Submitted                                | 1/3/2018 | 3       |                  |                                  |   |   |
| . Movements in Authorised Share Capital       |          |         |                  |                                  |   |   |
| 1. Ordinary Shares                            |          |         |                  |                                  |   |   |
| 1) Stock code : 01170 Description : KINGMAKER |          |         |                  |                                  |   |   |
|   |          |         | ordinary<br>ares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |   |
| Balance at close of precedir                  | ng month | 1,000,0 | 000,000          | HK\$0.10                         | HK\$100,000,000.00                              | - |
| Increase/(decrease)                           | -        | (       | )                |                                  | 0   | - |
| Balance at close of the mon                   | th       | 1,000,0 | 000,000          | HK\$0.10                         | HK\$100,000,000.00                              | - |
| (2) Stock code :                              | Descrip  | otion : |                  |                                  |   | _ |
|   |          |         | ordinary<br>ares | Par value<br>(State<br>currency) | capital   |   |
| Balance at close of precedir                  | ng month |         |                  |                                  |   |   |
| Increase/(decrease)                           | -        |         |                  |                                  |   |   |
| Balance at close of the mon                   | th       |         |                  |                                  |   |   |

| 2. Preference Shares                     |                                |                                  |         |
|--|--------------------------------|----------------------------------|---------|
| Stock code : Descript                    | tion : <u></u>                 |                                  |         |
|  | No. of preference shares       | Par value<br>(State<br>currency) | capital |
| Balance at close of preceding month _    |                                |                                  |         |
| Increase/(decrease)                      |                                | _                                |         |
| Balance at close of the month            |                                |                                  |         |
| 3. Other Classes of Shares               |                                |                                  |         |
| Stock code : Descript                    | tion : <u></u>                 |                                  |         |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | capital |
| Balance at close of preceding month _    |                                |                                  |         |
| Increase/(decrease)                      |                                | _                                |         |
| Balance at close of the month            |                                |                                  |         |
| Total authorised share capital at the el | nd of the month                | (State                           |         |

Total authorised share capital at the end of the month  $(State\ currency)$ :

HK\$100,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference | No. of other      |
|---------------------------------------|------------------------|-----|------------------|-------------------|
|                                       | (1)                    | (2) | shares           | classes of shares |
| Balance at close of preceding month   | 698,989,445            |     |                  |                   |
| Increase/ (decrease) during the month | (2,870,000)            |     |                  |                   |
| Balance at close of the month         | 696,119,445            |     |                  |                   |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of   | iei Silaie Op | uon schemes ( | or tite issuel) |        | No of new shares of | No. of new shares of   |
|------------------|---------------|---------------|-----------------|--------|---------------------|------------------------|
| share option     |               |               |                 |        |                     | issuer which may be    |
| scheme           |               |               |                 |        | the month pursuant  |                        |
| including EGM    |               | Movement duri | na tha manth    |        | thereto             | thereto as at close of |
| approval date    |               | Movement duri | ng the month    |        | _                   | the month              |
| (dd/mm/yyyy) and |               |               |                 |        |                     |                        |
| class of shares  |               |               |                 |        |                     |                        |
| issuable         | Granted       | Exercised     | Cancelled       | Lapsed |                     |                        |
| 1.Exerise Price  |               |               |                 | ·      |                     |                        |
| HK\$0.972        |               |               |                 |        |                     |                        |
| Share Option     |               |               |                 |        |                     |                        |
| Scheme           |               |               |                 |        |                     |                        |
| Meeting          |               |               |                 |        |                     |                        |
| approved         |               |               |                 |        |                     |                        |
| (29/08/2011)     |               |               |                 |        |                     |                        |
| Ordinary shares  | 0             | 0             | 0               | 0      | 0                   | 190,000                |
| (Note 1)         |               |               |                 |        |                     |                        |
|                  |               |               |                 |        |                     |                        |
| 2.Exerise Price  |               |               |                 |        |                     |                        |
| HK\$1.196        |               |               |                 |        |                     |                        |
| Share Option     |               |               |                 |        |                     |                        |
| Scheme           |               |               |                 |        |                     |                        |
| Meeting          |               |               |                 |        |                     |                        |
| approved         |               |               |                 |        |                     |                        |
| (29/08/2011)     |               |               |                 |        |                     |                        |
| Ordinary shares  | 0             | 0             | 0               | 0      | 0                   | 795,000                |
| (Note 1)         |               |               |                 |        |                     |                        |
|                  |               |               |                 |        |                     |                        |
| 3.Exerise Price  |               |               |                 |        |                     |                        |
| HK\$1.25         |               |               |                 |        |                     |                        |
| Share Option     |               |               |                 |        |                     |                        |
| Scheme           |               |               |                 |        |                     |                        |
| Meeting          |               |               |                 |        |                     |                        |
| approved         |               |               |                 |        |                     |                        |
| (29/08/2011)     | 0             | 0             | 150,000         | 0      | 0                   | 1,510,000              |
| (Note 1)         |               |               |                 |        |                     |                        |
|                  |               |               |                 |        |                     |                        |
| <b>L</b>         |               |               |                 |        |                     |                        |

| (dd/mm/yyyy) and class of shares             | Cancelled      |              |   |           |
|--|----------------|--------------|---|-----------|
| issuable Granted Exercised                   |                | Lapsed       |   |           |
| 4.Exerise Price                              |                | · · ·        |   |           |
| HK\$1.58                                     |                |              |   |           |
| Share Option                                 |                |              |   |           |
| Scheme                                       |                |              |   |           |
| Meeting                                      |                |              |   |           |
| approved                                     |                |              |   |           |
| (29/08/2011)                                 |                |              |   |           |
| Ordinary shares 0 0                          | 300,000        | 0            | 0 | 1,750,000 |
| (Note 1)                                     |                |              |   |           |
| 5.Exerise Price                              |                |              |   |           |
| HK\$1.908                                    |                |              |   |           |
| Share Option                                 |                |              |   |           |
| Scheme                                       |                |              |   |           |
| Meeting                                      |                |              |   |           |
| approved                                     |                |              |   |           |
| (29/08/2011)                                 |                |              |   |           |
| Ordinary shares 0 0                          | 200,000        | 0            | 0 | 3,790,000 |
| (Note 1)                                     |                |              |   |           |
| 6.Exerise Price                              |                |              |   |           |
| HK\$2.17                                     |                |              |   |           |
| Share Option                                 |                |              |   |           |
| Scheme                                       |                |              |   |           |
| Meeting                                      |                |              |   |           |
| approved                                     |                |              |   |           |
| (29/08/2011)                                 |                |              |   |           |
| Ordinary shares 0 0                          | 0              | 0            | 0 | 4,200,000 |
| (Note 1)                                     |                |              |   |           |
| Tota   | al A. (Ordinar |              |   |           |
|  | (Preference    | , _          |   |           |
|  | (Oth           | ner class) _ |   |           |
| Total funds raised during the month from exe | rcise          |              |   |           |
| of options (State currency)                  | -              |              |   |           |

| Convertibles (i.e. Convertible  | into Shares of th                    | e Issuer which                     | n are to be Liste                | ed)                          |   |   |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>V.</u>   | <u> </u>                             |                                    |                                  |                              |   |   |
|   | _                                    |                                    |                                  |                              |   |   |
|   |                                      |                                    |                                  |                              |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price                          |                                      | <u></u>                            |                                  |                              |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2.  | ( / / )                              | <del></del>                        |                                  |                              |   |   |
| <u> </u>  | +                                    |                                    |                                  |                              |   |   |
|   | _ \                                  |                                    |                                  |                              |   |   |
|   |                                      |                                    |                                  |                              |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |                                      |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)  | ( / / )                              | _ \                                |                                  |                              |   |   |
| 3.  | <u> </u>                             |                                    |                                  |                              |   |   |
|   | <u> </u>                             |                                    | _                                |                              |   |   |
|   | <u> </u>                             |                                    |                                  |                              |   |   |
| Subcariation price  |                                      |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)  | ( / / )                              |                                    |                                  |                              |   |   |
| 4.  |                                      |                                    |                                  |                              |   |   |
|   | <u> </u>                             |                                    |                                  |                              |   |   |
|   | <u> </u>                             |                                    |                                  |                              |   |   |
| 0 1   |                                      |                                    |                                  |                              |   |   |
| (if applicable)   |                                      |                                    |                                  |                              |   |   |
|   | ( / / )                              |                                    | 5 (-1.0 /O. !!                   |                              |   |   |
|   |                                      | T                                  | otal C. (Ordina<br>Preferen      | ary shares)<br>ce shares)    |   | -   |
|   |                                      |                                    |                                  | ther class)                  |   | -   |
|   |                                      |                                    | `                                | , <u> </u>                   |   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under onare option ochemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <b>1.</b>   |  |   |
|   |  |   |
|   | 1  |   |
|   | 1  |   |
| shares (Note 1)   | 1  |   |
|   |  |   |
| 2.  |  |   |
| ۷.  | -  |   |
|   | 4  |   |
|   | _  |   |
|   | _  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3   | 1  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   | 1  |   |
|   |  |   |
| Total D. (Ordinary shares)  | <b>-</b> -   |   |
| (Preference shares)   |  |   |
| (Other class)   |  | •   |
| (Surer stade)   |  |   |
|   |  |   |

| Ot | her Movements in Is | ssued Sha     | are Capital    |   |       |   |  |   |
|----|---------------------|---------------|----------------|---|-------|---|--|---|
|    | Type of Issue       |               |                |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|    |                     |               |                | Class of shares issuable (Note 1)       |       |   |  |   |
| 1. | Rightsissue         | At<br>price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                     |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                     |               |                |   |       |   |  |   |
|    |                     |               |                | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer          | At<br>price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                     |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                     |               |                |   |       |   |  |   |
|    |                     |               |                | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing             | At<br>price : | State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                     |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                     |               |                |   |       | \ |  |   |
|    |                     |               |                | Class of shares issuable (Note 1)       |       | _ |  |   |
| 4. | Bonus issue         |               |                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                     |               |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                     |               |                |   |       |   |  |   |

|    | Type of Issue        |                           |   |                  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|---------------------------|---|------------------|--|---|
|    |                      |                           | Class of shares                             |                  |  |   |
|    |                      | At State                  | issuable (Note 1) Issue and allotment ( / / | <b>'</b> )       |  |   |
| 5. | Scrip dividend       | price : currency          | date : (dd/mm/yyyy)                         |                  |  |   |
|    |                      |                           | EGM approval date: ( / / / (dd/mm/yyyy)     | )                |  |   |
|    |                      |                           |   |                  |  | -   |
|    |                      |                           |   |                  |  |   |
|    |                      |                           | Class of shares Ordin repurchased (Note 1)  | nary             |  |   |
| 6. | Repurchase of shares |                           | Cancellation date : (08/02, (21/02,         | /2018)<br>/2018) | (1,260,000)<br>(1,610,000)   |   |
|    |                      |                           | AGM approval date: (dd/mm/yyyy) (29/08,     | /2017)           |  |   |
|    |                      |                           |   |                  |  | Nil   |
|    |                      |                           |   |                  |  |   |
| \  |                      |                           | Class of sharesredeemed (Note 1)            |                  |  |   |
| 7. | Redemption of shares |                           | Redemption date : ( / / / (dd/mm/yyyy)      | )                |  |   |
|    |                      |                           | EGM approval date: ( / / dd/mm/yyyy)        | )                |  |   |
|    |                      |                           |   |                  |  |   |
|    |                      |                           |   |                  |  |   |
|    |                      |                           | Class of sharesissuable (Note 1)            |                  |  |   |
| 8. | Consideration issue  | At State price : currency | Issue and allotment date : (dd/mm/yyyy)     |                  |  |   |
|    |                      |                           | EGM approval date: ( / / / (dd/mm/yyyy)     | 7                |  |   |
|    |                      |                           |   |                  |  |   |
|    |                      |                           |   |                  |  |   |

| Type of Issue                                       |   | No. of new shares of issuer issued during the month pursuant thereto a t close of the mont. |
|---|---|---|
|   | Class of sharesissuable (Note 1)                |   |
| . Capital reorganisation                            | Issue and allotment ( / / ) date : (dd/mm/yyyy) |   |
| reorganisation                                      | EGM approval date: ( / / ) (dd/mm/yyyy)         |   |
|   |   |   |
|   | Class of sharesissuable (Note 1)                |   |
| O. Other At State (Please specify) price : currency | Issue and allotment ( / / ) date : (dd/mm/yyyy) |   |
|   | EGM approval date: ( / / ) (dd/mm/yyyy)         |   |
|   | Total E. (Ordinary share                        |   |
|   | (Preference share<br>(Other clas                | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)        | (2,870,000) |
|---|------------|-------------|
|   | (2)        |             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E         |            |             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A        | A to E):   |             |
| (These figures should be the same as the relevant figures under II above ("Movement Capital").) | nts in Iss | ued Share   |

| Remarks (if any):  |   |
|--------------------|---|
|                    |   |
|                    |   |
|                    |   |
|                    |   |
|                    |   |
|                    |   |
|                    |   |
|                    |   |
|                    |   |
|                    |   |
|                    |   |
| <b>6</b> 1 1 1 1 1 |   |
| Submitted by:      | Tricor Tengis Limited                     |
| Title:             | Branch Share Registrar                    |
| (Director, Sec     | cretary or other duly authorised officer) |
|                    |   |
|                    |   |
|                    |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.