

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_31/03/2018

and Clear	ring Limited		
		ings Limited	
Share Ca	pital		
Descrip	tion : KINGMA	KER	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
ng month_	1,000,000,000	HK\$0.10	HK\$100,000,000.00
-	Nil		<u>Nil</u>
th _	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Descrip	tion : _ <u></u>		
	No. of ordinary shares	(State	capital
ng month_			
_			
th _			
	Kingmak 9/4/2018 Share CaDescrip  th Descrip	9/4/2018  Share Capital  Description: KINGMA  No. of ordinary shares  Ing month 1,000,000,000  Nil  th 1,000,000,000  Description:  No. of ordinary shares  Ing month 1,000,000,000	Kingmaker Footwear Holdings Limited 9/4/2018  Share Capital  Description: KINGMAKER  No. of ordinary shares currency)  Ing month 1,000,000,000 HK\$0.10  Nil  th 1,000,000,000 HK\$0.10  Description:  No. of ordinary shares currency)  Ing month Citate currency  No. of ordinary shares currency)  Ing month Citate currency

2. Preference Shares			
Stock code :Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the electronary contract of the contract of	nd of the month		00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	696,119,445				
Increase/ (decrease) during the month	(2,618,000)				
Balance at close of the month	693,501,445				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	iei Share Op	uon schemes c	i the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Movement during the month				thereto	thereto as at close of
approval date				=	the month	
(dd/mm/yyyy) and						
class of shares	_		_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exerise Price						
HK\$0.972						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	190,000
(Note 1)						
,						
2.Exerise Price						
HK\$1.196						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	795,000
(Note 1)				1411		130,000
(Note 1)						
3.Exerise Price						
HK\$1.25						
Share Option						
Scheme						
Meeting						
approved	NEL	NII	NEI	NI:I	NI:I	4 540 000
(29/08/2011)	Nil	Nil	Nil	Nil	Nil	1,510,000
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durinç	g the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares	Granted	Exercised	Cancelled	Lapsed		
4.Exerise Price						
HK\$1.58						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,750,000
(Note 1)						
5.Exerise Price						
HK\$1.908						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,790,000
(Note 1)						
6.Exerise Price						
HK\$2.17						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011) Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,200,000
(Note 1)					·	-
		Total A	. (Ordinar	y shares)	Nil	
			(Preference			
			`	ner class)		
Total funds raised d		nth from exercise	,	Nil		
of options (State cu	rrency)			1 411		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V.</u>	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	+					
	_\					
	_ \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		_				
(dd/mm/yyyy)	( / / )	_ \				
3.	<u> </u>					
	<u>—</u>		_			
	<del>_</del>					
Subcariation price						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	<del>_</del>			\		
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/iiiii/yyyy)	( / / )	— т	otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
	1	
shares (Note 1)	1	
		· -
2.		
۷	-	
shares (Note 1)		
3		
	<u> </u>	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Ot	her Movements in Is	ssued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rightsissue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						\		
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1			Class of shares			
		At State	issuable (Note 1) Issue and allotment ( / /	)		
5.	Scrip dividend	price : currency	date : (dd/mm/yyyy)			
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares Ordin repurchased (Note 1)	nary		
6.	Repurchase of shares		Cancellation date : (12/03/ (dd/mm/yyyy) (26/03/	(2018) (2018)	(1,666,000) (952,000)	
			AGM approval date: (dd/mm/yyyy) (29/08/	2017)		
						Nil
\			Class of sharesredeemed (Note 1)			
7.	Redemption of shares		Redemption date : ( / / (dd/mm/yyyy)	)		
	o.na.oo		EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of sharesissuable (Note 1)			
8.	Consideration issue	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	7		

Class of shares issuable (Note 1)  9. Capital reorganisation  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)	es of lier may sued liant to as se of onth
9. Capital reorganisation  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares	
EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares	
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
10. Other At State (Please specify) price : currency lssue and allotment date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Total E. (Ordinary shares) (2,618,000)	
(Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,618,000)
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	A to E):	
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Iss	ued Share

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Remarks (if any):	
Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar cretary or other duly authorised officer)
(Director, Sec	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.