

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingmaker Footwear Holdings Limited
Date Submitted	1/6/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01170</u> Descrip	otion : <u>KINGMA</u>	KER	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : <u></u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	693,501,445			
Increase/ (decrease) during the month				
Balance at close of the month	693,501,445			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

				issuer issued during	No. of new shares of issuer which may be
ſ	Movement duri	ng the month		thereto	thereto as at close of
		•		_	the month
	E	0	1		
Granted	Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	Nil	Nil	190,000
Nil	Nil	Nil	Nil	Nil	795,000
Nil	Nil	Nil	Nil	Nil	1,510,000
					· · · ·
	Granted Nil	Granted Exercised Nil Nil Nil Nil	Nil Nil Nil	Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Nil	Movement during the month issuer issued during the month pursuant thereto Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil

r						
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Movement during	the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exerise Price						
HK\$1.58						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,750,000
(Note 1)						1,730,000
5.Exerise Price						
HK\$1.908						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,790,000
(Note 1)						i
6.Exerise Price						
HK\$2.17						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)				• ···	N 777	
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,200,000
(Note 1)						
			(a)			
			(Ordinar		Nil	
			(Preference			
			(Oth	ner class)		
Total funds raised d	uring the mo	nth from exercise	9	Nil		
of options (State cu				INII		
· · · · · · · · · · · · · · · · · · ·						

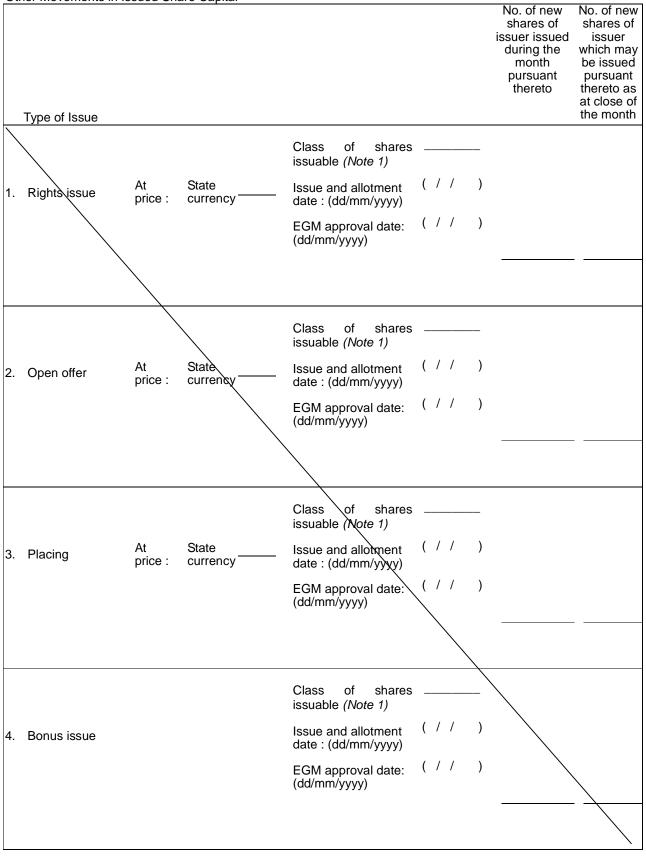
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /)				
	\backslash					
						<u> </u>
(/ /) Stock code (if listed)	\backslash					
Class of shares						
issuable (Note 1) Subscription price	\longrightarrow					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
3.						
		/	<u></u>			
Stock code (if listed)			\backslash			
Class of shares						
issuable (Note 1) Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.	, , , , , , , , , , , , , , , , , , ,	,		\sim		
				$\langle \rangle$		
Stock code (if listed)				Ň	\backslash	
Class of shares issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B (Ordin	ary charac)		\mathbf{i}
		TOTAL	(Prefere	nary shares) nce shares)		
			(0	Other class)		. \

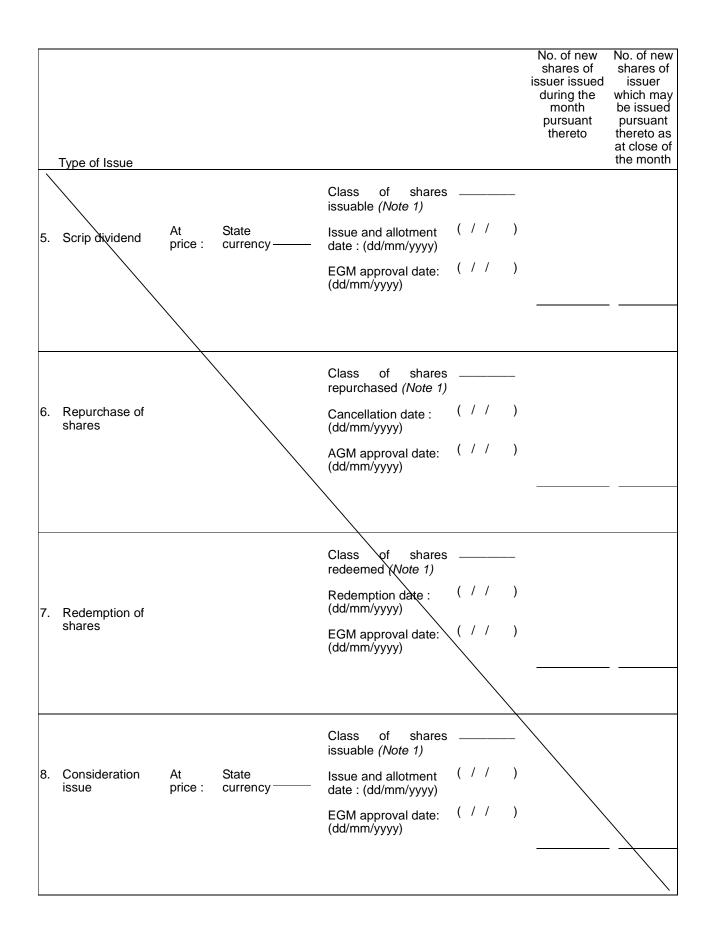
Convertibles	i.e.	Convertible into	Shares of	the Issuer	which are	to be Listed)	

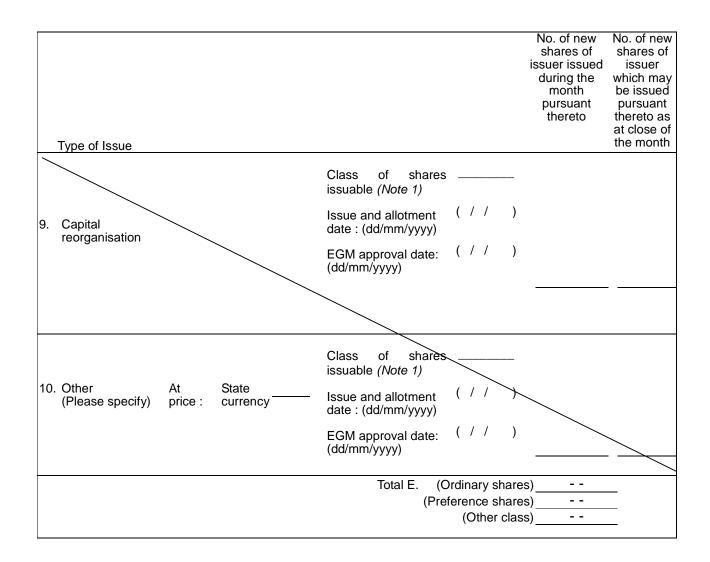
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed) Class of shares					$\overline{}$	
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>	otal C. (Ordina (Preferen	ary shares) ce shares)		-
				ther class)		- \

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
N		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
(/ /) 		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	ued Share

Remarks (if any):

Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.