

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2018						
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted	Kingmak 2/11/201	ser Footwear Holdi 8	ngs Limited			
I. Movements in Authorised	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>01170</u>	_Descrip	tion: KINGMA	KER			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the mont	th _	1,000,000,000	HK\$0.10	HK\$100,000,000.00		
(2) Stock code :	_Descrip	tion : <u></u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month_					
Increase/(decrease)	-					
Balance at close of the mont	th _					

2. Preference Shares			
Stock code : Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the er	nd of the month	(State	

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	693,801,445			
Increase/ (decrease) during the month				
Balance at close of the month	693,801,445			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opt	ion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	P	Movement duri	na the month		thereto	thereto as at close of
approval date	•	vio voimont aan	ing the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exerise Price				•		
HK\$0.972						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	190,000
(Note 1)						
2.Exerise Price						
HK\$1.196						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	795,000
(Note 1)						
3.Exerise Price						
HK\$1.25						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)	Nil	Nil	Nil	Nil	Nil	1,510,000
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	1	Movement during	the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exerise Price						
HK\$1.58						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,450,000
(Note 1)						
5.Exerise Price						
HK\$1.908						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,790,000
(Note 1)						
6.Exerise Price						
HK\$2.17						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)	N I ''	N.P.I	N I''I	N I''I	N.P.I	4 000 000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil Nil	4,200,000
(1.1010 1)						
			(Ordinary		Nil	
			(Preference	, _		
			-	er class)		
Total funds raised d		nth from exercise	9	Nil		
of options (State cu	rency)					

V	arrants to Issue Shares of the	e Issuer which	are to be Listed				
	escription of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	1.						
-							
-	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /	\				
	2. (dd/11111/yyyy)	(/ /)				
-		\					
-	(/ /)						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)	$\overline{}$					
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)\				
-	3.						
-							
-	(/ /)						_
	Stock code (if listed)						
	Class of shares						
	Subscription price						
	EGM approval date (if applicable)						
		(/ /)				
-	4.						
-							
-							
	(/ /) Stock code (if listed)				\		
	Class of shares						
	icauchla (Nota 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)				
	\······ <i>]</i>	, , ,	,				
			Total		nary shares)		_
					nce shares) Other class)		-
				('	Outer Class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Y .	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
-	-\					
	- \					
Stock code (if listed)	- — — -		· ——			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	_					
	_					
	_					
Stock code (if listed)			-			-
Class of shares						
inguable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
	_					
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Cubacriation arias						
EGM approval date					\	
(if applicable)						
(dd/mm/yyyy)	(/ /)	— т	otal C. (Ordina	ary shares)		
		'		ce shares)		-
			, (O	ther class)		_
						\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
	<u>)</u>	
shares (Note	1)	. -
2.		
	<u> </u>	
shares (Note	<u>)</u> 1)	
		-
3		
	\dashv	
(/ /	$\overline{\perp}$	
shares (Note	1)	
Total D. (Ordinary share	<u>s)</u>	
(Preference share		-
(Other clas	s)	

Ot	her Movements in Is	ssued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			Class of shares issuable (Note 1)				
1.	Rightsissue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyxy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)			_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
	`								
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				AGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)					
7.	Redemption of			Redemption date : (dd/mm/yyyy)	(/	/)		
	shares			EGM approval date: (dd/mm/yyyy)	(/	/)		
					`		\		
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issi	ıe						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9. Capital reorganisa	tion			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
roorgamoa				EGM approval date: (dd/mm/yyyy)	(/ /)		
40.04		A 4	Q tata	Class of shares issuable (Note 1)				
10. Other (Please sp	ecify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	>		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					rdinary s			
				(Pret	erence s (Other			- -
L								

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E	≣):
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	n Issued Share

Submitted by:Tricor Tengis Limited	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.