

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_31/7/2020

To : Hong Kong Exchanges and Clearing Limited							
Kingmaker Footwear Holdings Limited (Incorporated in Bermuda with limited liability)  Oate Submitted  3/8/2020							
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>01170</u>	Descrip	otion: KINGMA	KER				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	1,000,000,000	HK\$0.10	HK\$100,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the mon	th	1,000,000,000	HK\$0.10	HK\$100,000,000.00			
(2) Stock code :	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
ncrease/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(State	

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	684,429,445			
Increase/ (decrease) during the month				
Balance at close of the month	684,429,445			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date			<u>g</u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exerise Price						
HK\$0.958						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,200,000
(Note 1)						
2.Exerise Price						
HK\$0.972						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	190,000
(Note 1)						
3.Exerise Price						
HK\$1.196						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)	Nil	Nil	Nil	Nil	Nil	795,000
(Note 1)		_	_			

Particulars of share option scheme including EGM		Mariana ant divisi				No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement duri	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exerise Price				•		
HK\$1.25						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,360,000
(Note 1)						
(**************************************						
5.Exerise Price						
HK\$1.58						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,450,000
(Note 1)						
(**************************************						
6.Exerise Price						
HK\$1.62						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,200,000
(Note 1)	_					, ,
7.Exerise Price						
HK\$1.908						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,790,000
(Note 1)	-				-	. ,

Particulars of share option scheme including EGM approval date	I	Movement during	g the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
8.Exerise Price						
HK\$2.17						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)	NII	NIII	NE	NEL	NII	2 550 000
Ordinary shares	Nil	Nil	Nil	Nil	Nil Nil	3,550,000
(Note 1)						
		Total A	. (Ordinary	shares)	Nil	
			(Preference	_		
			(Oth	er class)		
Total funds raised dof options (State cur		nth from exercis	e	Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	`	,				
	<del>\</del>	·		<del></del>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$	<u> </u>				
Subscription price EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	( / /					
3.	, ,					
				. <u> </u>		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )		<del></del> .				_
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)					\	
	( / /	)				
		Total	B (Ordin	nary shares)		
		iolai	(Prefere	nce shares)		-
				Other class)		_
1						\

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	-					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	ζ					
	-\					
	-					
Stock code (if listed)	- — -					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / / )	_ \				
3.	=					
	_					
	-					
Stock code (if listed)			-			
Class of shares						
Subscription price EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	_					
	_					
	_			\		
Stock code (if listed)					$\overline{}$	-
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	( / / )		_			
		Т	otal C. (Ordina	ry shares)		- \
			Preferency (A)	ce shares) ther class)		- \
			Ο)			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_	
	)	
shares (Note 1	)	
2.		
2.		
	<u> </u>	
shares (Note 1	<u>)                                    </u>	
3		
	-	
( / /		
shares (Note 1	1	
Total D. (Ordinary shares	<del>-  </del>	
(Preference shares		· \
(Other class		

Otl	her Movements in Is	ssued Sh	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)					
1.	Rightsissue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
									-
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yxyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed ( <i>Note 1</i> )				
				Redemption date : (dd/mm/yyyy)	( / /	)		
7.	Redemption of shares			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
is	ssuable (Note 1)		
	ssue and allotment ( / / ) late:(dd/mm/yyyy)		
E	GM approval date: ( / / ) dd/mm/yyyy)		
	Class of shares		
	ssue and allotment ( / / ) ate : (dd/mm/yyyy)		
E (c	GM approval date: ( / / ) dd/mm/yyyy)		
	Total E. (Ordinary shares		=
	(Preference shares (Other class		=
	(Carol oldoc	~/	-
Tatal in annual ((dannaa) in andinamas lassa lassa lassa	the mounth (i.e. Tatal of A to T)	4)	
Total increase / (decrease) in ordinary shares during		1)	-
	(2	2) -	-

### IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Submit	tted by: Tricor Tengis Limited	
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.