日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kingmaker Footwear Holdings Limited (Incorporated in Bermuda with limited liability)
Date Submitted	7/1/2021

I. Movements in Authorised Share Capital

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(1) Stock code : 01170 Description : KINGMAKER									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00						
(2) Stock code : <u></u> Descrip	otion : <u></u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :Descri	ption : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	I		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	684,429,445		<u> </u>		
Increase/ (decrease) during the month					
Balance at close of the month	684,429,445				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

						No. of new shares of
Particulars of						
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares	a		.			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exerise Price						
HK\$0.958						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,000,000
(Note 1)			· · ·			· · · ·
(
2.Exerise Price						
HK\$0.972						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	190,000
(Note 1)						
3.Exerise Price						
HK\$1.196						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)	Nil	Nil	Nil	Nil	Nil	795,000
(Note 1)	1 111			1 111		100,000

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exerise Price						
HK\$1.25						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,360,000
(Note 1)						
5.Exerise Price						
HK\$1.58						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,450,000
(Note 1)			·			, ,
6.Exerise Price HK\$1.62 Share Option Scheme Meeting approved (29/08/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,000,000
7.Exerise Price HK\$1.908 Share Option Scheme Meeting approved (29/08/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	3,790,000

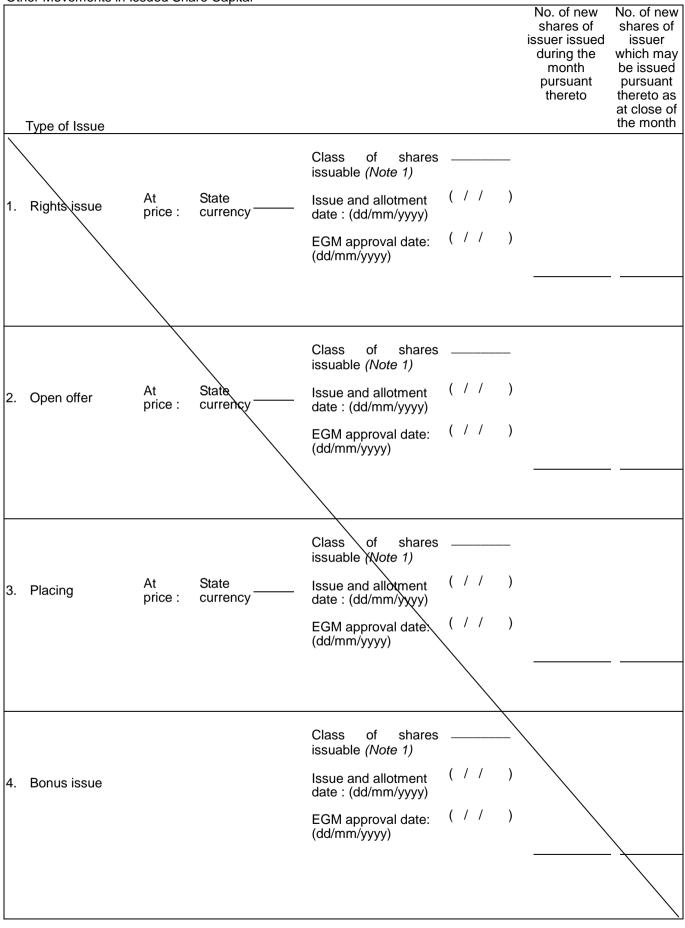
Particulars of share option scheme including EGM approval date	Ν					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
8.Exerise Price						
HK\$2.17						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,350,000
(Note 1)						
9.Exerise Price HK\$0.772 Share Option Scheme Meeting approved (29/08/2011) Ordinary shares (Note 1)	4,800,000	Nil	Nil	Nil	Nil	4,800,000
Total funds raised of options (State cu					Nil 	

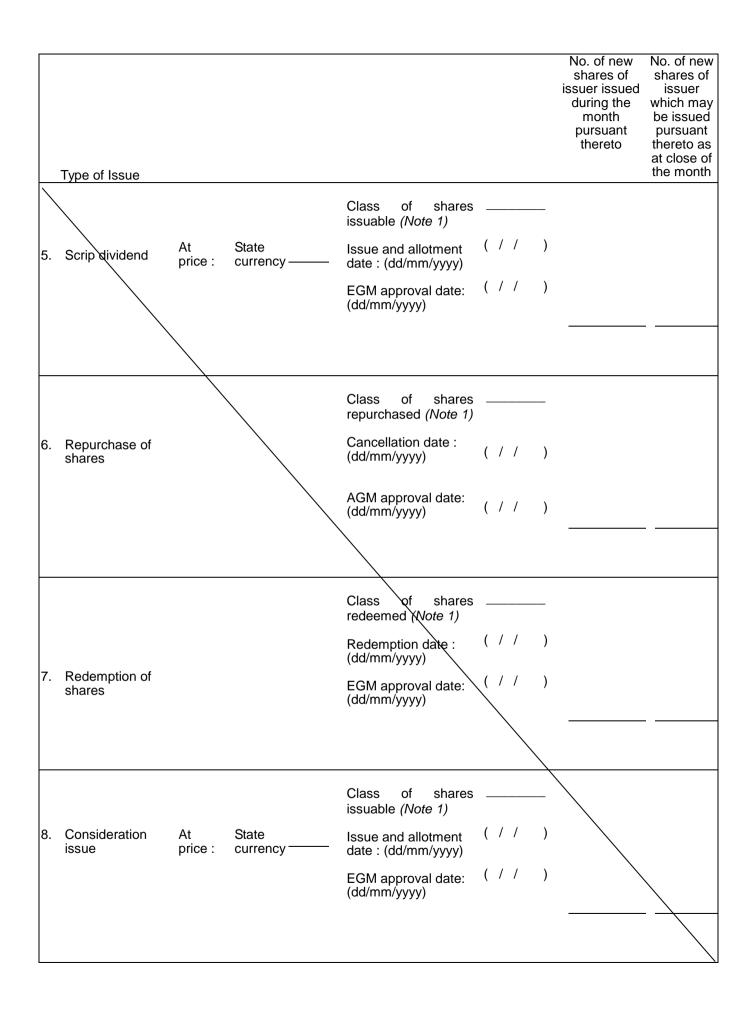
Warrants to Issue Shares of the Issuer	which are to be Listed
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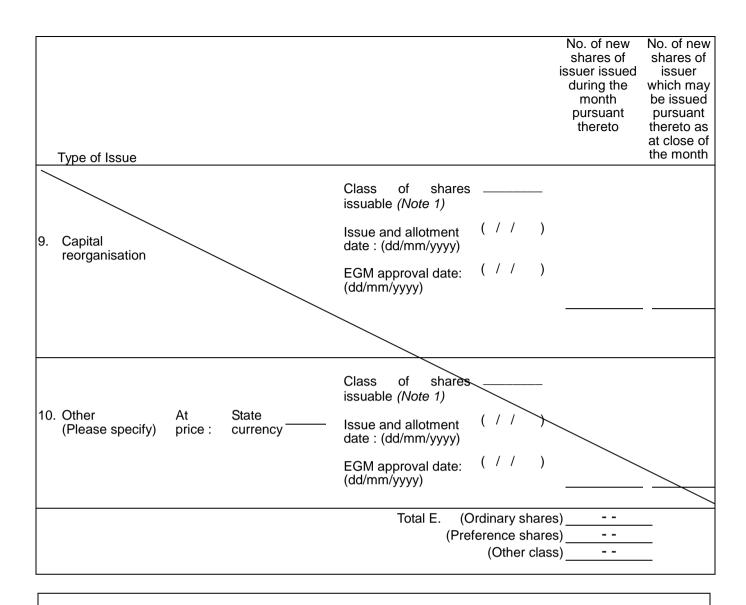
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))				
2.	(/ /)				
	\backslash					
(/ /)	$\overline{}$					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /)		/				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price				\		
(if applicable)	, , ,	,		\backslash		
(dd/mm/yyyy)	(/ /)				
(/ /)						
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)	(/ /)				
(*** ***))))				ary charac)		\mathbf{i}
		Total	(Prefere	nary shares) nce shares)		
			(0	Other class)		-

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>¥.</u>	_					
<u> </u>						
	<u> </u>					
			·			
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
<u>2.</u>	7					
	- \					
	- \					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)	\backslash					
Subscription price		<u> </u>				
EGM approval date		$\overline{\}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)	-				
3.	_	\backslash				
	_	\backslash				
			\backslash			
Class of shares			\backslash			
issuable (Note 1)			\backslash			
Subscription price			\backslash	、		
EGM approval date (if applicable)				\backslash		
	(//)			\mathbf{i}		
				\backslash		
	_			\backslash		
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	_				\backslash	
Stock code (if listed)					$\overline{}$	
Class of shares					\backslash	
inqueble (Note 1)					\backslash	
<u> </u>					\sim	
EGM approval date						
(if applicable)						\mathbf{n}
(dd/mm/yyyy)	(/ /)					\mathbf{i}
		Т	otal C. (Ordina	ry shares)		_ \
			(Preference)	ce shares)		. \
			(Ot	ther class)		- \
						`

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	r which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
₹		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)		
(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Tricor Tengis Limited

Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.