

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2021									
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited								
Kingmaker Footwear Holdings Limited Name of Issuer (Incorporated in Bermuda with limited liability)									
Date Submitted	2/2/2021		with infinted i	iability)					
Date Submitted	2/2/2021								
I. Movements in Authorised	Share Ca	pital							
1. Ordinary Shares									
(1) Stock code : <u>01170</u>	Descrip	otion : KINGMA	KER						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	ng month	1,000,000,000	HK\$0.10	HK\$100,000,000.00					
Increase/(decrease)	-	Nil		<u>Nil</u>					
Balance at close of the mon	th _	1,000,000,000	HK\$0.10	HK\$100,000,000.00					
(2) Stock code :	_Descrip	otion : _ <u></u>							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month								
Increase/(decrease)	-								
Balance at close of the mon	th _								

2. Preference Shares			
Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descrip	tion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the e (State currency):	nd of the month	HK\$1	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	684,429,445			
Increase/ (decrease) during the month				
Balance at close of the month	684,429,445			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ı	Movement duri	na the month		thereto	thereto as at close of
approval date -			<u>g</u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exerise Price						
HK\$0.958						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	300,000	Nil	Nil	4,700,000
(Note 1)						
2.Exerise Price						
HK\$0.972						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	190,000
(Note 1)					·	
3.Exerise Price						
HK\$1.196						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)	Nil	Nil	Nil	Nil	Nil	795,000
(Note 1)	1 111	1 411		1 411	1111	7 00,000
114010 1)						

Particulars of share option scheme including EGM		Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date			3		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4.Exerise Price						
HK\$1.25						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	400,000	Nil	Nil	960,000
(Note 1)						
5.Exerise Price						
HK\$1.58						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	400,000	Nil	Nil	1,050,000
(Note 1)						
, ,						
6.Exerise Price						
HK\$1.62						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	300,000	Nil	Nil	4,700,000
(Note 1)						
,						
7.Exerise Price						
HK\$1.908						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	400,000	Nil	Nil	3,390,000
(Note 1)						
1.1010 1/						

Particulars of share option scheme including EGM	1	Movement duri	ng the month		thereto as at close of	
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
8.Exerise Price						
HK\$2.17						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)	NII	NII	Nil	Nil	Nil	2 250 000
Ordinary shares (Note 1)	Nil	Nil	INII	INII	INII	3,350,000
(Note 1)						
9.Exerise Price						
HK\$0.772						
Share Option						
Scheme						
Meeting						
approved						
(29/08/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,800,000
(Note 1)						
		Total	A. (Ordinary	(charas)	Nil	
		IUlai	` .	_	INII	
			(Preference	er class)		
Tatal formula maio e le	la continue de Alba de Contra		•	CI (1000)		
Total funds raised of options (State cu		ntn trom exerc	ise	Nil		
or options (state cu	iieiley)					

٧	Varrants to Issue Shares of the	e Issuer which	are to be Listed				
	Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>						
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	2.						
	(/ /) Stock code (if listed)						
	Class of shares						
	issuable (Note 1)	$\overline{}$					
	Subscription price EGM approval date		\				
	(if applicable) (dd/mm/yyyy)	(/ /					
	3.						
	(/ /)						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	0 1						
	EGM approval date			`			
	(if applicable) (dd/mm/yyyy)	1 1 1)				
	4.	(/ /)				
	(/ /)					\	
	Stock code (if listed) Class of shares						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)				
	(\ , , ,	•				
			Total	B. (Ordin	nary shares)		-
					nce shares) Other class)		-
				(,	Out 61033)		-

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price	Convertibles (i.e. Convertible i	nto Shares of the	e Issuer which	are to be Liste	ed)		
Class of shares issuable (Note 1) Subscription Nice EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)	Class and description	amount	close of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)	<u>\</u>	-					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)							
(if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)							
(dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)							
2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)		- —— -					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)		$\overline{}$					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)							
(if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1)							
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Stock code (if listed) Class of shares issuable (Note 1)		(
Stock code (if listed) Class of shares issuable (Note 1)	The state of the s	(/ /)	<u> </u>				
Class of shares issuable (Note 1)	<u>o.</u>	_					
Class of shares issuable (Note 1)		=		\			
Class of shares issuable (Note 1)		_					
issuable (Note 1)	Stock code (if listed)						
EGM approval date					\		
(if applicable)	(if applicable)						
(dd/mm/yyyy)(/ /)	(dd/mm/yyyy)	(/ /)					
4.	4.	_					
		_					
		_			\	\	
Stock code (if listed)	Stock code (if listed)					$\overline{}$	
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)						·	\
(if applicable) (dd/mm/yyyy) (/ /)		(/ /)					
Total C. (Ordinary shares)		, ,		otal C. (Ordina	ıry shares)		_ \
(Preference shares)				(Preferen	ce shares)		- \
(Other class)				(O	mer class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than ander onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
" 	1	
	1	
	+	
abaras (Note 1)	-	
shares (Note 1)		
2]	
shares (Note 1)		
3.		
	1	
shares (Note 1)		
Stidles (Note 1)	<u> </u>	
Total D. (Onding on takena)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements in I	ssued Sh	are Capital					
	Type of Issue		·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or leads			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	-			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yxyy)	(/ /)		
				EGM approval date. (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)	-			
				Redemption date : (dd/mm/yyyy)	(/ /)		
7.	Redemption of shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
issiga iisalisii	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary share: (Preference share: (Other class	s)	
	,		
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	
	(2)	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): - (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submit	ted by:Tricor Tengis Limited
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.