

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2021

| To : Hong Kong Exchanges and Clearing Limited | | | | | | | |
|---|----------|------------------------|----------------------------------|---|--|--|--|
| Kingmaker Footwear Holdings Limited Name of Issuer (Incorporated in Bermuda with limited liability) A/5/2021 | | | | | | | |
| I. Movements in Authorised | Share Ca | apital | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>01170</u> | Descrip | otion: KINGMA | KER | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of precedir | ng month | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | | | |
| Increase/(decrease) | | Nil | | <u>Nil</u> | | | |
| Balance at close of the mon | th | 1,000,000,000 | HK\$0.10 | HK\$100,000,000.00 | | | |
| (2) Stock code : | Descrip | otion : | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---------------|
| Stock code : Descrip | tion : <u></u> | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : Descrip | tion : <u></u> | | |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the e (State currency): | nd of the month | HK\$1 | 00,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|--|--------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 681,535,445 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 681,535,445 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (und | ler Share Opt | ion Schemes of | of the Issuer) | | | |
|--------------------|---------------|----------------|----------------|--------|----------------------|------------------------|
| Particulars of | | | | | No. of new shares of | No. of new shares of |
| share option | | | | | issuer issued during | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | r | Movement duri | na the month | | thereto | thereto as at close of |
| approval date - | <u> </u> | | | | = | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Exerise Price | | | | | | |
| HK\$0.958 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| (29/08/2011) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 4,700,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.Exerise Price | | | | | | |
| HK\$0.972 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| (29/08/2011) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 190,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.Exerise Price | | | | | | |
| HK\$1.196 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| (29/08/2011) | Nil | Nil | Nil | Nil | Nil | 795,000 |
| (Note 1) | | | | | - | |
| | | | | | | |

| Particulars of share option scheme including EGM | Movement during the month | | | | | thereto as at close of | |
|---|---------------------------|-----------|--------------|--------|--------------|------------------------|--|
| approval date - | | | <u>g</u> | | _ | the month | |
| (dd/mm/yyyy) and | | | | | | | |
| class of shares | _ | | _ | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 4.Exerise Price | | | | | | | |
| HK\$1.25 | | | | | | | |
| Share Option | | | | | | | |
| Scheme | | | | | | | |
| Meeting | | | | | | | |
| approved | | | | | | | |
| (29/08/2011) | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 960,000 | |
| (Note 1) | | | | | | | |
| | | | | | | | |
| 5.Exerise Price | | | | | | | |
| HK\$1.58 | | | | | | | |
| Share Option | | | | | | | |
| Scheme | | | | | | | |
| Meeting | | | | | | | |
| approved | | | | | | | |
| (29/08/2011) | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 1,050,000 | |
| (Note 1) | | | | 1 411 | | 1,000,000 | |
| (Note 1) | | | | | | | |
| 6.Exerise Price | | | | | | | |
| | | | | | | | |
| HK\$1.62 | | | | | | | |
| Share Option | | | | | | | |
| Scheme | | | | | | | |
| Meeting | | | | | | | |
| approved | | | | | | | |
| (29/08/2011) | N 111 | N I'' | N 121 | N 121 | N I''I | 4 700 000 | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil Nil | 4,700,000 | |
| (Note 1) | | | | | | | |
| | | | | | | | |
| 7.Exerise Price | | | | | | | |
| HK\$1.908 | | | | | | | |
| Share Option | | | | | | | |
| Scheme | | | | | | | |
| Meeting | | | | | | | |
| approved | | | | | | | |
| (29/08/2011) | | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 3,390,000 | |
| (Note 1) | | | | | | | |
| | | | | | | | |

| Particulars of share option scheme including EGM | I | Movement duri | ng the month | | | thereto as at close of |
|---|-----------------------------|----------------|--------------|-----------|------|------------------------|
| approval date (dd/mm/yyyy) and | | | | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 8.Exerise Price | | | | | | |
| HK\$2.17 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| (29/08/2011) | NEL | NEL | N I: I | N I I | NI:I | 2 250 000 |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 3,350,000 |
| (Note 1) | | | | | | |
| 9.Exerise Price | | | | | | |
| HK\$0.772 | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Meeting | | | | | | |
| approved | | | | | | |
| (29/08/2011) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 4,800,000 |
| (Note 1) | | | | | | |
| | | Total | A. (Ordinary | (charas) | Nil | |
| | | IUlai | ` . | _ | INII | |
| | | | (Preference | er class) | | |
| Tatal formula maiore I | la continua da de la contra | | • | CI (1000) | | |
| Total funds raised of options (State cu | | ntn trom exerc | ise | Nil | | |
| or options (state cu | ii c iicy) | | | | | |

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\frac{1}{2}</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | , | | | | |
| | | | | | | |
| | | | | | | _ |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | <u> </u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 3. | (, , | | | | | |
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| | | \ | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| EGM approval date | | | · | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | ` | , | | | | |
| | | | | | | |
| | | | | $\overline{}$ | | _ |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | · · · · | • | | | | |
| | | Total | B. (Ordin | nary shares) | | - |
| | | | | nce shares) Other class) | | - |
| | | | (| | | - \ |

| Class and description Class and description Stock code (if listed) Class of shares sissuable (hd/mm/yyyy) 2. Stock code (if listed) Class of shares sissuable (hd/mm/yyyy) 3. Stock code (if listed) Class of shares sissuable (hd/mm/yyyy) 4. Stock code (if listed) Class of shares sissuable (hd/mm/yyyy) 4. Stock code (if listed) Class of shares sissuable (hd/mm/yyyy) 4. Stock code (if listed) Class of shares sissuable (hd/mm/yyyy) 4. Stock code (if listed) Class of shares sissuable (hd/mm/yyyy) 4. Stock code (if listed) Class of shares sissuable (hd/mm/yyyy) 4. Total C. (Ordinary shares) ((Preference shares) ((Other class) | Convertibles (i.e. Convertible | into Shares of th | e Issuer which | are to be Liste | ed) | | |
|--|--------------------------------|-------------------|-----------------------|-----------------|--------------|--|--|
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | Class and description | amount | close of preceding | during the | close of the | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | <u>\</u> | _ | | | | | |
| Class of shares issuable (Note 1) Subscription pice EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | | _ | | | | | |
| Class of shares issuable (Note 1) Subscription pice EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | | _ | | | | | |
| Class of shares issuable (Note 1) Subscription pice EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | Stock code (if listed) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | Class of shares | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | 2. | + | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | | _\ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | | - \ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | Stock code (if listed) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | | | \ | | | | |
| (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | | (/ /) | \ | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | 3. | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | Stock code (if listed) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) | | | | | _ | | |
| (dd/mm/yyyy)(/ / /) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | (dd/mm/yyyy) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | 4. | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | | _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | | _ | | | | \ | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | Stock code (if listed) | | | | | $\overline{}$ | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | issuable (Note 1) | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) | Subscription price | | | | | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) | | | | | | ` | \ |
| Total C. (Ordinary shares) (Preference shares) | | (/ /) | | | | | |
| (Preference shares) | | , , | | otal C. (Ordina | ry shares) | | _ \ |
| (Other class) | | | | (Preferen | ce shares) | | - \ |
| \ | | | | (O | mer class) | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under chare option ochemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
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| | 4 | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
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| | _ | |
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| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| · | \ | |
| | | |
| | | |
| | _ | |
| shares (Note 1) | | |
| | ` | |
| Total D. (Ordinary shares) | 7 | |
| (Preference shares) | | |
| (Other class) | | |
| (Other class) | | |
| | | |

| Otl | her Movements in Is | ssued Sh | are Capital | | | | | |
|-----|---------------------|---------------|----------------|--|-------|---|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| \ | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rightsissue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | \ | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------|--------------------|--|-------|---|--|---|
| \ | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | Silares | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| Class of sharesissuable (Note 1) | | |
| 9. Capital Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| reorganisation EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | |
| Class of shares issuable (Note 1) | | |
| 10. Other At State Issue and allotment (/ / date : (dd/mm/yyyy) | T | |
| EGM approval date: (/ / (dd/mm/yyyy) |) | |
| Total E. (Ordinary s | phoron) | |
| Total E. (Ordinary s (Preference s | | _ |
| · · | r class) | <u> </u> |
| | | |
| | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E | E): (1) | |
| | (2) | |

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| (iv) | all the securities of each class are in all respects identical (Note 3); |
|--------|---|
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |
| | |
| | |
| | |
| Submit | tted by:Tricor Tengis Limited |
| Title: | Branch Share Registrar (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.