

Public Offer — PINK Application Form 公開發售一粉紅色申請表格

Use this application form if you are an Eligible Employee of Allied Cement Holdings Limited or any of its subsidiaries 如閣下為聯合水泥控股有限公司或其任何附屬公司的合資格僱員，請使用本申請表格

Note: Unless otherwise defined herein, terms and expressions in this Application Form shall have the same meanings as those ascribed to them in the prospectus of Allied Cement Holdings Limited (the "Company") dated Friday, 30 December 2011 (the "Prospectus") together with any supplement thereto. 附註：除本申請表格另有界定外，本申請表格所用詞彙及詞語與聯合水泥控股有限公司(「本公司」)於二零一一年十二月三十日(星期五)刊發的招股章程(「招股章程」)及其任何補充資料賦予該等詞彙及詞語的涵義相同。

Staple your payment here 請將股款繫釘在此

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Allied Cement Holdings Limited 聯合水泥控股有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

PLACING AND PUBLIC OFFER

Table with 2 columns: Description and Value. Includes Number of Offer Shares (165,000,000 Shares), Number of Public Offer Shares (31,350,000 Shares), Offer Price (HK\$1.00 per Share), Nominal value (HK\$0.01 each), and Stock code (1312).

配售及公開發售

Table with 2 columns: Description and Value. Includes 發售股份數目 (165,000,000 股股份), 公開發售股份數目 (31,350,000 股股份), Offer Price (每股股份 1.00 港元), and Stock code (1312).

Application Form 申請表格

Applications will be accepted until 4:00 pm on Monday, 9 January 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

截止接受認購申請時間為二零一二年一月九日(星期一)下午四時正。閣下必須細閱本申請表格所載條件及指示。本申請表格各部分必須填妥，方為有效。請以墨水筆/原子筆清楚填寫，並簽署本頁。

To: Allied Cement Holdings Limited Sun Hung Kai Investment Services Limited

- I, am an Eligible Employee; apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form; enclose payment in full for the Public Offer Shares applied for; undertake and agree to accept the Public Offer Shares applied for; declare that this is the only application made and the only application intended by me to be made using a PINK Application Form; undertake and confirm that I have not indicated an interest for, applied for, or taken up, or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate an interest for, apply or take up any Placing Shares nor receive, nor be placed or allocated, nor otherwise participate, in the Placing; understand that these declarations and representations will be relied upon by the Company, by the Director and the Sole Bookrunner and the Sole Lead Manager in deciding whether or not to mark any allotment of the Public Offer Shares in response to this application; authorise the Company to place my name on the register of members of the Company as the holder of any Public Offer Shares to be allotted to me; request that any refund cheque(s) be made payable to me and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my own risk to the address given on this Application Form; have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them; represent, warrant and undertake that the allotment of or application for the Public Offer Shares to me or by me would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

致：聯合水泥控股有限公司 新鴻基投資服務有限公司

- 本人：乃合資格僱員；按照招股章程及本申請表格所載條款及條件，並依據公司的組織章程大綱及細則所載各項規定，申請認購以下數目的公開發售股份；隨附申請認購公開發售股份所需全數款項，有關款項為每股股份1.00港元(另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；承諾及同意接納根據本申請所申請的公開發售股份，或本人就本申請獲分配的任何較少數目股份；聲明是項申請為本人以粉紅色申請表格所作出或擬作出的唯一申請(不包括以白色或黃色申請表格提出的申請)；承諾及確認，本人並無表示有意認購，已申請或已承購或已收取或獲配或分配(包括有條件及/或暫定)，且將不會表示有意認購、申請或承購或收取或獲配或分配的任何配發股份，亦不會以其他方式參與配發；明白本公司、董事、獨家賬簿管理人及獨家牽頭經辦人將依賴本聲明及陳述，以決定是否因應本申請而配發任何公開發售股份；授權本公司將本人的姓名/名稱列入本公司股東名冊內，作為本人所獲配發任何公開發售股份的持有人，及根據本申請表格及招股章程所載的條款及條件，將任何股票及/或任何退款支票(如適用)寄予本公司，而本公司將以平郵方式轉寄往本申請表格所示地址或本人以其他方式通知本公司的地址，郵誤風險概由本人承擔；要求任何退款支票以本人為收款人並在符合本申請表格及招股章程所載條款及條件情況下，按本申請表格所示地址以平郵方式寄發任何退款支票，郵誤風險概由本人承擔；已細閱並同意遵守本申請表格附頁及招股章程所載條款、條件及申請手續，且知悉招股章程所述有關公開發售的限制；聲明、保證及承諾向本人配發公開發售股份或由本人申請公開發售股份，不會引致本公司須從香港以外任何地區的法律或規例的任何規定(不論是否具有法律效力)；聲明、保證及承諾公開發售股份未曾亦不會根據美國證券法登記，而本人於填寫及遞交本申請表格時身處美國境外(定義見證券法規則S)，或並非美國人士；及同意本申請、任何對申請的接納及因此而訂立的合約須受香港法例管轄及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / / D M Y 日 月 年

Warning:

- It is important that you read the terms and conditions and application procedures overleaf. You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected. You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected. All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected. Only one application may be made for the benefit of any Eligible Employee on a PINK Application Form (other than an application (if any) made on a WHITE or YELLOW Application Form(s)). The following are liable to be rejected: multiple or suspected multiple applications on PINK Application Forms; and applications made for the benefit of one applicant on a PINK Application Form for more than 1,485,000 Public Offer Shares (being 100% of the Employee Reserved Shares) and applications where cheques or banker's cashier orders are dishonored upon the first presentation. You may be prosecuted if you make a false declaration.

警告:

- 閣下務必細閱背頁的條款與條件及申請手續。除非另有訂明，閣下必須以英文(中文姓名除外)填妥本申請表格，否則閣下的申請將被拒絕受理。閣下必須親筆(不得以個人印章方式)簽署本申請表格，否則申請會被拒絕受理。本申請表格內所有適用空格均必須填妥，否則申請將被拒絕受理。僅可為任何合資格僱員的權益提出一次申請(不包括以白色或黃色申請表格提出申請(如有))。在以下情況下，申請將遭拒絕受理：以粉紅色申請表格作出重複申請或疑屬重複申請；以及以粉紅色申請表格為一名申請人士的權益申請超過1,485,000股公開發售股份(即僱員預留股份之100%)及支票或銀行本票在首次過戶時未能兌現。如閣下作出虛假聲明，可能會被檢控。

Use this application form if you are an Eligible Employee of Allied Cement Holdings Limited or any of its subsidiaries
如 閣下為聯合水泥控股有限公司或其任何附屬公司的合資格僱員，請使用本申請表格

Number of Employee Reserved Shares applied for pursuant to the Employee Preferential Offering (not more than 1,485,000 Shares)
根據僱員優先發售申請僱員預留股份數目 (不得超過1,485,000股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited — Allied Cement Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「浩豐代理人有限公司—聯合水泥公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English
英文姓名

Family name 姓氏

Forename(s) 名字

Name in Chinese
中文姓名

Family name 姓氏

Forename(s) 名字

Position in the Group (in English)
申請人於本集團的職位 (以英文填寫)

Hong Kong Identity Card No./Passport No.
(Please delete as appropriate)**
香港身份證號碼/護照號碼
(請刪去不適用者)**

Address (in English) and telephone number.
Only an address in Hong Kong will be accepted.
地址(以英文填寫)及電話號碼。只接受香港地址。

Telephone Number 電話號碼

** You must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. Your Hong Kong identity card number/passport number will be used for checking the validity of Application Forms and otherwise application Public Offer Shares and such data would be transferred to a third party for the accomplishment of such purpose.
閣下必須填寫香港身份證號碼或護照號碼。如 閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。閣下之香港身份證號碼/護照號碼將會用作核實 閣下申請表格是否有效及處理公開發售股份申請，有關資料將轉交第三方以辦理以上事宜。

** Part of your Hong Kong identity card number/passport number provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼的部分資料，可能會印列在 閣下的退款支票(如有)。該等資料亦可能會轉交第三方以安排退款。閣下的銀行於兌現 閣下的退款支票前可能會要求核實 閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼可能導致延遲兌現 閣下的退款支票或可能使 閣下的退款支票失效。

• Application on this application can only be made by Eligible Employees.
本項申請僅供合資格僱員提出申請。

• Any alteration to any application detail that you provide on this form should be authorised by your signature.
對 閣下在本申請表格內提供的任何申請資料的任何更正應由 閣下簽字授權方可進行。

• Applicants who have applied for 30,000 or more Employee Reserved Shares and wish to collect Share certificate(s) and/or refund cheque(s) (where relevant), in person from the Company's Hong Kong Branch Registrar, Tricor Secretaries Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the dates for collection of Share certificate(s) and/or refund cheque(s) (where relevant), which is expected to be on Tuesday, 17 January 2012, or such other date as notified by the Company in the newspapers as the date at despatch/collection of Share certificates/refund cheques, should mark "✓" in the box on the left.

凡申請30,000股或以上僱員預留股份，並擬親身於領取股票及/或退款支票(如適用)當日(預計為二零一二年一月十七日(星期二)或本公司在報章上公佈發送/領取股票/退款支票的其他日期)前往本公司的香港過戶登記分處卓佳秘書商務有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取股票及/或退款支票(如適用)的申請人，請在左方空格內填上「✓」號。

ADDRESS LABEL 地址標貼

Please fill in your name and address in Hong Kong as set out above in BLOCK letters in English
請用英文正楷填寫上表所示姓名及香港地址

Name(s) 姓名/名稱

Address 地址

For Bank use 此欄供銀行填寫

For Company use 此欄供公司填寫



Allied Cement Holdings Limited

聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Terms and conditions of your application

A. Who can apply

- You, the applicant, must be 18 years of age or older, must have a Hong Kong address and must be an Eligible Employee of the Company or any of its subsidiaries.
- Save under circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you are:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer;
 - a person who does not have a Hong Kong address;
 - a natural person of the PRC;
 - within the United States (within the meaning of Regulation S) when completing this Application Form, or are a U.S. Person; or
 - have been allocated or will receive any Placing Shares or otherwise participate in the Placing or indicated an interest for the Placing Shares.

B. No joint applications

You must apply as an individual. Joint applications are not permitted.

C. Lodge only one application for your benefit

Multiple applications or suspected multiple applications are liable to be rejected.

- Your application using **PINK** Application Form will be rejected if you:
 - make more than one application on a **PINK** Application Form; or
 - apply on one **PINK** Application Form for more than 1,485,000 Public Offer Shares (being 100% of Employee Reserved Shares).

Eligible Employees who have applied for Public Offer Shares on a **PINK** Application Form may also make an application on a **WHITE** or **YELLOW** Application Form.

- All of your applications are liable to be rejected as multiple applications if you:
 - make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form;
 - apply on one **WHITE** Application Form and one **YELLOW** Application Form;
 - apply on one **WHITE** or **YELLOW** Application Form for more than 6,681,000 Public Offer Shares, being approximately 50% of the Offer Shares being offered for public subscription under the Public Offer after deducting 1,485,000 Employee Reserved Shares and 16,500,000 Reserved Shares; or
 - have applied for or taken up, indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Placing Shares.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (unless you are an Eligible Employee who has made an application on a **PINK** Application Form).

D. Allocation of Employee Reserved Shares – Employee pool

Of the 31,350,000 Public Offer Shares available under the Public Offer, up to a maximum of 1,485,000 Employee Reserved Shares will be available for subscription by Eligible Employees on a preferential basis using **PINK** Application Forms. In the event of over-subscription on **PINK** Application Forms, the 1,485,000 Employee Reserved Shares available to applicants on **PINK** Application Forms will be allocated to such applicants on a pro rata basis on proportion (as nearly as possible without involving portions of a board lot) to the level of valid applications received from the Eligible Employees, or balloted if there are insufficient Employee Reserved Shares available to **PINK** Application Form applicants. If balloting is conducted, some Eligible Employees may be allocated more Shares than others who have applied for the same number of Shares. Allocation of these Employee Reserved Shares will be based on the allocation guidelines contained in Practice Note 20 to the Listing Rules. Under such allocation guidelines, the allocation will be made on a pro rata basis in an equitable manner based solely on the level of valid applications received from Eligible Employees. The allocation will not be based on the seniority, the length of service or work performance of the Eligible Employees. No favour will be given to the Eligible Employees who apply for a large number of Employee Reserved Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted this form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this form

By completing and submitting this Application Form, you:

- instruct and authorise** the Company and/or the Sole Bookrunner and the Sole Lead Manager (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Employee Reserved Shares allocated to you in your name as required by the Memorandum and Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Employee Reserved Shares allocated to you, and as required by the Memorandum and Articles of Association;
- represent, warrant and undertake** that the Employee Reserved Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S) when completing this Application Form or you are not a U.S. Person (as defined under Regulation S);
- confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- agree** (without prejudice to any other rights which you may have) that once your application been accepted, you may not rescind it because of an innocent misrepresentation;
- warrant** that you are an Eligible Employee and confirm that this application is the only application which will be made for your benefit, other than any application (if any) made on a **WHITE** or **YELLOW** Application Form;
- agree** that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;

- undertake and confirm** that you have not indicated an interest for, applied for, or taken up, or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate an interest for, apply or take up any Placing Shares nor receive, nor be placed or allocated, or otherwise participate, in the Placing;
- warrant** the truth and accuracy of the information contained in your application;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise** the Company to place your name on the Company's register of members as the holder of any Public Offer Shares allocated to you, and the Company and/or the Company's agent to send any share certificate(s) (where applicable) and/or any refund cheque (where applicable) to our Company on your behalf on the date of despatch and the Company to arrange for onward despatch to you, by ordinary post and at your own risk, at the address specified in your Application Form or as otherwise notified by you to the Company;
- confirm** that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus;
- understand** that these declarations and representations will be relied upon by the Company, the Sole Bookrunner and the Sole Lead Manager in deciding whether or not to allocate any Public Offer Shares in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Bookrunner and the Sole Lead Manager, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree** with the Company and each Shareholder that the Shares are freely transferable by the holder thereof; and
- agree** to disclose to the Company, the Hong Kong Branch Registrar, the receiving banker, the Sole Bookrunner and the Sole Lead Manager, and their respective advisors and agents any personal data or other information which they require about you.

The Company, the Sole Bookrunner and the Sole Lead Manager and their respective directors and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in your application. You may be prosecuted if you make a false declaration.

You must complete this application in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Company, the Sole Bookrunner and the Sole Lead Manager or their respective agents, as its agents, may accept it at their discretion and subject to any conditions as any of them may think fit, including evidence of the authority of your attorney. The Company, the Sole Bookrunner and the Sole Lead Manager or their respective agents have full discretion to reject or accept any application, in full or in part, without assigning any reason.

Allotment of public offer shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Public Offer Shares will be allotted after the application lists close.

The level of applications in the Public Offer, the level of indications of interest in the Placing, and the basis of allotment and the result of applications under the Public Offer are expected to be announced on Tuesday, 17 January 2012, in both cases in The Standard (in English) and Hong Kong Economic Times (in Chinese) and the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.alliedcement.com.hk.

Results of allocations of the Public Offer, and the Hong Kong Identity card or passport numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to Apply for the Public Offer Shares and Reserved Shares — Publication of results" in the Prospectus on Tuesday, 17 January 2012.

If your application for Public Offer Shares is successful (in whole or in part)

Your share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the Company on your behalf on the date of despatch, being Tuesday, 17 January 2012, and the Company will arrange for onward despatch to you, by ordinary post and at your own risk, at the address specified in your Application Form or as otherwise notified by you to the Company.

The Company will not issue temporary documents of title in respect of the Offer Shares. **Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 18 January 2012, provided that the Public Offer has become unconditional in all respects and the right of termination under the Underwriting Agreement and described in the section entitled "Underwriting — Grounds for termination" in the Prospectus has not been exercised. No receipt will be issued for application monies paid.**

Circumstances in which you will not be allotted public offer shares

You may not be allocated Hong Kong Public Offer Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting this Application Form you agree that your application cannot be revoked on or before Tuesday, 17 January 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person on or before Tuesday, 17 January 2012 except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked on or before Tuesday, 17 January 2012 if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the publication of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

2. Full discretion of the Company, the Sole Bookrunner and the Sole Lead Manager or their respective agents or nominees to reject or accept:

The Company, the Sole Bookrunner and the Sole Bookrunner or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

3. If the allotment of Public Offer Shares is void:

The allotment of Public Offer Shares to you will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:

- within three weeks from the closing of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

4. Your application will be rejected if:

- you make multiple applications or you are suspected to have made multiple applications, other than on a WHITE or YELLOW Application Form;
- you apply for, have or taken up, or indicated an interest for or received or have been or will be placed or allocated (including conditionally and/or provisionally) any Placing Shares;
- your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
- your Application Form is not completed in accordance with the instructions as stated in the Application Form;
- you apply for more than 1,485,000 Public Offer Shares under this Application Form;
- the Company and the Sole Bookrunner believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overleaf is located;
- the Underwriting Agreement does not become unconditional; or
- the Underwriting Agreement is terminated in accordance with their respective terms.

Refund of application monies

If you do not receive any Employee Reserved Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on Tuesday, 17 January 2012 in accordance with the various arrangements as described in the Prospectus. In a contingency situation involving a substantial oversubscription, at the discretion of the Company, the Sole Bookrunner and the Sole Lead Manager, cheques for applications for certain small denominations of Employee Reserved Shares (apart from successful applications) may not be cleared. Refund cheques will be crossed "Account Payee Only" made out to you. Part of your Hong Kong identity card number or passport number provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. Your refund cheque(s) will be sent to the Company on your behalf on the date of despatch and the Company to arrange for onward despatch to you, by ordinary post on Tuesday, 17 January 2012 and at your own risk, at the address specified in your Application Form or as otherwise notified by you to the Company.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Branch Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and the Hong Kong Branch Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Employee Reserved Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Branch Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares including the Employee Reserved Shares);
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees Limited;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Branch Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banker and overseas principal registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Branch Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered address disclosed in the section headed "Corporate information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary or (as the case may be) the Hong Kong Branch Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance.) By signing this Application Form, you agree to all the above.

By signing this Application Form, you agree to all the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 3,000 Employee Reserved Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of the Shares will be considered and any such application is liable to be rejected. On application, you must pay at HK\$1.00 per Share, plus brokerage of 1.0%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Employee Reserved Shares.
2. You, as the applicant, must complete this Application Form, as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.
3. Each application must be accompanied by either one cheque or one banker's cashier order.
4. Staple your cheque or banker's cashier order to the form. You must pay for the Employee Reserved Shares applied for under this Application Form by one cheque or by one banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- the cheque must bear an account name (either preprinted on the cheque or endorsed on the reverse of the cheque by any authorised signatory of the bank on which it is drawn), which must be the same as the name on your Application Form;
- be made payable to "Horsford Nominees Limited — Allied Cement Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonored on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- be issued by licensed banks in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same;
- be made payable to "Horsford Nominees Limited — Allied Cement Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application may be rejected if your banker's cashier order does not meet all these requirements.

5. Tear off this Application Form, fold the form once and return to the Company secretary at 22nd Floor, Allied Kajima Building, 183 Gloucester Road, Wanchai, Hong Kong (not later than 4:00 p.m. on Monday, 9 January 2012).
6. The application lists will be open between 11:45 a.m. and 12:00 noon on Tuesday, 10 January 2012, subject to weather conditions. The application lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning
 In force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 10 January 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. **Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.**
7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, 10 January 2012. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF EMPLOYEE RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Number of Employee Reserved Shares applied for	Amount payable on application HK\$	Number of Employee Reserved Shares applied for	Amount payable on application HK\$	Number of Employee Reserved Shares applied for	Amount payable on application HK\$
3,000	3,030.24	45,000	45,453.60	240,000	242,419.20
6,000	6,060.48	60,000	60,604.80	270,000	272,721.60
9,000	9,090.72	75,000	75,756.00	300,000	303,024.00
12,000	12,120.96	90,000	90,907.20	600,000	606,048.00
15,000	15,151.20	105,000	106,058.40	900,000	909,072.00
18,000	18,181.44	120,000	121,209.60	1,200,000	1,212,096.00
21,000	21,211.68	135,000	136,360.80	1,485,000 *	1,499,968.80
24,000	24,241.92	150,000	151,512.00		
27,000	27,272.16	180,000	181,814.40		
30,000	30,302.40	210,000	212,116.80		

* Maximum number of Employee Reserved Shares.



Allied Cement Holdings Limited

聯合水泥控股有限公司

(於開曼群島註冊成立的有限公司)

配售及公開發售

申請條款及條件

甲. 申請人資格

- 閣下(申請人)必須年滿18歲或以上、須有香港地址及必須為本公司或其任何附屬公司的合資格僱員。
- 除上市規則許可的情況外，如 閣下屬下列人士，則不得申請任何公開發售股份：
 - 股份的現有實益擁有人；
 - 本公司或其任何附屬公司的主要行政人員或董事；
 - 任何上述人士的聯繫人(定義見上市規則)；
 - 本公司的關連人士(定義見上市規則)或緊隨股份發售完成後將成為本公司關連人士的人士；
 - 並無香港地址的人士；
 - 中國自然人；
 - 於填寫本申請表格時身在美國境內(定義見規則S)，或為美籍人士(定義見規則S)；或
 - 已獲分配或將會收取任何配售股份，或以其他方式參與配售或有意認購配售股份。

乙. 不得作聯名申請

閣下須以個人名義提出申請。不得以聯名申請。

丙. 僅可為 閣下本身的利益提交一份申請

重複申請或疑屬重複的申請可被拒絕受理。

- 倘 閣下作出以下一項行為，閣下使用粉紅色申請表格作出的申請將被拒絕受理：

- 以粉紅色申請表格提出超過一次申請；或
- 以一份粉紅色申請表格申請超過1,485,000股公開發售股份(即僱員預留股份之100%)。

以粉紅色申請表格申請公開發售股份的合資格僱員，亦可以白色或黃色申請表格作出申請。

- 如 閣下作出以下任何一項行為，閣下的所有申請將會被視為重複申請而將被拒絕受理(使用粉紅色申請表格作出的申請除外)：

- 使用白色申請表格或黃色申請表格提出超過一次申請(不論是以個人名義或聯名)；
- 同時使用一份白色申請表格及一份黃色申請表格提出申請；
- 以一份白色或黃色申請表格提出申請認購超過6,681,000股公開發售股份，即公開發售提呈可供公眾認購的發售股份的約50%(在扣除1,485,000股僱員預留股份及16,500,000股預留股份後)；或
- 已申請或承購、表示有意認購或已經或將會獲配售或分配(包括有條件及/或暫定)配售股份。

倘超過一項申請是為 閣下的利益作出(惟倘 閣下以合資格僱員以粉紅色申請表格作出申請則除外)，則 閣下所有申請將視作重複申請而可被拒絕受理。

丁. 僱員預留股份的分配—僱員組別

在公開發售提呈發售的31,350,000股公開發售股份中，可供合資格僱員以粉紅色申請表格優先認購的最多為1,485,000股僱員預留股份。倘收到的粉紅色申請表格出現超額認購，可供粉紅色申請表格申請人認購的1,485,000股僱員預留股份將根據從合資格僱員收到的有效申請水平按比例(盡量不涉及零碎買賣單位)或抽籤(倘可供粉紅色申請表格申請人認購的僱員預留股份不足)，分配予有關申請人。倘進行抽籤，部分合資格僱員可能獲分配的股份超過申請同樣數目股份的其他人士。該等僱員預留股份將按符合上市規則第20項應用指引所載分配指引分配。根據有關分配指引，將純粹根據所接獲合資格僱員的有效申請數目以公平方式按比例進行分配，且不會以合資格僱員的職位高低、服務年資或工作表現進行分配。申請大量僱員預留股份的合資格僱員將不會獲得優待。

戊. 補充資料

如果招股章程刊發任何增補文件(視乎增補文件所載資料)已遞交申請的申請人可能亦可能不會獲通知其申請可予撤回。倘申請人並未獲知會可以撤回申請，或申請人已獲知會但並未根據本公司通知的手續撤回申請，則所有已提交的申請仍屬有效，並可能獲接納。在上述及下文的規限下，申請一經作出便不可撤回，且申請人均被視為以招股章程(以經增補者為準)為基礎而作出申請。

己. 填妥及遞交表格的效果

一經填妥及遞交本申請表格，即表示 閣下：

- 指示並授權本公司及/或獨家賬簿管理人及獨家牽頭經辦人(或其各自的代理或代名人)代表 閣下簽署任何過戶表格、成交單據或其他文件，並根據章程大綱及組織章程細則的規定代表 閣下進行所有其他必要的申請，以使任何以 閣下名義獲分配的僱員預留股份得以登記，並以其他方式使招股章程和本申請表格中所述的各項安排得以進行；
- 承諾根據章程大綱及組織章程細則規定簽署所有文件並進行所有必要的申請，以使 閣下登記成為 閣下獲分配的僱員預留股份的持有人；
- 聲明、保證及承諾僱員預留股份並無亦不會根據證券法進行登記，而 閣下於填寫本申請表格時身處美國境外(定義見規則S)，或並非美籍人士(定義見規則S)；
- 確認 閣下已經收到一份招股章程並在申請時僅依賴招股章程中所載的資料和陳述，且不會依賴除招股章程任何增補文件所載以外的任何其他資料和陳述；
- 同意(在不影響 閣下可能擁有的任何其他權利的情況下) 閣下的申請一經接納，則 閣下不得因無意的失實陳述而撤回申請；
- 保證 閣下為合資格僱員，並確認本申請是為 閣下自身的利益而提出的唯一申請(以白色或黃色申請表格提出的任何申請(如有)除外)；
- 同意 閣下的申請一經接納，閣下獲接納的申請將以本公司公佈的公開發售結果為依據；

- 承諾及確認 閣下並無表示有意認購、已申請或已承購或已收取或獲配售或分配(包括有條件及/或暫定)，且將不會表示有意認購、申請或承購或收取或獲配售或分配的任何配售股份，亦不會以其他方式參與配售；
- 保證 閣下申請中所載的資料確屬真實及準確；
- 同意 閣下的申請、該申請的任何接納及其所產生的合約，將受香港法例規管，並按其詮釋；
- 承諾並同意根據是項申請接受 閣下所申請的公開發售股份，或獲分配的任何較少數目的股份；
- 授權本公司將 閣下的姓名列入本公司的股東名冊中，作為分配給 閣下的任何公開發售股份的持有人，並授權本公司及/或本公司的代理代表 閣下於寄發日期將任何股票(如適用)及/或任何退款支票(如適用)寄予本公司，而本公司將以平郵方式轉寄往 閣下申請表格所示地址或 閣下以其他方式通知本公司的地址，郵誤風險概由 閣下承擔；
- 確認 閣下了解招股章程所述關於提呈發售公開發售股份的各项限制；
- 明白本公司、獨家賬簿管理人及獨家牽頭經辦人將依賴上述聲明和陳述，以決定是否就 閣下的申請分配任何公開發售股份；
- 如果香港以外任何地區的法律適用於 閣下的申請，則 閣下同意並保證 閣下已遵守所有該等法律，且本公司、獨家賬簿管理人及獨家牽頭經辦人，以及其各自的高級職員或顧問概不會因接受 閣下的認購要約或因 閣下在招股章程所載的有關條款及條件項下的權利和責任產生的任何行動而違反香港以外地區的任何法律；
- 向本公司及本公司各股東表示同意，股份持有人可自由轉讓股份；及
- 同意向本公司、香港過戶登記處、收款銀行、獨家賬簿管理人及獨家牽頭經辦人及其各自的顧問和代理披露其所需要的任何關於 閣下任何個人資料或其他資料。

本公司、獨家賬簿管理人及獨家牽頭經辦人及其各自的董事和參與股份發售的任何其他各方均有權依賴在 閣下申請中由 閣下所作的任何保證、陳述或聲明。倘 閣下作出虛假聲明，則可遭檢控。

除另有指明外，閣下必須以英文填妥本申請和 閣下必須親自簽署本申請(不得以個人印鑑代替)，否則申請將被拒絕受理。

庚. 授權書

如 閣下透過獲得有效授權書正式授權的人士提出申請，本公司、獨家賬簿管理人及獨家牽頭經辦人或彼等各自的代理人可在符合彼等當中任何一方認為適當的條件的情況下，包括 閣下的代表已獲授權的證明的提供，酌情接納有關申請。本公司及獨家賬簿管理人及獨家牽頭經辦人或彼等各自的代理人可全權拒絕或接納全部或部分申請而毋須作出任何理由。

公開發售股份的配售

在本申請表格及招股章程所載條款及條件的規限下，公開發售股份將在截止登記申請後配售。

公開發售的申請水平、配售的踴躍程度及公開發售股份的分配基準及申請結果預期將於二零二二年一月十七日(星期二)在英文日報(以英文)及香港經濟日報(以中文)及聯交所網站www.hkexnews.hk及本公司網站www.alliedcement.com.hk公佈。

公開發售的分配結果，以及成功申請人的香港身份證或護照號碼(如適用)，將於二零二二年一月十七日(星期二)通過招股章程「如何申請認購公開發售股份及預留股份一節」公佈結果一節所述的各種渠道公佈。

倘 閣下成功申請公開發售股份(全部或部分)

閣下的股票及/或退款支票(如適用)將於寄發日期二零二二年一月十七日(星期二)(代表 閣下)寄予本公司，而本公司將以平郵方式轉寄往本申請表格所示地址或 閣下以其他方式通知本公司的地址，郵誤風險概由 閣下承擔。本公司將不會就發售股份發出任何臨時所有權文件。僅當公開發售在各方面已成為無條件，且包銷協議訂明及招股章程中「包銷一終止理由」一節所述終止權未獲行使，股票方會於二零二二年一月十八日(星期三)上午八時正成為有效的所有權證書。概不會就已付申請款項發出收據。

閣下將不獲配發公開發售股份的情況

閣下可能基於下列任何理由而不獲配發香港公開發售股份：

- 倘 閣下的申請被撤銷：
 - 本申請表格一經填妥及遞交，即表示 閣下同意，不得在二零二二年一月十七日(星期二)或之前撤銷申請，而此協議將作為與本公司訂立的附屬合約，並在 閣下遞交申請表格時即具有約束力。此附屬合約將換取本公司同意，除按招股章程所述的其中一項程序外，本公司不會於二零二二年一月十七日(星期二)或之前向任何人士提呈發售任何公開發售股份。
 - 只有在根據本公司條例第40條須對招股章程負責的人士根據該條發出公告，且該公告免除或限制該名人士對招股章程須負的責任的情況下，閣下方可在二零二二年一月十七日(星期二)或之前撤銷申請。
 - 閣下提出的申請一經接納，即不可撤回。就此而言，通過公佈通知分配結果，即構成接納並無拒絕受理的申請，而在該分配基準須受若干條件所限或為以抽籤方式進行分配訂定條文的情況下，該等申請的接納將分別取決於該等條件是否獲達成或抽籤結果而定。
- 本公司、獨家賬簿管理人及獨家牽頭經辦人或彼等各自的代理或代名人可全權酌情決定拒絕或接納任何申請：
 - 本公司、獨家賬簿管理人及獨家賬簿管理人或彼等各自的代理或代名人可全權酌情決定拒絕或接納任何申請，或只接納任何部分申請。毋須就任何拒絕或接納提供任何原因。
- 倘公開發售股份配發無效：
 - 倘聯交所上市委員會在下列時間內並無批准股份上市，則配發給 閣下的公開發售股份將告無效：
 - 由截止辦理申請登記起計三星期內；或
 - 聯交所上市委員會在辦理申請登記截止日當日起計三星期內通知本公司的較長時間(最長可達六星期)。

4. 倘發生以下情況，閣下的申請將被拒絕受理：

- 閣下作出重複申請或疑似作出重複申請(不包括以白色或黃色申請表格提出的申請)；
- 閣下已申請或認購，或表示有意認購，或已收或已經或將會獲配售或分配(包括有條件及/或暫定)任何配售股份；
- 閣下並無以正確的方式付款或閣下使用支票或銀行本票付款，而該支票或銀行本票在首次過戶時未能兌現；
- 閣下的申請表格並未根據申請表格所載指示填妥；
- 閣下根據本申請表格申請超過1,485,000股公開發售股份；
- 本公司、獨家賬簿管理人及獨家賬簿管理人相信，接納閣下的申請將觸犯閣下的申請獲接收或背負所示閣下地址所處的司法權區的適用證券法律、規則或規例，或其他法律、規則或規例；
- 包銷協議並無成為無條件；或
- 包銷協議已根據其各自條款予以終止。

退還申請款項

如閣下因任何(包括但不限於)上述理由而未能獲得任何僱員預留股份，本公司將不計利息退還閣下的申請款項(包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。如申請僅獲部分接納，本公司將不計利息退還閣下申請款項的適當部分(包括相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。所有於退款日期前就該等項應計的利息，將撥歸本公司所有。退還申請款項(如有)將於二零一二年一月十七日(星期二)按招股章程所述各種安排進行。在涉及大幅超額認購的特別情況下，本公司、獨家賬簿管理人及獨家牽頭經辦人可酌情決定將僱員預留股份的若干小額申請股款支票(成功申請除外)不予以過戶。退款支票將會以劃線註明「只准入抬頭人賬戶」的支票退還閣下。閣下提供的部分香港身份證號碼或護照號碼，可能會印在退款支票(如有)上。上述資料亦會轉交予第三方以便退款。在兌現閣下的退款支票前，閣下的銀行可能會要求核實閣下的香港身份證號碼或護照號碼。倘閣下的香港身份證號碼或護照號碼填寫有誤，或會造成閣下的退款支票兌現延遲或使其失效。本公司將盡力避免在須退還申請款項(在適用情況下)時出現任何不當的延誤。閣下的退款支票將於二零一二年一月十七日(星期二)代表閣下寄予本公司，而本公司將以平郵方式轉寄往本申請表格所示地址或閣下以其他方式通知本公司的地址，郵誤風險概由閣下承擔。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效，此個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及香港過戶登記分處就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因

證券申請人或證券的登記持有人在申請證券或把證券轉入其名下或轉讓予他人，或要求香港過戶登記分處提供服務時，須不時向本公司及香港過戶登記分處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下證券的申請被拒絕受理或延誤或令本公司及香港過戶登記分處無法進行過戶或在其他方面提供服務，亦可能妨礙或延誤閣下成功申請的僱員預留股份的登記或過戶及/或妨礙或延誤寄發閣下應得的股票及/或閣下應得的退款支票。謹請注意，證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港過戶登記分處。

2. 資料用途

- 證券持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：
- 處理閣下的申請及退款支票(如適用)，以及核實是否遵守本申請表格及招股章程所列的條款及申請手續及公佈公開發售股份(包括僱員預留股份)之分配結果；
 - 使香港及其他地區的所有適用法律及法規獲得遵守；
 - 為證券持有人登記新發行證券或把證券轉入其名下或由其名下轉讓予他人(包括(如適用)以香港中央結算(代理人)有限公司的名義)；
 - 保存或更新本公司證券持有人的名冊；
 - 核對或協助核對簽名或核對或交換其他資料；
 - 確定本公司證券持有人可獲取的利益，例如股息、供股及派送紅股等；
 - 寄發本公司及其附屬公司的公司通訊；
 - 編製統計資料及股東資料；
 - 遵照法律、規則或法規的規定作出披露；
 - 披露有關資料以便提出權利索償；及
 - 與上述有關的任何其他附帶或相關用途及/或使本公司及香港過戶登記分處可向證券持有人及/或監管機構履行責任及證券持有人不時同意的任何其他用途。

3. 向他人提供個人資料

本公司及香港過戶登記分處會把有關證券申請人及持有人的個人資料保密，但本公司及香港過戶登記分處可能會作出必要的查詢以確定個人資料的準確性，以達到上述任何用途或上述任何一項用途，尤其可能會將證券申請人及持有人的個人資料向下列任何及所有人士及實體披露、獲取或提供有關資料(不論在香港或外地)：

- 本公司或其委任的代理，例如財務顧問、收款銀行及海外主要股份登記處；
- 當申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人就運作中央結算系統方面而言，將使用個人資料；
- 任何向本公司及/或香港過戶登記分處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
- 任何監管或政府機關(包括聯交所及證監會)；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如其銀行、律師、會計師等。

4. 查閱及更正個人資料

該條例賦予證券持有人權利查證本公司及/或香港過戶登記分處是否持有其個人資料，並有權索取該等資料副本及更正任何不確的資料。依據該條例，本公司及香港過戶登記分處有權就處理任何查閱資料的要求收取合理費用，所有關於查閱資料或更正資料或關於政策及措施及所持資料類別的要求，應向本公司的公司秘書或(視乎情況而定)香港過戶登記分處屬下(就該條例而設)的私隱權條例事務主任提出，本公司註冊地址為招股章程「公司資料」一節披露或不時按適用的法例所知會者。

簽署本申請表格，即表示閣下同意上述各項。

申請手續

- 請按照下表計算閣下擬申請認購的公開發售股份數目所應繳的認購申請款項。申請股數最少須為3,000股僱員預留股份。申請股數須按照下表載列的數目提出。申請任何其他數目的股份將不予考慮，而任何有關申請可拒絕受理。申請人須繳付每股股份1.00港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請認購若干僱員預留股份數目的應繳股款總額。
- 閣下身為申請人必須按下列指示填妥本申請表格，並於本申請表格之首頁簽署。只填納親筆簽名。
- 每份申請表格必須隨附一張支票或一張銀行本票。
- 支票或銀行本票須緊釘於表格。閣下須以一張支票或一張銀行本票支付根據本申請表格所申請的僱員預留股份。

如以支票付款，該支票必須：

- 為港元支票；
- 從閣下在香港的港元銀行賬戶付款；
- 支票必須附有賬戶名稱，名稱須預先印在支票上或由付款銀行的任何授權簽署人在支票背書，而且該名稱必須與申請表格上的名稱相同；
- 註明收款人為「浩豐代理人有限公司一聯合水泥公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 不得為期票。

下列情況將導致閣下的申請不獲接納：

- 支票未能符合所有上述規定；或
- 支票首次過戶不能兌現。

如以銀行本票付款，該銀行本票必須：

- 為港元本票；
- 由本港持牌銀行發出，並由發出銀行本票的銀行授權的人士在銀行本票背面簽署核證閣下的姓名。銀行本票背面所示的姓名必須與申請表格中的申請人的姓名相同；
- 註明銀行本票收款人為「浩豐代理人有限公司一聯合水泥公開發售」；
- 在銀行本票上劃線註明「只准入抬頭人賬戶」；及
- 不得為期票。

倘閣下的銀行本票未能符合上述所有規定，則閣下的申請可能被拒絕受理。

- 撕下本申請表格，對摺一次，然後不遲於二零一二年一月九日(星期一)下午四時正交回本公司秘書，地址為香港灣仔告士打道138號聯合鹿島大廈22樓。
- 申請登記將於二零一二年一月十日(星期二)上午十一時四十五分至中午十二時正進行，惟須視乎天氣狀況而定。如下列警告信號在二零一二年一月十日(星期二)上午九時正至中午十二時正期間內任何時間在香港發出，將不會登記申請：
 - 八號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號
 取而代之以，將改為在下一個上午九時正至中午十二時正內任何時間在香港並無發出上述任何一項警告信號的營業日上午十一時四十五分至中午十二時正期間進行認購申請登記。
- 營業日指星期六、星期日或香港公眾假期以外的日子。
- 本公司保留將閣下的一切或任何股款過戶的權利，惟閣下的付款支票或銀行本票將不會於二零一二年一月十日(星期二)中午十二時正前過戶。本公司將不會就已付款項發出收據。本公司將保留閣下的申請款項(如屬退款，則計至退款支票寄發日期止)的所有應計利息。本公司亦有權將任何股票及/或任何退款保留，以待閣下的支票或銀行本票過戶。

可申請認購的僱員預留股份數目及應繳款項

申請認購的僱員預留股份數目	申請時應繳款項 港元	申請認購的僱員預留股份數目	申請時應繳款項 港元	申請認購的僱員預留股份數目	申請時應繳款項 港元
3,000	3,030.24	45,000	45,453.60	240,000	242,419.20
6,000	6,060.48	60,000	60,604.80	270,000	272,721.60
9,000	9,090.72	75,000	75,756.00	300,000	303,024.00
12,000	12,120.96	90,000	90,907.20	600,000	606,048.00
15,000	15,151.20	105,000	106,058.40	900,000	909,072.00
18,000	18,181.44	120,000	121,209.60	1,200,000	1,212,096.00
21,000	21,211.68	135,000	136,360.80	1,485,000*	1,499,968.80
24,000	24,241.92	150,000	151,512.00		
27,000	27,272.16	180,000	181,814.40		
30,000	30,302.40	210,000	212,116.80		

* 僱員預留股份的最高數目。