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Use this form if you are a Qualifying TA Shareholder named below applying for Reserved Shares.
如閣下為名列下文之合資格天安股東，請用本申請表格申請預留股份。

Application No.
申請編號

[Blank box for Application No.]

Note: Unless otherwise defined herein, terms and expressions in this Application Form shall have the same meanings as those ascribed to them in the prospectus of Allied Cement Holdings Limited (the "Company") dated Friday, 30 December 2011 (the "Prospectus") together with any supplement thereto.
附註：除非申請表格另有界定外，本申請表格所用詞彙及詞語與聯合水泥控股有限公司（「本公司」）日期為二零一一年十二月三十日（星期五）的招股章程（「招股章程」）及其任何補充資料就該等詞彙及詞語的涵義相同。
This Application Form and the Prospectus have been prepared in connection with the Preferential Offering of the Company. Qualifying TA Shareholders are being invited to apply for up to 16,500,000 Reserved Shares (representing 10% of the Offer Shares and 2.5% of the enlarged issued share capital of the Company upon completion of the Share Offer) under the Preferential Offering on the basis of an Assured Entitlement of 7 Reserved Shares for every integral multiple of forty nine (49) shares in Tian An held by each Qualifying TA Shareholder as at 5:00 p.m. on the Record Date.
本申請表格及招股章程乃為本公司優先發售備案。合資格天安股東獲邀根據優先發售申請認購預留股份中最多16,500,000股預留股份（佔發售股份10%及於完成股份發售後本公司經擴大已發行股本2.5%），基準為各合資格天安股東於記錄日期下午五時正每持有四十九(49)股天安股份之完整倍數可獲發保證配額1股預留股份。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本申請表格全部或任何部份內容而產生，或因此依賴該等內容而引致之任何損失承擔任何責任。
The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Public Offer Shares will be made in the United States.
本申請表格所載資料，不論於或向美國（包括其領土及屬地、美國各州及哥倫比亞特區）境內直接或間接刊發、分發或發佈。於美國，該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部份。本申請表格所述股份並無及將不會根據一九三三年美國證券法（「證券法」）登記。除非已進行登記或已根據證券法的登記規定獲得豁免，否則股份概不可供提早發售或出售。公開發售股份將不會於美國進行公開發售。

A copy of this Application Form, together with a copy of each of the WHITE, YELLOW and PINK Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 34C of the Companies Ordinance, the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.
本申請表格連同白色、黃色及粉紅色申請表格、招股章程及招股章程附錄六（「送呈香港公司註冊處處長文件」）一段所述的其他文件，已遵照公司條例第34C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。
Notwithstanding in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.
本申請表格或招股章程的內容概不構成或視為出售、邀請要約購買或出售任何公開發售股份或屬違法之司法管轄區內作出有關出售、邀請或銷售。



Allied Cement Holdings Limited

聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

PLACING AND PUBLIC OFFER

Number of Offer Shares : 165,000,000 Shares
Number of Public Offer Shares : 31,350,000 Shares
Number of Placing Shares : 133,650,000 Shares
Offer Price : HK\$1.00 per Share (payable in full upon application, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value : HK\$0.01 each
Stock code : 1312

配售及公開發售

發售股份數目 : 165,000,000 股股份
公開發售股份數目 : 31,350,000 股股份
配售股份數目 : 133,650,000 股股份
發售價 : 每股股份1.00港元（須於申請時繳足，另加1.0%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）
面值 : 每股0.01港元
股份代號 : 1312

Application Form for Reserved Shares 預留股份申請表格

Applications will be accepted until 12:00 noon on Tuesday, 10 January 2012.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all parts of this Application Form.
Please write clearly and sign.

截止接受申請時間將為二零一二年一月十日（星期二）中午十二時正。
閣下必須細閱本申請表格所載的條件及指示。
本申請表格各部分必須清楚填寫並簽署，方為有效。

Name(s) and address of Qualifying TA Shareholder(s)
合資格天安股東姓名及地址

[Blank box for Name(s) and address of Qualifying TA Shareholder(s)]

Number of shares of Tian An registered in your name as at 5:00 p.m. on Friday, 23 December 2011 (the "Record Date"):
於二零一一年十二月二十三日（星期五）（「記錄日期」）下午五時正以 閣下名義登記之天安股份數目：

Box A 甲欄

Number of Reserved Shares in your Assured Entitlement:
閣下所獲保證配額之預留股份數目：

Box B 乙欄

Amount payable (which includes 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) if your Assured Entitlement is taken up in full:
閣下如全數繳納保證配額應付之款項（包括1.0%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）：

Box C 丙欄

Application can only be made by the Qualifying TA Shareholder(s) named above.
申請只可供名列上欄之合資格天安股東提出。

You must provide your Hong Kong Identity Card number/passport number/Hong Kong Business Registration Certificate number (Please delete as appropriate)
閣下必須填上香港身份證號碼/護照號碼/香港商業登記證號碼（請刪除不適用者）

[Blank box for Identity Card/Passport/BRC number]

DO NOT complete Box D if you intend to apply for Reserved Shares equal to your Assured Entitlement. Fill in Box D ONLY if you intend to apply for Reserved Shares less than or greater than your Assured Entitlement. If an application is made for a number of Reserved Shares less than or greater than the Assured Entitlement, the applicant is recommended to apply for a number in one of the numbers of full board lots stated in the table of multiples and payments on the back page of this BLUE Application Form which also states the amount of remittance payable on application for the respective multiple of full board lots of Reserved Shares. If you do not follow the recommendation, you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the formula set out below the table of multiples and payments on the back page of this BLUE Application Form.

Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所填香港身份證號碼/護照號碼，或（如屬聯名申請人）排名首位申請人的香港身份證號碼/護照號碼的部分資料，可能會印列在閣下的退款支票（如有）。該等資料亦可能會轉交第三方支付退款用途。閣下的銀行在兌現閣下的退款支票前可能會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼，可能導致閣下的退款支票延遲兌現或可能使閣下的退款支票失效。

- Warning:
- It is important that you read the terms, conditions and application procedures overleaf.
 - You may be prosecuted if you make a false declaration.
 - Your application will be rejected where your cheque or banker's cashier order is dishonored upon the first presentation.

- 警告：
- 閣下務必細閱背頁的條款、條件及申請手續。
 - 閣下如作出虛假聲明，可能會被檢控。
 - 倘閣下之支票或銀行本票於首次過戶時不獲兌現，閣下之申請可遭拒絕受理。

Box D 丁欄

Total number of Reserved Shares applied for 申請之預留股份總數	Remittance enclosed 附上的款項
	HKS 港元

Use this application form if you are a Qualifying TA Shareholder named above applying for Reserved Shares



Allied Cement Holdings Limited

聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be Qualifying TA Shareholder(s) and 18 years of age or older.
- If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save as a greater than the Assured Entitlement by the Listing Rules, you **cannot** apply for any Reserved Share if you are/is:
 - an existing beneficial owner of Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - inside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form and you are not either (a) a person described in paragraph (b) (3) of Rule 902 of Regulation S under the Securities Act or (b) a qualified institutional buyer within the meaning of Rule 144A under the Securities Act;
 - a person who does not have a Hong Kong address.
- The number of joint applicants may not exceed four.

B. Allotment of Reserved Shares

A valid application for a number of Reserved Shares which is less than or equal to your Assured Entitlement will be accepted in full, subject to the terms and conditions set forth on this Application Form assuming that the conditions of the Preferential Offering are satisfied. If an application is made for a number of Reserved Shares greater than the Assured Entitlement of a Qualifying TA Shareholder, the Assured Entitlement will be satisfied in full but the excess portion of such application will only be met to the extent that there are sufficient available Reserved Shares resulting from other Qualifying TA Shareholders with an Assured Entitlement declining to take up all or some of their Assured Entitlement. Any Reserved Shares not taken up by the Qualifying TA Shareholders will be allocated to satisfy the excess applications for the Reserved Shares from other Qualifying TA Shareholders on a fair and reasonable basis and first to the Public Offer. If no number is inserted in Box D overall, you will be deemed to have applied for such number of Reserved Shares shown in Box B. If an application is made for a number of Reserved Shares less than or greater than the Assured Entitlement of a Qualifying TA Shareholder, you are recommended to apply for a number in one of the multiples of full board lots listed in the table of multiples and payments set out below in this BLUE Application Form, which also states the amount of remittance payable in application of full board lots of Reserved Shares. If you do not follow this recommendation when applying for a number not greater than your Assured Entitlement, you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the formula set out below the table of multiples and payments set out in this BLUE Application Form. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Reserved Share will be allotted to you. Qualifying TA Shareholders who have applied for Reserved Shares under the Preferential Offering on a BLUE Application Form, as a beneficial owner, will be entitled make one application either on a WHITE or YELLOW Application Form, for the Public Offer. However, in respect of any application for Public Offer Shares using any of the above-mentioned methods, you will not enjoy any preferential treatment accorded to you under the Preferential Offering as described in the Prospectus. Qualifying TA Shareholders are entitled to apply for a number of Reserved Shares for their own account. If you are applying for more than 49 shares in Tian An held by each Qualifying TA Shareholder as at 5:00 p.m. on the Record Date, Any Qualifying TA Shareholder holding less than forty nine (49) shares in Tian An as at 5:00 p.m. on the Record Date will not be entitled to apply for the Reserved Shares.

C. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

D. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form (and if you are joint applicants, each of you jointly and severally) for yourself as agent or nominee and in behalf of each person for whom you act as agent or nominee:
- instruct and authorize** the Company and/or the Sole Bookrunner and the Sole Lead Manager (or their respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf all other things necessary to effect the registration of any Offer Shares allocated to you in your name(s) as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Offer Shares allocated to you, and as required by the Articles;
 - represent, warrant and undertake** that (a) you are not, within the United States (as defined in Regulation S) and will acquire the Reserved Shares as an offshore transaction (within the meaning of Regulation S) or (b) you are, a qualified institutional buyer within the meaning of Rule 144A under the Securities Act;
 - confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and not on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Sole Bookrunner and the Sole Lead Manager, nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Share Offer will have any liability for any such other information or representations;
 - agree** (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation;
 - (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
 - agree** that once this application is accepted, your application will be evidenced by the results of the Preferential Offering made available to the Company;
 - undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares in the Placing, nor otherwise participate in the Placing;
 - warrant** the truth and accuracy of the information contained in this application;
 - agree to disclose to the Company, the Sole Bookrunner and the Sole Lead Manager and their respective advisors and agents any information about you or the person(s) for whose benefit you have made the application which they require;
 - warrant** that in making this application, you are acting in your own behalf as a Qualifying TA Shareholder(s);
 - represent, warrant and undertake** that in making this application, you are not a connected person(s) or person(s) who will become connected person(s) of the Company immediately upon completion of the Share Offer, the subscription for Reserved Shares by you may be acting in not financed directly or indirectly by a connected person of the Company, and you may be acting in not taking instructions from a connected person of the Company in making this subscription for Reserved Shares;
 - agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - undertake and agree** to accept the Reserved Shares applied for, or any lesser number allocated to you under the application;
 - warrant** that in making this application, you are acting in your own behalf as a Qualifying TA Shareholder(s);
 - agree with the Company and the Sole Bookrunner and the Sole Lead Manager (or their respective agents or advisors) in relation to the application to you, and the Company and/or the Company's agents to send you Share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post to the address stated in this Application Form at your own risk (except if you have applied for 1,000,000 or more Reserved Shares and have indicated in this Application Form that your wish to collect your refund cheque and/or Share certificate(s) (where applicable) in person);
 - agree** that the processing of your application, including the dispatch of refund cheque(s) (if any), may be done by any of our Company's receiving bankers and is not restricted to the bank at which your Application Form is lodged;
 - confirm** that you are aware of the restrictions on the Share Offer of the Offer Shares held to exist by a court with competent jurisdiction;
 - indemnify** the Company, the Sole Bookrunner and the Sole Lead Manager in respect of any claims and representations which have been made by you, whether or not to allocate any Reserved Shares in response to your application;
 - if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Bookrunner and the Sole Lead Manager, nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
 - agree** with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part to be authorized to agree, for itself and on behalf of each shareholder of your Company) to observe and comply with the Companies Law, the Memorandum and the Articles;
 - agree** with the Company and each shareholder of the Company, and the Company agrees with each of the Company's shareholders, to observe and comply with the Companies Law, the Memorandum and the Articles;
 - agree** with the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof;
 - agree** that the Company, the Sole Bookrunner and the Sole Lead Manager and any of their respective directors, officers, employees, partners, agents or advisors, and any other parties involved in the Share Offer are or will be liable only for the information and representations contained in the Prospectus and any supplement to this Prospectus (and only to the extent that such liability is held to exist by a court with competent jurisdiction);
 - agree** to disclose to the Company, the Company's Hong Kong Branch Registrar, the receiving bankers, the Sole Bookrunner and the Sole Lead Manager and their respective advisors and agents any personal data and any other information which they require about you or the person(s) for whose benefit you have made the application; and
 - undertake and confirm** that you (if the application is made for your benefit) have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Offer Shares in the Placing, nor otherwise participate in the Placing.

The Company, the Sole Bookrunner and the Sole Lead Manager and their respective directors and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

If you apply for the Reserved Shares using a BLUE Application Form, in addition to the confirmations and agreements referred to above, you (and if you are joint applicants, each of you jointly and severally) warrant that, in making an application, you or any person(s) on whose behalf you may be acting is/are Qualifying TA Shareholder(s).

You must complete this Application in Form English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

E. Power of attorney

If your application is made by a person duly authorized under a power of attorney, the Company, the Sole Bookrunner and the Sole Lead Managers and their respective agents or nominees, each severally as the Company's agent, may accept your application at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.

ALLOTMENT OF RESERVED SHARES

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing of the application lists. The Reserved Shares are being offered as of the Offer Shares under the Public Offer and are not subject to the adjustment mechanism described in the Prospectus. The Company expects to release and announce the level of indication of interest in the Placing, the levels of applications in the Public Offer and the Preferential Offering and the basis of allocation of the Public Offer Shares on Tuesday, 17 January 2012 in The Standard (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (www.alliedcement.com.hk) and on the Stock Exchange's website (www.hkexnews.hk). Results of allocations of the Preferential Offering, and the Hong Kong Identity card number/Hong Kong business registration number of successful applicants (where appropriate) will be made available in the manner described in the section headed "How to apply for the Public Offer Shares and Reserved Shares—Results of Allocation" in the Prospectus on 17 January 2012.

IF YOUR APPLICATION FOR RESERVED SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. If you have applied for 1,000,000 or more Reserved Shares and have indicated your intention on this Application Form to collect your share certificate(s) and/or refund cheque(s) (where relevant) in person from the Company's Hong Kong Branch Share Registrar, Trior Secretaries Limited, and have provided all information required by this Application Form, you may collect your share certificate(s) and/or refund cheque(s) (where relevant) from:

Trior Secretaries Limited
26/F, Tesbury Centre,
28 Queen's Road East,
Wanchai,
Hong Kong

from 9:00 a.m. to 1:00 p.m. on 17 January 2012 or any other date notified by the Company in the newspapers at the date of dispatch/collection of share certificate/refund cheque. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce at the time of collection, evidence of identity acceptable to the Company's Hong Kong Branch Registrar. Trior Secretaries Limited. If you do not collect your share certificate(s) and/or refund cheque(s) (where relevant) in person within the time specified for collection, it/they will be dispatched promptly by ordinary post to the address as specified in this Application Form at your own risk. If you have applied for less than 1,000,000 Reserved Shares or if you have applied for 1,000,000 or more Reserved Shares but have not indicated in this Application Form that you wish to collect your share certificate(s) and/or refund cheque(s) (where relevant) in person, your share certificate(s) and/or refund cheque(s) (where relevant) will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED RESERVED SHARES

- You will not be allocated Reserved Shares for any of the following reasons:
- If your application is rejected:**
 - By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the expiration of the fifth day after the closing of the application lists. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Reserved Shares to any person on or before the expiration of the fifth day after the closing of the application lists, except by means of one of the procedures referred to in the Prospectus.
 - Your application may only be revoked on or before the fifth day after the date of the opening of the application lists (excluding for this purpose any day which is not a business day), if a person responsible for the Prospectus under Section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
 - At the discretion of the Company or its agents or nominees, your application is rejected:**
 - the Company, the Sole Bookrunner and the Sole Lead Manager (as agents of the Company) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
 - If your application is rejected:**
 - Your application may be rejected if:
 - your application is a multiple or a suspected multiple application (other than an application (if any) made on a BLUE Application Form in the capacity as a Qualifying TA Shareholder);
 - this Application Form is not completed correctly;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - the Company, the Sole Bookrunner and the Sole Lead Manager (on behalf of the Company) believe that the acceptance of your application would violate applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed;
 - any of the Unleveraging Agreement document does not become unconditional or is terminated in accordance with the terms thereof; or
 - you have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares in the Placing. By filling in any of the application forms, you agree not to apply for Offer Shares in the Placing. Reasonable steps will be taken to identify and reject applications in the Public Offer from investors who have received Offer Shares in the Placing, and to identify and reject indications of interest in the Placing from investors who have received Offer Shares in the Public Offer.
 - If your allotment of Reserved Shares is void:**
 - Your allotment of Reserved Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
 - within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company that that longer period within three weeks of the closing of the application lists.

REFUND OF YOUR MONEY

If you do not receive your Reserved Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage, Stock Exchange trading fee and SFC transaction levy to you, without interest. All such interest accrued prior to the date of dispatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payable Only" and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before endorsement of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in endorsement of or may invalidate your refund cheque. Please also refer to the section headed "If your application for Reserved Shares is successful (in whole or in part)" above for details regarding collection of refund cheques. The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

PERSONAL DATA

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Reserved Shares of the policies and practices of the Company and its Hong Kong Listed Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data:**
 - From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Registrar.
 - Failure to supply the requested data may result in your application for securities being rejected or delayed or inability of the Company or its Hong Kong Branch Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Reserved Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.
 - It is important that holders of securities inform the Company and its Hong Kong Branch Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**
 - The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and verification of compliance with the terms and application procedures set out in this Application Forms and the Prospectus and announcing results of allocations of the Reserved Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - maintaining new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - updating or updating the registers of holders of securities of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by any laws, rules or regulations (whether statutory or otherwise);
 - disclosing identities of successful applicants by way of announcements or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Branch Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.
- Transfer of personal data:**
 - Personal data held by the Company and its Hong Kong Branch Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Branch Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:
 - the Company or its appointed agents such as financial advisors, receiving bankers and overseas principal Share Registrar;
 - HKSCC and HKSCC Nominees, who will use the personal data for the purposes covered by CCASS (in cases where the applicants have requested for the Reserved Shares to be deposited into CCASS);
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Registrar in connection with the operation of their businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.
- Access and correction of personal data:**
 - The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Branch Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Branch Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing this Application Form, you agree to all of the above.

