

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Golife Concepts Holdings Limited (formerly known as Satellite Devices Corporation)

Stock code (ordinary shares): 8172

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 November 2006

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 26 March 2002

Name of Sponsor(s): N/A

Names of directors:
(*please distinguish the status of the directors*
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors :
LO Mun Lam, Raymond
LEUNG Tak Wah
YU Wai Yin Vicky

Non-executive directors :
Richard YEN
Duncan CHIU

Independent non-executive directors :
LUM Pak Sum
SUM Chun Ho
WAN Kwok Pan

Name(s) of substantial shareholder(s): See Attachment A
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December, 2006

Registered address: Century Yard, Cricket Square
Hutchins Drive, P.O. Box 2681 GT
Grand Cayman, KY1-1111 Cayman Islands
British West Indies

Head office and principal place of business: Suite 14A, Shun Ho Tower
24-30 Ice House Street
Hong Kong

Web-site address (if applicable): <http://www.golife.com.hk>

Share registrar: Computershare Hong Kong Investors Services Limited
46th Floor, Hopewell Centre
183 Queen's Road East, Hong Kong

Auditors: Graham H.Y. Chan & Co.
Unit 1, 15th Floor, The Centre
99 Queen's Road Central, Hong Kong

B. Business activities

The group has acquired Golife (Hong Kong) Limited in July 2006. The major business of the Group is distribution and brand management engaged in the licensed retail sales of (i) London-based Anya Hindmarch, a brand offering chic designer ladies' handbag, leather accessories, luggages, shoes and apparel and (ii) Paris-based Paule Ka, a women's wear design house offering a "young couture" style that appeal to women who opt for subtly elegant designer apparel.

The group has successfully penetrated the market through a network of single-brand stores located at 4 shopping malls (The Lee Gardens, The Landmark, Chater House and Harbour City) in Hong Kong and 2 shopping malls (Breeze Centre, Shin Kong Mitsukoshi) in Taipei. The turnover of the group was HK\$29.4 million and HK\$32.9 million in 2004 and 2005 respectively. The Directors of the group are confident that Golife (Hong Kong) Limited will be able to achieve better business growth in the coming year.

C. Ordinary shares

Number of ordinary shares in issue: 526,801,488 shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 30,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Convertible Notes in the principal amount of HK\$59,020,000

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

LO Mun Lam, Raymond

LEUNG Tak Wah

YU Wai Yin, Vicky

WAN Kwok Pan

SUM Chun Ho

LUM Pak Sum

Richard YEN

Duncan CHIU

Substantial shareholders

(as such term is defined in Rule 1.01 of the GEM Listing Rules and its respective interests in the ordinary shares and other securities of the Company.)

Name of Shareholders	Number of New Shares interested or deemed to be interested	Approximate percentage of the shareholding held in the Company
First Vantage Limited (<i>note 1</i>)	325,900,000 (L)	61.86%
Chung Chiu Limited (<i>note 1</i>)	325,900,000 (L)	61.86%
HSBC International Trustee Limited (<i>note 1</i>)	325,900,000 (L)	61.86%
GOUW Hiap Kian (<i>notes 1 & 2</i>)	335,500,000 (L)	63.69%
NG Choy Yue Mary (<i>note 2</i>)	335,500,000 (L)	63.69%
Far East Technology International Limited	137,223,600 (L)	26.05%
Galaxy China Opportunities Fund	124,800,000 (L)	23.69%
Deutsche Bank Aktiengesellschaft	102,840,000 (L)	19.52%
HO Yau Lung Lawrence	108,000,000(L)	20.50%
LO Sau Yan Sharen	108,000,000(L)	20.50%
Melco Financial Group Limited	108,000,000(L)	20.50%
Melco International Development Limited	108,000,000(L)	20.50%
Value Convergence Holdings Limited	108,000,000(L)	20.50%
VC Brokerage Limited	108,000,000(L)	20.50%
VC Financial Group Limited	108,000,000(L)	20.50%
Neowin Ltd (<i>note 3</i>)	60,000,000 (L)	11.38%
Richard YEN (<i>note 3</i>)	60,000,000 (L)	11.38%
HO Hsin Yi (<i>note 3</i>)	60,000,000 (L)	11.38%

Notes:

1. First Vantage Limited is a wholly owned subsidiary of Chung Chiu Limited, which in turn is wholly owned by a discretionary trust. The founder of the discretionary trust is GOUW Hiap Kian, and the trustee of the discretionary trust is HSBC International Trustee Limited. In these circumstances, under the Securities and Futures Ordinance (Cap 571) (“SFO”), Chung Chiu Limited, GOUW Hiap Kian and HSBC International Trustee Limited are deemed to be interested in the 325,900,000 shares of Golife Concepts Holdings Limited (the “Company”).
2. GOUW Hiap Kian is the beneficial owner of another 9,600,000 shares of the Company. Adding the 325,900,000 shares he is deemed to be interested in through First Vantage Limited, he is interested in a total of 335,500,000 shares of the Company. Being the spouse of GOUW Hiap Kian, NG Choy Yue Mary is deemed to be interested in the 335,500,000 shares of the Company pursuant to the SFO.
3. Neowin Limited is a wholly owned company of Richard YEN, while HO Hsin Yi is the spouse of Richard YEN. Accordingly, Richard YEN and HO Hsin Yi are each deemed to be interested in the 60,000,000 shares of the Company pursuant to the SFO.