

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Film Group Limited
Date Submitted	03 August 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8172</u> Descr	ription : China St	ar Film	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	<u>HK\$0.01</u>	HK\$30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	HK\$0.01	HK\$30,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decreas	se)	-			
Balance at close	of the mon	th _			

3. Other Classes of Shares

Stock code : <u>N/A</u> Description	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	335,266,054	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	335,266,054	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			•			
class of shares	_			_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme at						
EGM on						
(06/03/2002)						
Ordinary						
shares	_	-	-	-	-	45,690,000
(Note 1)						· · ·
(11010-1)						
2. N/A						
2.10/1						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)				. <u> </u>		
(10010-1)		т	otal A. (Ordir	ary charge)	0	
		1		ence shares)		
				Other class)	IN/A	
Total funds raised du		n from exercise o				
options (State current	cy)		HK\$0			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) 0 ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible bonds HKD 7,000,000 7,000,000 14,000,000 -Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.5 EGM approval date (if applicable) (dd/mm/yyyy)) (12/08/2008) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. On 16/07/2010, the Company entered into sale and purchase agreement, pursuant to which the Company agreed to acquire from the vendors the sale shares and sale debts at a consideration of HK\$14.5 million. The Purchase Price shall be satisfied by the Company issuing 59,183,672 new ordinary shares at issue price of HK\$0.245 per new ordinary share under the General Mandate. Completion shall take place on the third business day upon the fulfilment of all conditions set out in the sale and purchase agreement. The transaction has not yet been completed. Please refer to the Company's announcement dated 16/07/2010 for further	
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agreement. The transaction has not yet been completed. Please	
details.	
<u>(/ /)</u> Ordinary shares (<i>Note 1</i>) 0 59,183,672	
2. N/A	
shares (Note 1)	
3. <u>N/A</u>	
shares (Note 1)	
Total D. (Ordinary shares) 0	
Total D. (Ordinary shares) 0 (Preference shares) N/A	
(Other class) N/A	

	Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	_	
1.	Rights issue	At price : State	issuable (<i>Note 1</i>) Issue and allotment)	
		- currency	date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
			Class of sharesissuable (<i>Note 1</i>)	-	
2.	Open offer	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (///) (dd/mm/yyyy)) N/A	N/A
				1071	
			Class of sharesissuable (<i>Note 1</i>)	_	
3.	Placing	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			SGM approval date: (//) (dd/mm/yyyy)	N/A	N/A
			Class of sharesissuable (<i>Note 1</i>)	-	
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A

Other Movements in Issued Share Capital

			For	Main	Board	and GEM listed issue	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)		<u>inary</u> ares		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	For Main Board	and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant theretoNo. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A N/A</u>
10. Other (Please specify) At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shar (Preference shar (Other cla	res) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Chan Kin Wah, Billy

 Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.