

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2010

| 10: Hong Kong Exchanges | and Cleari | ng Limited | | |
|-------------------------------|-------------|------------------------|----------------------------------|---|
| Name of Issuer | KH Inv | estment Holdings Lin | nited | |
| Date Submitted | 05 Oct | ober 2010 | | |
| I. Movements in Authorised | l Share Cap | oital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 8172 | Desci | ription : KH INV | HOLD | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | 3,000,000,000 | HK\$0.01 | HK\$30,000,000 |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | 3,000,000,000 | HK\$0.01 | HK\$30,000,000 |
| (2) Stock code : N/A | Desci | ription: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | ig month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |

| ares | | | |
|----------------|---|--|---|
| N/A | Description : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| of preceding n | nonth | | |
| se) | | _ | |
| of the month | | | |
| of Shares | | | |
| N/A | Description : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| of preceding n | nonth | | |
| se) | | _ | |
| of the month | | | |
| | of preceding notes. of the month of Shares N/A | No. of preference shares of preceding month see) of the month of Shares N/A Description: No. of other classes of shares of preceding month | No. of preference shares No. of preference shares Par value (State currency) of preceding month see) Of Shares N/A Description: Par value (State currency) Par value (State currency) Par value (State currency) |

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | No. of other classes | |
|--|-------------|---------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 394,449,726 | N/A | <u>N</u> /A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 394,449,726 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|--------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | <u> </u> | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| Scheme at | | | | | | |
| EGM on | | | | | | |
| | | | | | | |
| (06/03/2002) | | | | | | |
| Ordinary | | | | | | |
| shares | | | _ | _ | | 45,690,000 |
| | | - | | | - | 43,070,000 |
| (Note 1) | | | | | | |
| 2 37/4 | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Ivote 1) | | | | | | |
| 2 NI/A | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| , | | Т | otal A. (Ordin | nary shares) | 0 | |
| | | | | ence shares) | | |
| | | | | Other class) | | |
| T . 1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 . | . ,1 | | • | onici ciass) | 1ν/Λ | |
| Total funds raised dur | | i irom exercise o | | | | |
| options (State currence | (y) | | HK\$0 | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

| Class and description | | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------|--------------------------------|--|----------------------------|--------------------------------|--|---|
| 1. Convertible bonds | | | | | | | |
| - | | | | | | | |
| | | HKD | 7,000,000 | | 7,000,000 | | 14,000,000 |
| Stock code (if listed) | N/A | IIKD | 7,000,000 | | 7,000,000 | | 14,000,000 |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) | | nary shares | | | | | |
| Subscription price EGM approval date | HK\$ | 0.3 | | | | | |
| (if applicable) (dd/mm/yyyy)) | (12/0 | 08/2008) | | | | | |
| 2. N/A | (12/0 | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | - |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | | |
| 3. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | | |
| 4. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | (/ /) | <u>) </u> | Total C (Ordi | inary shares) 0 | | |
| | | | | | rence shares) N/A | A | |
| | | | | | (Other class) $\overline{N/A}$ | | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| if applicable, and class of shares issuable: 1. N/A | | |
| 1. 1971 | | |
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| Ordinary shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| (/ /) shares (Note 1) | | |
| Shares (Note 1) | | - |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | · - |
| Total D. (Ordinary shares) | 0 | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | |
| | | • |

| | | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|---|---|---|
| | Type of Issue | | | | | the month |
| | | | Class of sharesissuable (Note 1) | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | (00,11111) | | N/A | N/A |
| | | | Class of shares | | | |
| 2. | Open offer | At price : State currency | issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | · | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | Class of sharesissuable (Note 1) | | | |
| 3. | Placing | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | SGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | Class of sharesissuable (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | Main Bo | ara a | No. of new shares of issuer issued during the month pursuant thereto | |
|----|----------------------|-----------------------------|--|-----------------|-------|--|-----|
| | 1) po 01 18840 | | | | | | |
| 5. | Scrip dividend | At price : State currency — | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | Ordina share | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (//) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | N/A | N/A |

N/A

| | For Main Board | and GEM listed issue | |
|--|---|---|---|
| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Class of sharesissuable (Note 1) | | |
| 9. Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) (/ /) | | |
| | SGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| | Class of sharesissuable (Note 1) | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ /) date: (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinary sha (Preference sha (Other cl. | res) N/A | - - - |
| | | | |
| Total increase / (decrease) in ordinary shares during th | | V V | |
| Total increase / (decrease) in preference shares during | (2) the month (i.e. Total of A to E): |) N/A N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
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| |
| Submitted by: Chan Kin Wah, Billy |
| Title: Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.