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KH INVESTMENT HOLDINGS LIMITED

嘉匯投資控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8172)

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required for the Company to finalise the financial information contained in the Circular, the despatch date of the Circular will be further postponed to 15 April 2011.

This announcement is made pursuant to Rule 19.36A of the GEM Listing Rules.

Reference is made to the announcement dated 1 December 2010 (the “**Announcement**”) issued by KH Investment Holdings Limited (the “**Company**”) in respect of, amongst other things, the acquisition of advertising business in the PRC and the announcement dated 28 January 2011 (the “**Further Delay Announcement**”) issued by the Company in relation to the further delay in despatch of circular. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

As stated in the Further Delay Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Acquisition and a notice convening the SGM will be despatched to the Shareholders on or before 28 February 2011.

As additional time is required for the Company to finalise the financial information contained in the Circular, the despatch date of the Circular will be further postponed to 15 April 2011.

By Order of the Board
KH Investment Holdings Limited
Lai Hok Lim
Chairman

Hong Kong, 28 February 2011

* *for identification purpose only*

As at the date of this announcement, the executive Director is Mr. Lai Hok Lim; and the independent non-executive Directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.

This announcement, for which the Directors collectively and individually accept full responsibilities, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcement” page for at least 7 days from the date of its publication and on the Company’s website at www.golife.com.hk