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**KH INVESTMENT HOLDINGS LIMITED**

**嘉匯投資控股有限公司\***

*(incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8172)**

## **PROFIT WARNING**

This announcement is made in accordance with Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a substantial loss for the year ended 31 December 2010 as compared to a profit for the year ended 31 December 2009.

**Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.**

This announcement is made by KH Investment Holdings Limited (the “**Company**”, together with its subsidiaries (the “**Group**”)) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

Based on the information currently available, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors that the Group is expected to record a substantial loss for the year ended 31 December 2010 as compared to a profit for the year ended 31 December 2009. The Board considers that the loss is principally attributable to the recognition of losses on early redemption of convertible loan notes and promissory note issued by the Company totalling HK\$108.9 million.

Nevertheless, the Board is of the view that such losses will not have any material adverse impact on the business operation of the Group and the financial position of the Group remains sound.

\* *for identification purpose only*

The Company is still in the process of finalising the Group's final results for the year ended 31 December 2010. The information contained in this announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management. It remains subject to audit by the Company's independent auditors. Details of the financial information of the Group will be disclosed in the Group's final results announcement for the year ended 31 December 2010 which is expected to be released on 18 March 2011.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**KH Investment Holdings Limited**  
**Lai Hok Lim**  
*Chairman*

Hong Kong, 10 March 2011

*As at the date of this announcement, the executive Director is Mr. Lai Hok Lim and the independent non-executive Directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.*

*This announcement, for which the Directors collectively and individually accept full responsibilities, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will be published on the GEM website on the "Latest Company Announcement" page for at least 7 days from the date of publication and on the Company's website at [www.golife.com.hk](http://www.golife.com.hk).*