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KH INVESTMENT HOLDINGS LIMITED

嘉匯投資控股有限公司*

(incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8172)

PROFIT WARNING

This announcement is made in accordance with Rule 17.10 of the GEM Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the three months ended 31 March 2011 as compared to a profit for the three months ended 31 March 2010.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by KH Investment Holdings Limited (the “**Company**”, together with its subsidiaries (the “**Group**”)) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

Based on the information currently available, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors that the Group is expected to record a loss for the three months ended 31 March 2011 as compared to a profit for the three ended 31 March 2010. The loss is principally attributable to the recognition of equity-settled share option expenses in respect of the share options granted by the Company during the three months ended 31 March 2011.

Nevertheless, the Board is of the view that such loss will not have any material adverse impact on the business operation of the Group and the financial position of the Group remains sound.

* *for identification purpose only*

The Company is still in the process of finalising the Group's first quarterly results for the three months ended 31 March 2011. The information contained in this announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management but has not been reviewed by the audit committee of the Company. It remains subject to finalisation and necessary adjustments. Details of the financial information of the Group will be disclosed in the Group's first quarterly results announcement for the three months ended 31 March 2011 which is expected to be released on 6 May 2011.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
KH Investment Holdings Limited
Lai Hok Lim
Chairman

Hong Kong, 27 April 2011

As at the date of this announcement, the executive Director is Mr. Lai Hok Lim and the independent non-executive Directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.

This announcement, for which the Directors collectively and individually accept full responsibilities, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of publication and on the Company's website at www.golife.com.hk.