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**KH INVESTMENT HOLDINGS LIMITED**

**嘉匯投資控股有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock code: 8172)**

**RULES 17.10 ANNOUNCEMENT  
AND  
RESUMPTION OF TRADING**

This announcement is made by KH Investment Holdings Limited (the “**Company**”) under Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

On 4 July 2011, the board (the “**Board**”) of directors (the “**Directors**”) of the Company has received a letter (the “**Letter**”) from Iu, Lai & Li, the legal advisers of Aikford Financial Services Limited (“**Aikford**”), that Aikford has acquired in aggregate 151,000,000 issued shares of the Company on the market, representing approximately 29.86% of the entire issued share capital of the Company, on 29 June 2011 and 30 June 2011.

Aikford is a wholly-owned subsidiary of Century City International Holdings Limited (the “**Century City**”) which is a company whose shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

As disclosed in the Letter, Aikford is contemplating the possibility of making a general offer (the “**Possible Offer**”) for all the issued shares of the Company other than those already owned by Aikford in accordance with the Hong Kong Code on Takeovers and Mergers to the shareholders of the Company.

\* *For identification purposes only*

As at the date of this announcement, the Company has not entered into any agreements or any documents with any parties in relation to the Possible Offer. To the best of Directors' knowledge, information and beliefs and having made all reasonable enquiry, no substantial shareholders (as defined in the GEM Listing Rules) of the Company are engaged in any negotiation in relation to the disposal of shares in the Company and neither do they have any current intention to dispose of their shares in the Company as at the date of this announcement.

Save and except for the matters described above, the Board confirms that there is no information which is discloseable under Chapter 19 and 20 of the GEM Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

At the request of the Company, trading in the issued shares of the Company on the GEM has been suspended from 1:30 p.m. on 4 July 2011 pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading in the issued shares of the Company on the GEM from 9:00 a.m. on 5 July 2011.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board  
**KH Investment Holdings Limited**  
**Lai Hok Lim**  
*Chairman*

Hong Kong, 4 July 2011

*As at the date of this announcement, the executive Director is Mr. Lai Hok Lim; and the independent non-executive Directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.*

*This announcement, for which the Directors collectively and individually accept full responsibilities, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will be published on the GEM website on the "Latest Company Announcement" page for at least 7 days from the date of its publication and on the Company's website at [www.golife.com.hk](http://www.golife.com.hk).*